

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	49,219,000	58,898,000	19.7%
Earnings Per Share (fils)	33.98	40.71	19.8%
Total Operating Revenue (KWD)	1,021,074,000	1,150,412,000	12.7%
Gross Profit / (Loss) (KWD)	72,799,000	87,120,000	19.7%
Return on Average Equity (ROAE)	7.37%	8.06%	
Return on Average Assets (ROAA)	4.30%	4.53%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	506,056,000	580,523,000	14.7%
Non-current Assets	1,143,547,000	1,225,475,000	7.2%
Total Assets	1,649,603,000	1,805,998,000	9.5%

Shareholders' Equity*	944,837,000	995,777,000	5.4%
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Liabilities:

Current Liabilities	520,168,000	612,347,000	17.7%
Non-current Liabilities	150,156,000	148,942,000	(0.8%)
Total Liabilities	670,324,000	761,289,000	13.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	207,225.8	P/E (x)	13.74
Value (KWD '000)	173,542.7	P/BV (x)	1.29
Closing Price (KWD)	0.840	Dividend Yield	1.48%
Book Value Per Share (KWD)	0.688	YTD Share Turnover	13.52%
Current Market Capitalization (KWD Million)	1,287.7	Beta	1.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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