

MENA Markets Daily Report

August 28, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▼	6,527.00	(0.0%)	23.9%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,782.31	0.2%	0.9%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,938.32	0.1%	16.9%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,285.54	0.3%	5.9%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,751.29	0.8%	8.8%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,221.54	2.6%	4.8%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,130.75	2.7%	4.4%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,029.75	2.5%	(2.6%)	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,536.99	0.41%	14.9%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,954.46	0.7%	(8.5%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,283.50	(0.1%)	9.6%	(13.2%)
Tunisia 12	Jordan	ASE Index	▼	1,823.10	(0.0%)	(4.5%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	801.72	(0.2%)	(17.9%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▼	7,181.14	(0.1%)	(1.2%)	15.8%
Syria 15	Morocco	MASI	▲	11,796.14	1.4%	3.8%	(8.3%)
	Syria	DSE Weighted Index	▲	6,016.58	0.2%	(2.8%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,902.19	1.3%	16.0%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,258.60	(0.8%)	17.8%	(7.6%)
	India	SENSEX	▲	37,641.27	0.4%	4.1%	5.9%
	Brazil	BOVESPA Stock Index	▲	97,276.20	0.9%	10.7%	15.0%
	Mexico	BOLSA Index	▲	40,648.97	1.4%	(2.4%)	(15.6%)
	Korea	KOSPI Index	▲	1,924.60	0.4%	(5.0%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,387.23	0.3%	7.1%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,104.84	(0.0%)	11.7%	(10.4%)
	Asia	MSCI Asia Pacific	▲	151.03	0.6%	2.9%	(15.6%)
	Europe	DJ Stoxx 600	▲	373.62	0.6%	10.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,469.68	0.6%	10.4%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	964.59	0.4%	(0.1%)	(16.6%)
	U.S.A	S&P 500	▼	2,869.16	(0.3%)	14.5%	(6.2%)
	U.S.A	DJIA	▼	25,777.90	(0.5%)	10.5%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,826.95	(0.3%)	18.0%	(3.9%)
	UK	FTSE 100	▼	7,089.58	(0.1%)	5.4%	(12.5%)
	Germany	DAX	▲	11,730.02	0.6%	11.1%	(18.3%)
	Japan	NIKKEI 225	▲	20,456.08	1.0%	2.3%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	25,664.07	(0.1%)	(0.6%)	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	59.18	(0.8%)	14.8%	(20.0%)
	Oil	Brent	▲	59.51	1.4%	11.4%	(19.6%)
	Oil	Kuwait	▼	59.59	(1.0%)	12.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.20	(1.3%)	(19.1%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,542.81	1.0%	19.7%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

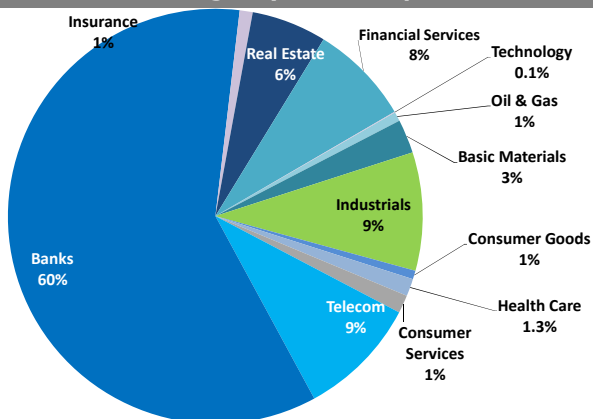
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 28, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,458.7	16.8	12.5%
2- Kuwait Finance House	5,232.4	22.3	12.9%
3- Ahli United Bank - Bahrain	2,474.4	11.3	19.3%
4- Zain	2,457.8	12.1	17.3%
5- Boubayan Bank	1,641.0	28.2	14.3%
6- Agility (PWC Logistics)	1,336.3	16.2	8.0%
7- Commercial Bank of Kuwait	998.0	18.3	7.7%
8- Burgan Bank	913.5	11.2	11.2%
9- Gulf Bank	902.2	15.6	9.4%
10- Mabanee Co.	792.3	14.6	12.3%
Total	23,207	16.24	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Osoul Investment Co.	0.069	0.007	11.3%
Ajjal Real Estate Entertainment Co.	0.135	0.012	9.8%
Ras-Al-Khaimah for White Cement Co.	0.066	0.004	6.2%
Gulf Cable & Electrical Ind. Co.	0.432	0.022	5.4%
Ekttitab Holding Co.	0.017	0.001	4.3%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Future Kid Entertainment and R.E Co.	0.087	(0.013)	(12.6%)
Warba Capital Holding Co.	0.067	(0.007)	(9.9%)
International Resorts Co.	0.013	(0.001)	(7.1%)
Shuaiba Industrial Co.	0.150	(0.010)	(6.3%)
Equipment Holding Co.	0.019	(0.001)	(6.1%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Arzan Financial Group For Fin. & Invest.	0.027	(1.8%)	22,311,134
Abyaar Real Estate Development Co.	0.015	4.3%	17,119,320
Gulf Bank	0.296	(1.0%)	9,968,830
Kuwait Finance House	0.750	0.7%	9,056,329
Ahli United Bank - Bahrain	0.282	1.1%	9,015,738

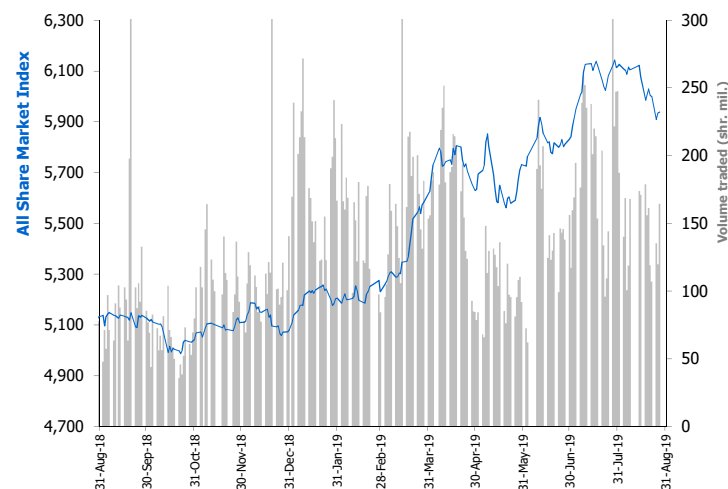
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,365.0	▲	0.1%	(2.9%)	18.4%
Oil & Gas	244.9	▼	(0.1%)	0.3%	7.6%
Basic Materials	911.9	▼	(0.2%)	(6.8%)	(11.6%)
Industrials	3,166.3	▼	(0.4%)	(5.8%)	(7.0%)
Consumer Goods	227.4	▼	(2.2%)	(6.3%)	11.4%
Health Care	461.6	=	0.0%	(2.2%)	(1.7%)
Consumer Services	486.1	▲	0.5%	(3.6%)	(5.0%)
Telecommunications	3,233.0	▲	0.4%	(1.7%)	19.0%
Banks	20,552.9	▼	(0.0%)	(2.8%)	27.7%
Insurance	346.1	=	0.0%	0.9%	(3.9%)
Real Estate	2,008.7	▲	0.8%	(2.5%)	7.8%
Financial Services	2,702.3	▲	0.5%	(1.2%)	28.9%
Technology	23.7	▼	(1.5%)	10.7%	(13.0%)

