

Yiaco Medical Co.

1-Aug-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(91,232)	203,099	NM
Earnings Per Share (fils)	(0.50)	1.12	NM
Total Operating Revenue (KWD)	33,009,435	20,699,431	(37.3%)
Gross Profit / (Loss) (KWD)	506,031	792,655	56.6%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	64,508,738	44,136,831	(31.6%)
Non-current Assets	3,840,774	3,435,164	(10.6%)
Total Assets	68,349,512	47,571,995	(30.4%)

Shareholders' Equity*	8,542,718	985,277	(88.5%)
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Liabilities:

Current Liabilities	56,492,322	44,943,252	(20.4%)
Non-current Liabilities	3,347,003	1,675,997	(49.9%)
Total Liabilities	59,839,325	46,619,249	(22.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70	P/E (x)	NM
Value (KWD '000)	6	P/BV (x)	12.28
Closing Price (KWD)	0.067	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.005	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	12.1	Beta	0.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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