

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	17,499	15,518	(11.3%)
Earnings Per Share (fils)	0.14	0.12	(14.3%)
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	0.08%	0.07%	
Return on Average Assets (ROAA)	0.06%	0.05%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	127,291	121,084	(4.9%)
Non-current Assets	29,723,300	29,806,182	0.3%
Total Assets	29,850,591	29,927,266	0.3%
Shareholders' Equity*	22,730,751	22,739,696	0.0%

Liabilities:

Current Liabilities	313,185	314,315	0.4%
Non-current Liabilities	6,806,655	6,873,255	1.0%
Total Liabilities	7,119,840	7,187,570	1.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,048.9	P/E (x)	NM
Value (KWD '000)	749.5	P/BV (x)	0.18
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.183	YTD Share Turnover	19.37%
Current Market Capitalization (KWD Million)	4.0	Beta	0.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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