Market Breadth		56		48		71
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,527.00	(0.5)	(0.01%)	(3.2%)	23.9%	
Main Market Index	4,782.31	11.8	0.2%	(2.0%)	0.9%	
All Share Market Index	5,938.32	3.4	0.1%	(2.9%)	16.9%	
Market Cap (KWD Mn)	34,364.96	18.5	0.1%	(2.9%)	18.4%	

Index Performance relative to Volume



Market Trading Data and Volatility

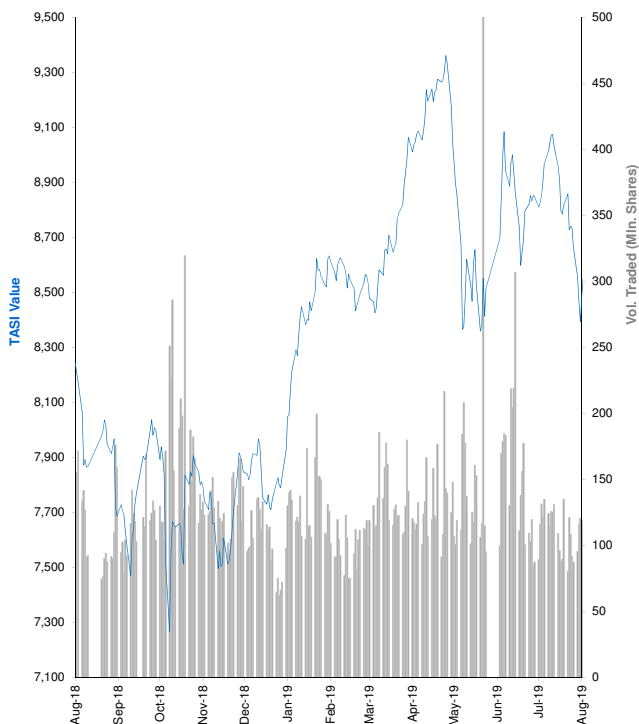
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	164.4	44.8	37.4%	160.7	84.0
Value Traded (KWD Mn)	30.8	1.1	3.7%	33.0	15.0
No. of Trades	6,015	(354)	(5.6%)	6,080	3,607

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.750	0.7%	6,810,888
Gulf Bank	0.296	(1.0%)	2,967,674
Ahli United Bank - Bahrain	0.282	1.1%	2,535,190
Zain	0.568	0.4%	2,511,038
Burgan Bank	0.348	(1.7%)	1,909,359

Saudi Tadawul Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,934,074	0.55%	(4.4%)	3.6%
Energy	28,803	(1.2%)	1.7%	(3.1%)
Materials	548,224	1.6%	(4.9%)	(7.0%)
Capital Goods	12,260	(0.8%)	(3.5%)	6.4%
Commercial & Professional Svc	8,156	2.0%	(0.9%)	7.1%
Transportation	11,748	(1.0%)	(4.1%)	2.6%
Consumer Durables & Apparel	2,777	(1.4%)	(2.1%)	(2.5%)
Consumer Services	18,650	(1.6%)	(2.1%)	16.2%
Media	7,945	4.7%	5.7%	14.2%
Retailing	31,251	0.4%	(0.9%)	7.0%
Food & Staples Retailing	8,618	2.6%	(1.9%)	13.4%
Food & Beverages	78,831	2.2%	1.0%	7.9%
Health Care Equipment & Svc	22,590	2.3%	1.2%	4.7%
Pharma, Biotech & Life Science	3,204	4.9%	1.9%	(9.2%)
Banks	656,841	(0.4%)	(8.0%)	6.1%
Diversified Financials	30,788	(0.4%)	(0.8%)	(1.1%)
Insurance	36,633	(0.5%)	(4.1%)	1.1%
Telecommunication Services	235,064	(1.5%)	(3.4%)	16.7%
Utilities	92,211	5.2%	10.1%	41.5%
REITs	13,545	(0.3%)	(2.1%)	3.2%
Real Estate Mgmt & Dev't	85,134	1.6%	(2.8%)	(4.0%)
Software & Services	799	(2.1%)	(5.4%)	11.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Dairy & Foodstuff Co. *	135.00	6.8%	21,527
National Medical Care Co.	53.00	6.0%	16,231
Saudi Kayan	10.96	5.4%	393,233
Saudi Electricity Co.	21.60	5.3%	719,497
Yanbu Cement Co.	34.00	4.9%	32,424

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Arabian Amintit Co.	6.25	(4.6%)	29,392
Al Sorayai Trading and Industrial Group (10.88	(4.6%)	20,838
SABB	33.00	(3.9%)	736,123
Mediterranean & Gulf Insurance & Reins.	14.40	(3.7%)	4,503
Seera Group Holding	17.36	(3.6%)	69,444

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Al-Rajhi Bank	63.90	(1.2%)	70,421
Riyad Bank	26.00	0.0%	54,657
National Commercial Bank	49.60	(0.8%)	54,253
Alinma Bank	22.68	(1.5%)	53,625
Samba Financial Group	30.35	3.6%	44,447

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,285.54	27.68	0.3%	(5.1%)	5.9%
Market Cap (SAR Mn)	1,934,074	10,671	0.6%	(4.4%)	3.6%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	766	640.1	508.2%	134	162
Value Traded (SAR Mn)	28,622	25,173.7	730.1%	3,566	3,708
No. of Trades	332,147	205,316	161.9%	107,923	98,219

