

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,551,141)	(637,348)	58.9%
Earnings Per Share (fils)	(1.79)	(0.74)	58.7%
Total Operating Revenue (KWD)	25,567,837	63,043,145	146.6%
Gross Profit / (Loss) (KWD)	2,889,263	3,443,871	19.2%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	11,776,515	11,574,656	(1.7%)
Non-current Assets	50,151,141	44,291,364	(11.7%)
Total Assets	61,927,656	55,866,020	(9.8%)
Shareholders' Equity*	56,138,460	49,728,545	(11.4%)

Liabilities:

Current Liabilities	5,287,148	5,648,098	6.8%
Non-current Liabilities	502,048	489,377	(2.5%)
Total Liabilities	5,789,196	6,137,475	6.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	203,055.5	P/E (x)	NM
Value (KWD '000)	4,535.1	P/BV (x)	0.33
Closing Price (KWD)	0.019	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.057	YTD Share Turnover	23.28%
Current Market Capitalization (KWD Million)	16.2	Beta	1.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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