

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	1,018,424	1,636,117	60.7%
Earnings Per Share (fils)	5.75	9.25	60.9%
Total Operating Revenue (KWD)	10,762,183	14,551,684	35.2%
Gross Profit / (Loss) (KWD)	1,067,449	1,714,326	60.6%
Return on Average Equity (ROAE)	7.44%	8.19%	
Return on Average Assets (ROAA)	2.78%	2.88%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	85,833,392	103,352,017	20.4%
Non-current Assets	42,207,687	45,266,529	7.2%
Total Assets	128,041,079	148,618,546	16.1%
Shareholders' Equity*	46,752,100	50,620,982	8.3%
Liabilities:			
Current Liabilities	51,313,251	67,063,630	30.7%
Non-current Liabilities	29,975,728	30,933,934	3.2%
Total Liabilities	81,288,979	97,997,564	20.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	585	P/E (x)	6.25
Value (KWD '000)	69	P/BV (x)	0.49
Closing Price (KWD)	0.132	Dividend Yield	3.55%
Book Value Per Share (KWD)	0.269	YTD Share Turnover	0.31%
Current Market Capitalization (KWD Million)	24.9	Beta	0.01

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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