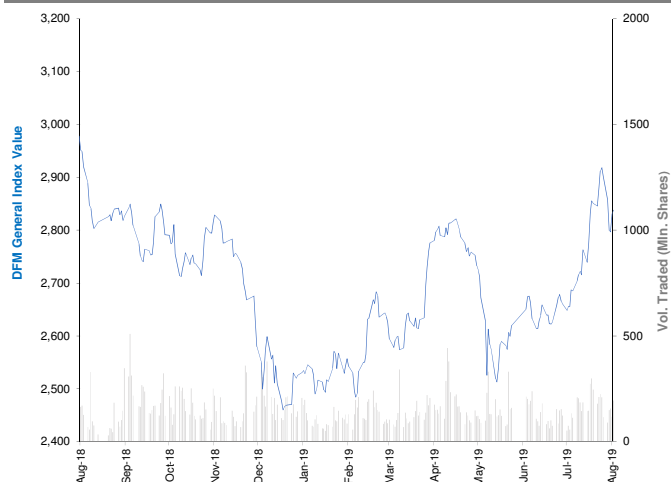
Market Breadth	▲ 57 ▼ 124 = 12
----------------	-----------------

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	63.90	(1.2%)	4,476.0
Saudi Basic Industries Corp	101.20	1.8%	3,679.0
National Commercial Bank	49.60	(0.8%)	2,683.1
Saudi Telecom	103.80	(2.1%)	2,152.9
Riyad Bank	26.00	0.0%	1,406.5

Dubai Financial Market Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	356,731	0.7%	(4.2%)	4.9%
Banking	183,882	0.2%	(2.3%)	7.9%
Consumer Staples	3,564	0.0%	1.7%	2.3%
Investment & Financial	15,594	0.3%	(5.1%)	5.8%
Insurance	5,311	0.5%	6.0%	12.0%
Industrial	4,908	0.0%	3.6%	45.5%
Real Estate & Construction	90,268	2.0%	(10.1%)	2.8%
Telecommunication	24,894	0.0%	(2.2%)	8.3%
Transportation	21,242	(0.0%)	(0.1%)	(14.6%)
Services	7,069	0.6%	(3.2%)	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Ithmaar Holding	0.283	8.4%	5,470,388
Ektitab Holding Co.	0.214	7.5%	293,949
Al-Madina for Finance & Investment	0.220	5.3%	72,083
Gulf Finance House	0.917	4.0%	33,420,367
EMAAR MALLS GROUP	1.940	3.2%	12,595,168

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Al Salam Group Holding	0.499	(2.9%)	1,369,945
Khaleeji Commercial Bank	0.518	(1.9%)	62,808
Ajman Bank	0.945	(1.2%)	214,900
Gulf Navigation Holding	0.757	(1.0%)	331,457
Amanat Holdings	0.950	(0.4%)	180,844

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	0.917	3.97%	37,054
Ithmaar Holding	0.283	8.43%	20,028
Hits Telecom Holding Co.	0.219	2.82%	14,684
EMAAR Properties	4.950	2.06%	13,705
Dubai Islamic Bank	5.100	0.79%	13,273

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,751.29	22.25	0.8%	(5.7%)	8.8%
Market Cap (AED Mn)	356,731	2,312	0.7%	(4.2%)	4.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	162.4	76.5	89.0%	144	175
Value Traded (AED Mn)	262.9	114.4	77.0%	193	258
No. of Trades	3,320	281	9.2%	2,651	2,703

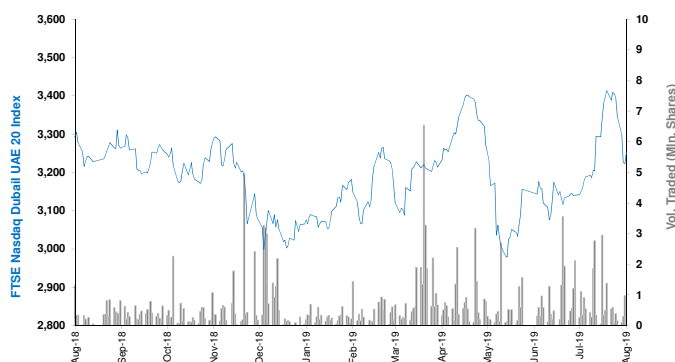
Market Breadth	▲	20	▼	5	=	40
----------------	---	----	---	---	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.100	0.8%	67.9
EMAAR Properties	4.950	2.1%	67.4
Gulf Finance House	0.917	4.0%	33.4
Emaar Development	4.170	1.2%	21.5
Air Arabia Co.	1.200	0.0%	13.1

Nasdaq Dubai Daily Report

August 28, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,265	0.90%	(2.0%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,305	2.8%	(20.4%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	642	0.0%	(15.4%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	202	(0.7%)	(27.4%)
DEPA Limited (AED)	133	0.0%	(13.5%)
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
DP World	13.62	2.8%	11,151,499

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.68	(0.7%)	128,300

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	13.62	2.8%	826,856
Emirates REIT (CEIC) Limited	0.68	(0.7%)	188,760
ENBD REIT (CEIC) Limited	0.54	0.0%	50,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,221.54	80.90	2.6%	(5.1%)	4.8%
Market Cap (USD Mn)	34,265	305.6	0.9%	(4.0%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	1.07	0.57	113.9%	0.67	0.68
Value Traded (USD Mn)	11.31	7.6	202.8%	7.65	5.25
No. of Trades	496	90	22.2%	177	107

Market Breadth

▲	1	▼	1	=	7
---	---	---	---	---	---

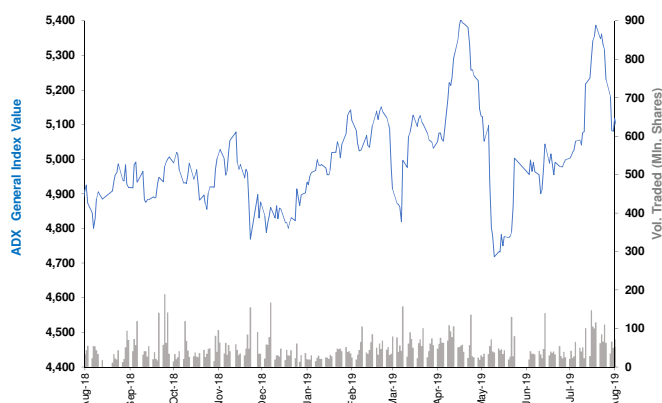
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.62	2.8%	11,151,499
Emirates REIT (CEIC) Limited	0.68	(0.7%)	128,300
ENBD REIT (CEIC) Limited	0.54	0.0%	26,950

