

Mashaer Holding Company

6-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	570,903	172,604	(69.8%)
Earnings Per Share (fils)	3.18	0.96	(69.8%)
Total Operating Revenue (KWD)	1,672,098	1,769,154	5.8%
Gross Profit / (Loss) (KWD)	486,615	547,434	12.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	4,908,678	5,381,420	9.6%
Non-current Assets	38,936,277	29,112,343	(25.2%)
Total Assets	43,844,955	34,493,763	(21.3%)

Shareholders' Equity*	33,371,243	25,671,658	(23.1%)
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Liabilities:			
Current Liabilities	4,204,779	5,726,934	36.2%
Non-current Liabilities	5,848,455	2,721,666	(53.5%)
Total Liabilities	10,053,234	8,448,600	(16.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	27,898.7	P/E (x)	NM
Value (KWD '000)	1,356.1	P/BV (x)	0.35
Closing Price (KWD)	0.050	Dividend Yield	15.00%
Book Value Per Share (KWD)	0.143	YTD Share Turnover	15.55%
Current Market Capitalization (KWD Million)	9.0	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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