

Kuwait Investment Co.

31-Jul-19

## Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	6,533,022	11,042,826	69.0%
Earnings Per Share (fils)	11.92	20.15	69.0%
Total Operating Revenue (KWD)	15,172,508	20,813,029	37.2%
Gross Profit / (Loss) (KWD)	8,819,299	14,108,902	60.0%
Return on Average Equity (ROAE)	8.09%	12.12%	
Return on Average Assets (ROAA)	3.73%	5.21%	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
<b>Assets:</b>			
Current Assets	154,061,005	170,340,591	10.6%
Non-current Assets	112,249,441	114,235,592	1.8%
Total Assets	266,310,446	284,576,183	6.9%
Shareholders' Equity*	116,811,392	120,228,754	2.9%

### Liabilities:

Current Liabilities	104,930,162	93,464,625	(10.9%)
Non-current Liabilities	10,249,547	36,197,452	253.2%
Total Liabilities	115,179,709	129,662,077	12.6%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	85,118	P/E (x)	5.49
Value (KWD '000)	11,079	P/BV (x)	0.66
Closing Price (KWD)	0.143	Dividend Yield	6.95%
Book Value Per Share (KWD)	0.219	YTD Share Turnover	15.44%
Current Market Capitalization (KWD Million)	78.8	Beta	0.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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