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

August 28, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
International Holding Co	3.02	11.4%	41,699,189
Abu Dhabi Commercial Bank	8.35	4.4%	91,197,787
The National Bank of Ras Al-Khaimah	4.69	4.2%	46,900
Waha Capital Co.	1.04	4.0%	980,054
FOODCO Holding Company	2.70	3.8%	1,134,000

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Ras Al Khaimah National Insurance Co	1.87	(9.7%)	446,906
Methaq Takaful Insurance Co.	0.66	(5.6%)	35,675
Abu Dhabi Aviation Co.	2.90	(3.0%)	32,025
Sudan Telecom. Co.	0.39	(2.8%)	101,807
Arkan Building Materials Co.	0.45	(2.0%)	675,875

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.22	3.3%	26,547,913
International Holding Co	3.02	11.4%	13,662,859
Abu Dhabi Commercial Bank	8.35	4.4%	11,019,155
First Abu Dhabi Bank	15.38	3.2%	8,355,876
DANA GAS	0.99	1.0%	4,908,106

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	501,250	2.4%	(3.6%)	(1.0%)
Banks	261,691	2.9%	(3.7%)	7.0%
Inv. & Financial Services	1,961	3.9%	2.9%	(47.5%)
Real Estate	19,325	3.0%	(4.4%)	31.2%
Energy	44,896	0.7%	(2.1%)	6.0%
Consumer Staples	428	4.1%	8.8%	1.1%
Industrial	6,803	(0.1%)	(11.0%)	(16.2%)
Insurance	7,791	(0.4%)	(1.9%)	(13.2%)
Telecommunication	146,384	2.4%	(4.1%)	(14.3%)
Services	8,124	(0.5%)	(0.9%)	(6.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,130.75	133.53	2.7%	(3.5%)	4.4%
Market Cap (AED Mn)	501,250	11,947	2.4%	(3.6%)	(1.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	82	41.54	102.2%	51	52.9
Value Traded (AED Mn)	412	271.5	193.3%	189	124.8
No. of Trades	2,356	492	26.4%	1,594	953

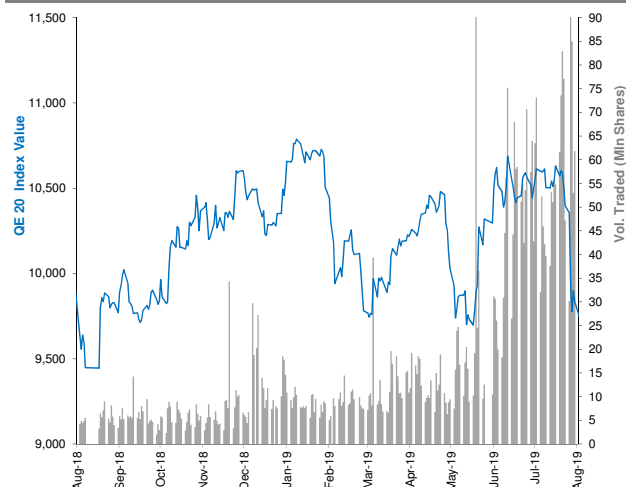
Market Breadth	▲ 14 ▼ 5 = 46
----------------	---------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	15.38	3.2%	127,402,194
Abu Dhabi Commercial Bank	8.35	4.4%	91,197,787
Emirates Telecom. Co.	16.52	2.5%	67,447,176
AL DAR Properties Co.	2.22	3.3%	58,731,276
International Holding Co	3.02	11.4%	41,699,189

Qatar Exchange Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	551,771	2.4%	(4.6%)	(6.3%)
Banking & Finance	285,603	2.6%	(4.9%)	(2.2%)
Goods & Consumer Services	30,267	1.4%	1.2%	22.7%
Industrial	136,434	2.7%	(3.5%)	(8.1%)
Insurance	14,767	0.7%	(9.7%)	(13.4%)
Real Estate	35,139	1.5%	(6.5%)	(37.3%)
Telecom	26,981	2.5%	(6.5%)	(11.9%)
Transport	22,581	0.8%	(4.5%)	14.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Islamic Insurance	6.10	7.0%	179,994
The Commercial Bank of Qatar	4.56	4.8%	26,833,497
Al Ahli Bank of Qatar	3.19	4.6%	63,800
Qatar Electricity & Water Co.	15.28	4.3%	13,538,874
Barwa Real Estate Co.	3.40	3.7%	17,344,382

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar General Insurance & Reins. Co.	3.31	(8.1%)	53,630
Qatar Industrial Manufacturing Co.	3.01	(5.0%)	13,693,932
Qatari German Co. for Medical Devices	0.63	(1.7%)	108,525
Doha Bank	2.51	(1.6%)	6,480,952
National Leasing Holding	0.65	(1.5%)	126,919

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Qatar First Bank	0.30	2.8%	17,796,000
Mesaieed Petrochemical Holding Co.	2.71	2.3%	14,846,560
Ezdan Holding Group Co.	0.61	(0.5%)	13,208,906
Qatar National Bank	18.56	3.0%	12,638,209
Masraf Al Rayan	3.56	2.0%	10,463,286

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,029.75	241.98	2.5%	(4.5%)	(2.6%)
Market Cap (QAR Mn)	551,771	12,679	2.4%	(4.6%)	(6.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	126,117	31,535	33.3%	27,029	10,092
Value Traded (QAR Mn)	656	409	165.4%	287	301
No. of Trades	11,006	5,021	83.9%	6,279	3,999

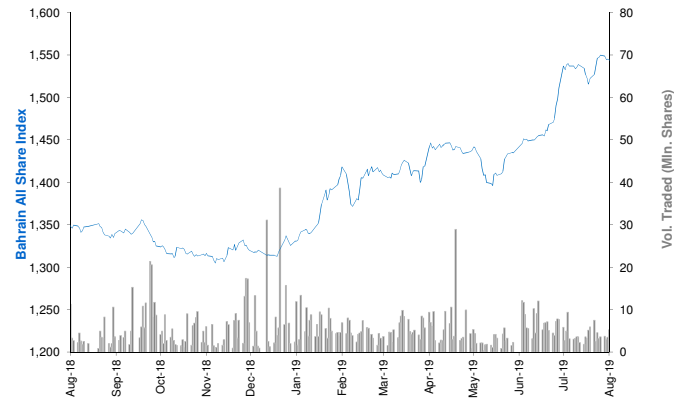
Market Breadth	▲ 27	▼ 16	= 3
----------------	------	------	-----

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	18.56	3.0%	233.0
Qatar Fuel Co. (Woqod)	21.60	2.2%	83.8
Qatar Islamic Bank	15.50	1.9%	43.7
Industries Qatar	10.61	3.4%	43.1
Mesaieed Petrochemical Holding Co.	2.71	2.3%	39.9

Bahrain Bourse Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,774	0.4%	(0.7%)	10.4%
Commercial Banks	4,524	0.4%	(1.0%)	22.6%
Investment	2,136	0.5%	(1.4%)	4.1%
Insurance	114	0.0%	(1.0%)	(16.8%)
Service	1,175	0.5%	0.6%	19.6%
Hotel & Tourism	185	0.0%	0.4%	(12.2%)
Industrial	639	0.0%	0.9%	(26.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (US\$)	0.071	9.2%	22,790
Gulf Finance House (US\$)	0.245	2.1%	177,340
Esterad Investment Company	0.159	1.9%	3,190
Al Salam Bank	0.090	1.1%	40,764
Bahrain Telecommunications Co.	0.390	1.0%	356,094

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Islamic Bank	0.120	(3.2%)	2,520
Bah. Ship. Repairing and Engineering Co.	1.210	(3.2%)	6,050
Nass Corporation	0.092	(3.2%)	2,025
Zain Bahrain B.S.C	0.104	(1.0%)	10,380

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.245	2.1%	1,950,000
Bahrain Telecommunications Co.	0.390	(14.3%)	916,821
ITHMAR Bank (US\$)	0.071	9.2%	860,616
Ahli United Bank (US\$)	0.922	0.8%	550,106
Al Salam Bank	0.090	1.1%	455,600

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,536.99	6.25	0.4%	(0.7%)	14.9%
Market Cap (BHD Mln)	8,774.41	36.01	0.4%	(0.7%)	10.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,278	3,178	151.3%	5,108	5,677
Value Traded (BHD '000)	976	659	207.4%	1,311	1,095
No. of Trades	77	29.0	60.4%	90	80

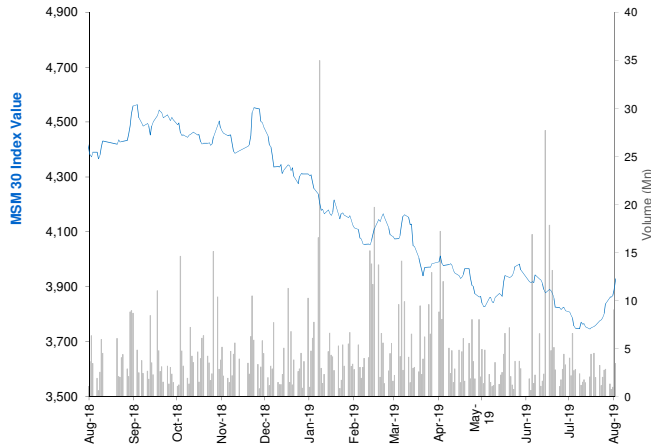
Market Breadth					
	▲	7	▼	4	■ 30

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Telecommunications Co.	0.390	1.0%	356,094
Ahli United Bank (US\$)	0.922	0.8%	190,995
Gulf Finance House (US\$)	0.245	2.1%	177,340
Aluminum Bahrain	0.435	0.0%	123,720
Al Salam Bank	0.090	1.1%	40,764

Muscat Securities Market Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,999	0.7%	5.2%	(5.4%)
Financial	1,903	0.3%	4.9%	(19.1%)
Industrial	160	0.0%	3.5%	(13.9%)
Services	810	1.8%	6.1%	(20.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Telecommunication Co.	0.584	2.1%	229,781
Ooredoo	0.500	1.6%	517,747
Al Sharqia Inv. Holding	0.077	1.3%	1,086
Bank Muscat	0.440	0.5%	244,985

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
-------------------------	----------------	----------------	----------------

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,954.46	27.38	0.7%	5.2%	(8.5%)
Market Cap (OMR Mn)	2,998.87	19.91	0.7%	4.9%	(5.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,582	(360,114)	(99.3%)	7,127	7,237
Value Traded (OMR '000)	1,061	(136,127)	(99.2%)	1,917	1,911
No. of Trades	170	(68)	(28.6%)	202	303

Market Breadth

▲ 4 ▼ 0 = 14

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Ooredoo	0.500	1.6%	1,035,294
Bank Muscat	0.440	0.5%	556,479
Oman Telecommunication Co.	0.584	2.1%	394,003
Al Anwar Holding*	0.089	0.0%	178,313
Al Maha Ceramics	0.170	0.0%	140,345

Source: KAMCO Research

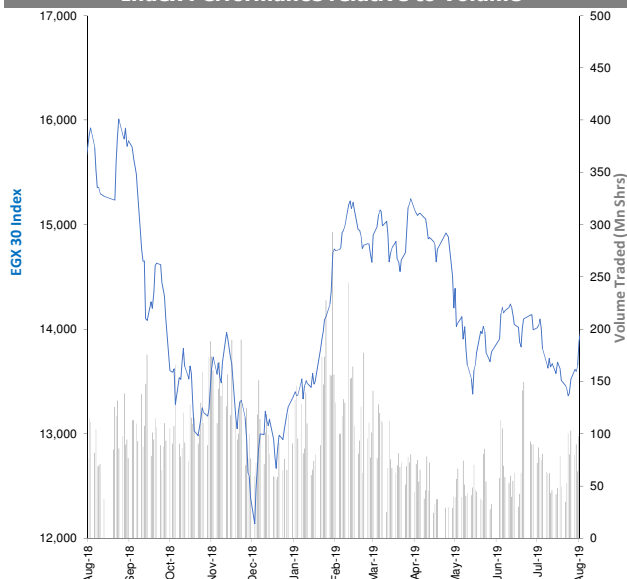
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Ooredoo	0.500	1.6%	517.7
Bank Muscat	0.440	0.5%	245.0
Oman Telecommunication Co.	0.584	2.1%	229.8
Al Maha Ceramics	0.170	0.0%	23.9
Al Anwar Holding*	0.089	0.0%	15.9

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	549,605	(0.0%)	5.5%	12.7%
Banking & Finance	173,599	(0.3%)	4.4%	19.1%
Basic Resources	23,526	(0.3%)	13.4%	(22.3%)
Chemical	33,440	(0.8%)	5.2%	(13.2%)
Construction & Material	17,783	0.4%	1.7%	(19.7%)
Financial Services	30,463	0.5%	6.3%	(2.4%)
Food & Beverage	11,241	(0.3%)	0.9%	(13.5%)
Healthcare & Pharma.	7,461	(1.6%)	(3.5%)	(11.8%)
Ind. Goods, Services, Auto.	53,112	(0.2%)	7.3%	12.0%
Media	1,051	0.7%	16.1%	(9.6%)
Oil & Gas	5,631	(1.1%)	19.5%	4.8%
Personal & Household	40,784	(0.1%)	(1.4%)	(4.9%)
Real Estate	70,819	0.5%	12.5%	90.5%
Telecommunication	68,978	0.5%	1.8%	61.3%
Travel & Leisure	11,716	0.4%	17.2%	12.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Canal Shipping Agencies Co.	10.71	2.9%
Amer Group Holding	0.71	2.8%
Orascom Hotels & Development	7.05	2.5%
MEDINET NASR HOU	5.49	2.2%
EGYPTN HOUS&DEV	1.74	2.1%

Worst Return Performers	Price (EGP)	Daily % Chg
EGYPTIAN RESORTS	2.88	(4.6%)
Egyptian Financial & Industrial	8.73	(2.6%)
GB AUTO S.A.E	4.09	(1.9%)
Egyptian International Pharmaceutical	75.23	(1.6%)
Extracted Oils	1.34	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.72	9,950
PALM HILL DEV CO	2.36	6,703
EASTERN CO	15.14	5,230
Commercial International Bank (Egypt)	75.62	4,486
MEDINET NASR HOU	5.49	4,305

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,283.50	(7.53)	(0.1%)	6.7%	9.6%
Market Cap (EGP Bn)	549,605	(186)	(0.0%)	5.5%	12.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	74	(11.54)	(13.4%)	85	145
Value Traded (EGP Mn)	787	289.2	58.1%	544	908
No. of Trades	13,189	(178)	(1.3%)	13,145	16,470

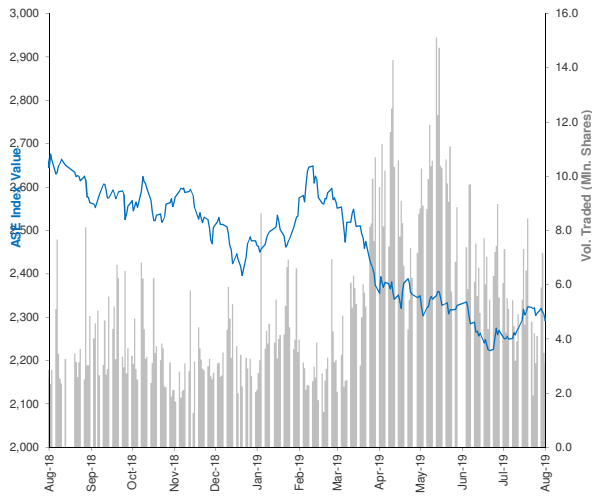
Market Breadth	▲	24	▼	23	=	13
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	75.62	(0.40%)	339.23
EASTERN CO	15.14	(0.07%)	79.18
Egyptian Financial Group-Hermes Holding Co.	18.53	0.71%	50.95
Elsweddy Cables	13.52	(0.15%)	40.24
Qalaa Holdings	2.72	(0.37%)	27.06

Amman Stock Exchange Daily Report (1st Market)

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,059	0.4%	(2.2%)	(7.9%)
Banks	8,141	0.6%	(1.6%)	(9.9%)
Insurance	88	(0.2%)	0.0%	(5.3%)
Diversified Financial Services	157	0.6%	2.3%	4.6%
Real Estate	195	(1.0%)	(1.5%)	(0.7%)
Health Care Services	26	0.0%	(3.8%)	(14.4%)
Educational Services	216	0.1%	(2.9%)	(12.8%)
Hotels and Tourism	88	(0.6%)	(3.0%)	(4.1%)
Transportation	75	(0.4%)	(3.2%)	1.4%
Technology & Communications	325	(0.2%)	(2.9%)	3.1%
Media	4	0.0%	(8.7%)	0.0%
Utilities & Energy	429	0.0%	(0.3%)	22.7%
Commercial Services	64	(0.5%)	(2.3%)	(3.7%)
Pharmaceutical & Medical Ind.	41	0.0%	(0.7%)	(1.2%)
Chemical Industries	15	(1.7%)	(1.3%)	1.1%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	64	(0.3%)	3.3%	12.7%
Tobacco & Cigarettes	695	0.3%	(5.1%)	(13.4%)
Mining & Extraction Industries	306	(0.6%)	(15.5%)	3.8%
Engineering & Construction	26	0.1%	(6.5%)	(27.0%)
Electrical Industries	9	0.7%	(7.9%)	(1.4%)
Textiles , Leathers & Clothings	67	1.1%	2.0%	(11.6%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
TRANSPORT& INVESTMENT BARTER COMPANY	0.23	4.5%
SPECIALIZED INVESTMENT COMPOUNDS	1.89	4.4%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVEST	1.20	4.3%
ARAB ELECTRICAL INDUSTRIES	0.28	3.7%
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPC	1.29	3.2%

Worst Return Performers	Price (JD)	Daily % Chg
JORDAN INDUSTRIAL RESOURCES	0.12	(7.7%)
PREMIER BUSINESS AND PROJECTS CO.LTD	0.99	(4.8%)
THE JORDAN CEMENT FACTORIES	0.44	(4.3%)
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.22	(4.3%)
CONTEMPRO FOR HOUSING PROJECTS	0.67	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
JOR ISLAMIC BANK	2.87	1,657
SPECIALIZED INVESTMENT COMPOUNDS	1.89	1,567
ARAB ELECTRICAL INDUSTRIES	0.28	1,001
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.33	608
JORDAN ELECTRIC POWER	1.26	337

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,823.10	(0.33)	(0.0%)	(2.7%)	(4.5%)
Market Cap (JD Mn)	11,059.07	44.03	0.4%	(2.2%)	(7.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	6,926	5,129	285.6%	2,694	2,365
Value Traded (JD '000)	11,142	8315	294.1%	6,673	3,579
No. of Trades	1,738	417	31.6%	19,790	1,354

Market Breadth

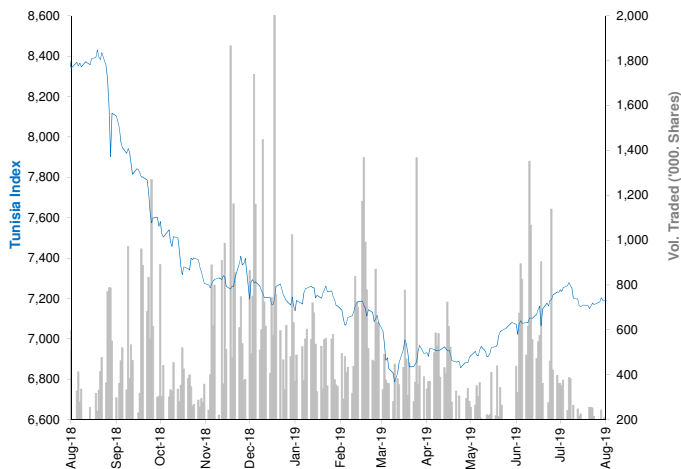
▲ 21 ▼ 28 = 71

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JOR ISLAMIC BANK	2.87	1.8%	4,644,575
SPECIALIZED INVESTMENT COMPOUNDS	1.89	4.4%	2,865,754
ARAB BANK \$USD	5.99	0.8%	554,960
JORDAN ELECTRIC POWER	1.26	(0.8%)	423,480
AL-EQBAL INVESTMENT COMPANY LTD	11.25	0.3%	410,680

Tunisia Stock Exchange Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,429	(0.2%)	0.1%	(5.1%)
Banking	8,483	0.0%	2.9%	(2.1%)
Insurance	697	0.0%	(1.4%)	4.0%
Leasing	486	(0.2%)	(1.1%)	(18.5%)
Financial Services	2,518	(0.3%)	(3.9%)	(2.3%)
Industrial	1,399	(0.7%)	(1.8%)	5.4%
Chemical Industry	626	0.6%	(1.1%)	(4.5%)
Food & Beverage	2,388	(0.5%)	0.1%	(18.2%)
Retailing	1,251	(0.3%)	(3.2%)	(8.2%)
Others	1,581	(0.7%)	(2.3%)	(6.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Société Indust. d'Appareillage et Matériel Electrique	3.19	5.3%
Société des Industries Pharmaceutiques de Tunisie	2.97	2.8%
Société Générale Industrielle de Filtration	0.68	1.5%
Industries Chimiques du Fluor	197.27	1.2%
Societe de Production Agricole Teboulba	1.97	1.0%

Worst Return Performers	Price (DT)	Daily % Chg
Euro-Cycles	15.13	(3.0%)
Union Bancaire pour le Commerce et l'Industrie	30.07	(3.0%)
Société de Placement et de Dév. Indust. et Touristique	8.83	(3.0%)
Société Tunisienne d'Equipement	4.68	(2.9%)
Laboratoires Adwya	3.87	(2.8%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Indust. d'Appareillage et Matériel Electrique	3.19	431,435
SOTIPAPIER	6.60	43,888
Société Tunisienne des Marchés de Gros	2.28	33,805
Union Bancaire pour le Commerce et l'Industrie	30.07	20,503
Arab Tunisian Bank	4.90	20,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,181.14	(8.3)	(0.1%)	0.2%	(1.2%)
Market Cap (DT Mln)	19,429	(38.8)	(0.2%)	0.1%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	671	355.0	112.4%	440	600
Value Traded ('000 DT)	3,471	1,462.7	72.8%	3,718	5,192
No. of Trades	895	234.0	35.4%	4,004	1,528

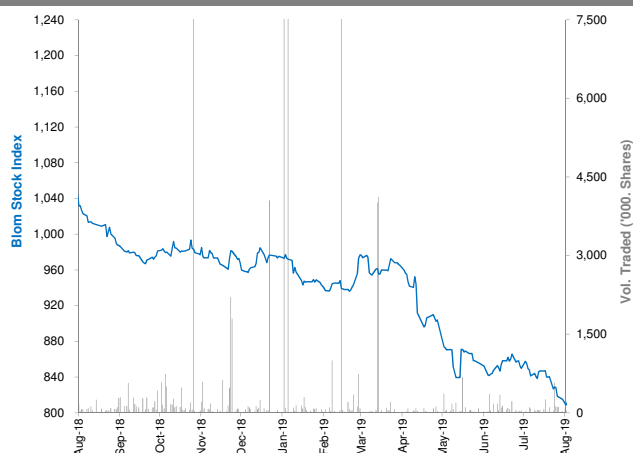
Market Breadth	▲	12	▼	26	=	28
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Indust. d'Appareillage et Matériel Electrique	3.19	5.3%	1,309
Union Bancaire pour le Commerce et l'Industrie	30.07	(3.0%)	617
SOTIPAPIER	6.60	0.3%	289
Société Frigorifique et Brasserie de Tunis	19.50	0.0%	237
Société d'Articles Hygiéniques	11.45	(1.2%)	114

Beirut Stock Exchange Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	7,952	(0.2%)	(3.2%)	(17.8%)
Banking	6,735	(0.0%)	(1.9%)	(17.3%)
Industrial	216	0.0%	(3.5%)	(33.5%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	965	(1.2%)	(11.3%)	(17.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Byb Pref. 2009	65.65	1.0%

Worst Return Performers	Price (USD)	Daily % Chg
Solidere A	5.84	(2.0%)
Byb Pref. 2008	65.00	(1.5%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	7.10	10,000
Byb Pref. 2009	65.65	2,405
Byb Pref. 2008	65.00	1,500
Bank Audi Pref. H	73.00	1,480
Solidere A	5.84	329

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	801.72	(1.3)	(0.2%)	(3.2%)	(17.9%)
Market Cap (USD Mn)	7,952.39	(12.7)	(0.2%)	(3.2%)	(17.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	15.98	(39)	(71.0%)	1,254	376
Value Traded ('000s USD)	437.89	46	11.8%	5,879	2,737

Market Breadth	 1  2 = 26
----------------	--

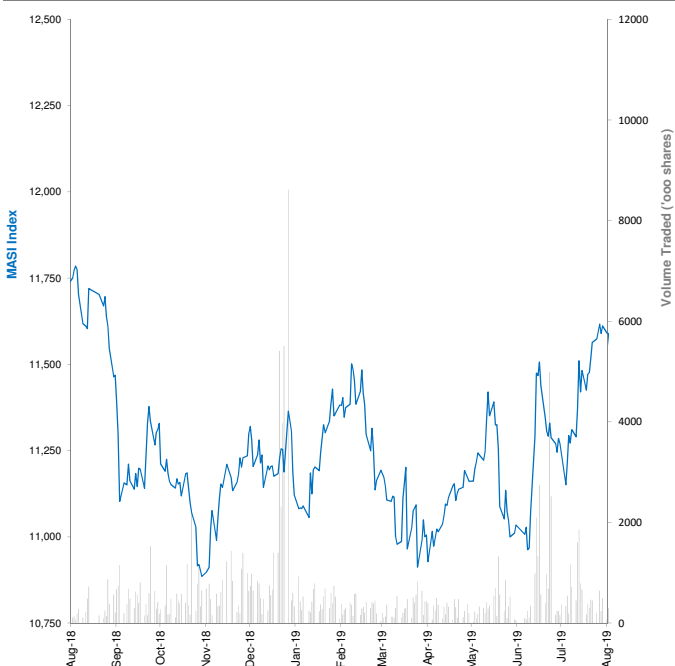
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Byb Pref. 2009	65.65	1.0%	157,885
Bank Audi Pref. H	73.00	0.0%	108,040
Byb Pref. 2008	65.00	(1.5%)	97,500
BLOM Bank GDR	7.10	0.0%	71,000
Solidere A	5.84	(2.0%)	1,920

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,410	1.1%	1.2%	2.4%
Banking	205,268	0.9%	0.6%	2.6%
Beverages	2,752	(3.1%)	(3.1%)	(2.9%)
Chemicals	1,766	0.6%	4.2%	(0.1%)
Construction & Bldg. Material	66,438	3.6%	3.8%	(1.6%)
Distributors	12,281	5.2%	7.7%	13.5%
Electrical & Electronic Equip.	292	0.0%	5.3%	(2.2%)
Electricity	21,348	2.3%	0.6%	1.7%
Food Producers & Processors	25,613	2.6%	2.3%	26.6%
Holding Companies	2,816	(2.6%)	0.0%	2.1%
Insurance	22,642	1.2%	1.8%	(3.0%)
Investment & other Finance	4,125	0.0%	(0.4%)	5.1%
Leisures & Hotel	2,249	(1.3%)	(11.8%)	(9.2%)
Materials, Software & Computer	2,819	0.3%	(1.1%)	18.7%
Mining	12,713	1.5%	(0.2%)	(7.3%)
Oil & Gas	14,411	0.0%	2.4%	21.8%
Real Estate	49,740	(0.0%)	0.8%	(4.6%)
Telecommunications	128,348	0.1%	0.9%	3.2%
Transport	1,134	1.1%	0.5%	5.0%
Utilities	3,584	0.0%	(0.9%)	(9.5%)
Forestry & Paper	69	9.3%	(3.2%)	28.7%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
MED PAPER	26.9	9.3%
SMI	1,569.0	8.2%
LABEL VIE	2,799.0	7.6%
SAHAM ASSURANCE	1,360.0	6.8%
CIMENTS DU MAROC	1,698.0	4.8%

Worst Return Performers	Price (MAD)	Daily % Chg
CDM	480.2	(3.6%)
OULMES	1,390.0	(3.1%)
DELTA HOLDING	32.2	(2.6%)
RISMA	157.0	(1.3%)
ALLIANCES	79.0	(1.3%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	146.00	400,147
DOUJA PROM ADDOHA	10.00	84,854
ATTIJARIWABA BANK	484.05	73,240
BCP	274.95	37,107
COSUMAR	219.90	29,437

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,796.14	165.4	1.4%	1.5%	3.8%
Market Cap (MAD Mn)	580,410	6.4	1.1%	1.2%	2.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	671.41	474.5	240.9%	449	516
Value Traded (MAD Mn)	66.75	51.39	334.7%	51	70

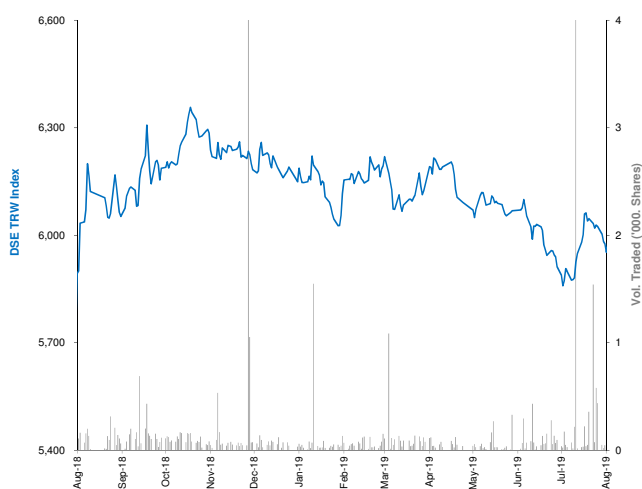
Market Breadth	▲ 19	▼ 11	= 13
----------------	------	------	------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	146.00	0.1%	29.20
ATTIJARIWABA BANK	484.05	1.2%	17.77
Lafarge Holcim Maroc	1,745.00	2.9%	6.12
BCP	274.95	0.5%	5.09
COSUMAR	219.90	3.2%	3.23

Damascus Securities Exchange Daily Report

August 28, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	810,280	0.3%	(2.5%)	(12.9%)
Banking	539,675	0.4%	(2.5%)	(13.4%)
Services	2,499	0.0%	5.3%	4.8%
Industrial	5,715	0.0%	(0.3%)	(35.3%)
Insurance	30,434	0.0%	(7.8%)	(6.9%)
Agricultural	539	0.0%	0.0%	2.0%
Communication	231,418	0.0%	(2.0%)	(11.8%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	292.73	4.4%
Qatar National Bank Syria	349.31	2.1%
Cham Bank	600.92	0.6%
Al Baraka Bank - Syria	859.07	0.4%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	714.18	(0.3%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	6,016.58	14.96	0.2%	(0.2%)	(2.8%)
Market Cap (SRY Mn)	810,280	2,327.63	0.3%	(2.5%)	(12.9%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	169,662	121,136.0	249.6%	267,122	76,254
Value Traded ('000 SRY)	75,853	49,921.4	192.5%	107,161	5,176,602
No. of Trades	124	65.0	110.2%	73	6,919.0

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria Gulf Bank	292.73	105,054
Syria International Islamic Bank	714.18	30,265
Al Baraka Bank - Syria	859.07	13,177
Cham Bank	600.92	10,965
Qatar National Bank Syria	349.31	8,836

Source: KAMCO Research

Market Breadth

▲ 4 ▼ 1 = 20

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria Gulf Bank	292.73	4.4%	30,752,523
Syria International Islamic Bank	714.18	(0.3%)	21,614,580
Al Baraka Bank - Syria	859.07	0.4%	11,319,950
Cham Bank	600.92	0.6%	6,589,093
Qatar National Bank Syria	349.31	2.1%	3,086,495

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>