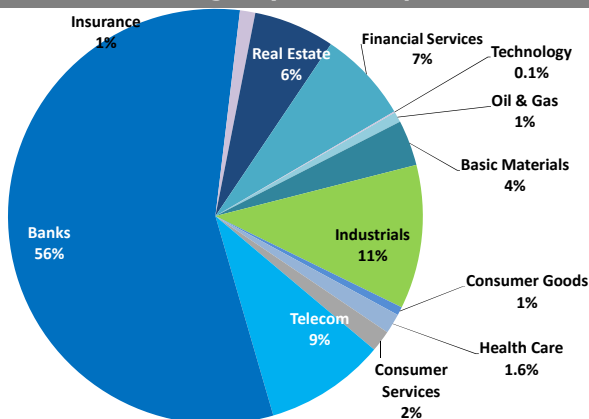


Boursa Kuwait Daily Report

January 21, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	5,492.6	15.4	11.5%
2- Kuwait Finance House	4,027.3	18.7	11.9%
3- Zain	2,038.0	11.7	13.6%
4- Ahli United Bank - Bahrain	1,737.8	8.4	17.9%
5- Boubyan Bank	1,390.1	25.8	13.6%
6- Agility (PWC Logistics)	1,206.5	15.4	7.9%
7- Commercial Bank of Kuwait	905.5	16.1	8.2%
8- Gulf Bank	832.1	15.3	8.9%
9- Burgan Bank	735.0	8.9	11.7%
10- Mabaneer Co.	602.9	11.7	12.5%
Total	18,968	14.27	11.9%

*: ROE is calculated based on TTM 9M-2018 net profit & shareholders' equity as of 30-September-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Al Massaleh Real Estate Co.	0.040	0.003	9.0%
Real Estate Trade Centers Co.	0.028	0.002	6.1%
Aqar Real Estate Investment Co.	0.065	0.004	5.7%
Injazzat Real Estate Development Co.	0.086	0.004	4.9%
Al Rai Media Group Co.	0.064	0.002	3.6%

Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Sanam Real Estate Co.	0.034	(0.004)	(10.0%)
Al Mudon International Real Estate Co.	0.027	(0.002)	(7.5%)
Kuwait Finance & Investment Co.	0.039	(0.002)	(4.9%)
Arab Real Estate Co.	0.031	(0.002)	(4.6%)
National International Holding Co.	0.060	(0.003)	(4.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Ahli United Bank - Bahrain	0.220	0.5%	21,644,534
Gulf Petroleum Investment	0.031	2.0%	20,233,226
Sokouk Holding Co.	0.046	(2.6%)	7,453,885
A'ayan Leasing & Investment Co.	0.042	2.4%	7,316,615
National Industries Group	0.168	1.2%	4,793,097

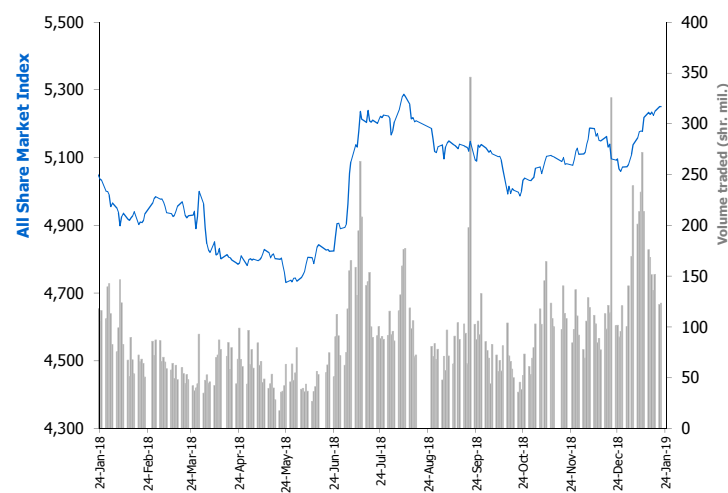
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	30,003.8	▲	0.0%	3.4%
Oil & Gas	242.4	▲	0.2%	6.5%
Basic Materials	1,062.1	▲	1.2%	3.0%
Industrials	3,366.3	▲	0.8%	(1.1%)
Consumer Goods	199.5	▼	(0.0%)	(2.3%)
Health Care	467.5	=	0.0%	(0.4%)
Consumer Services	493.7	▲	0.8%	(3.5%)
Telecommunications	2,816.8	▼	(0.4%)	3.7%
Banks	16,923.4	▼	(0.2%)	5.1%
Insurance	363.5	=	0.0%	0.9%
Real Estate	1,892.4	▼	(0.3%)	1.6%
Financial Services	2,149.2	▲	0.2%	2.5%
Technology	26.9	=	0.0%	(1.5%)

Market Breadth	56	▼	44	=	75
Benchmark Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD % Chg
Premier Market Index	5,492.79	(1.43)	(0.0%)	4.3%	4.3%
Main Market Index	4,807.92	2.87	0.1%	1.5%	1.5%
All Share Market Index	5,250.08	0.08	0.0%	3.4%	3.4%
Market Cap (KWD Mn)	30,003.80	4.33	0.0%	3.4%	3.4%

Index Performance relative to Volume



Market Trading Data and Volatility

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	Average Daily YTD 2018
Volume (Shrs Mn)	123.3	1.1	0.9%	183.6	128.2
Value Traded (KWD Mn)	18.2	(7.0)	(27.8%)	27.4	14.8
No. of Trades	3,847	(565)	(12.8%)	5,820	4,369

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Ahli United Bank - Bahrain	0.220	0.5%	4,772,063
Kuwait Finance House	0.635	(0.9%)	2,959,285
National Bank of Kuwait	0.884	(0.2%)	909,115
Zain	0.471	0.2%	821,436
National Industries Group	0.168	1.2%	802,505

Boursa Kuwait - Premier Market

Monday, January 21, 2019

	Premier Market Stocks	Closing Price			Market Capitalization			Valuation Multiples				ROE	YTD-19 Price Return	YTD-19 Trading Indicators	
		KWD	DTD Chg. (KWD)	D-T-D Return	KWD Mn	Weight in Premier Index	Weight in Boursa Kuwait	P/E (X)	P/BV (X)	Yield	Beta			Volume (Mn Shrs)	Value (KWD Mn)
▼	National Bank of Kuwait	0.884	(0.002)	(0.2%)	5,493	27.1%	18.3%	15.4	1.77	3.3%	1.33	11.5%	6.0%	63.93	55.44
▲	Gulf Bank	0.273	0.003	1.1%	832	4.1%	2.8%	15.3	1.36	3.1%	0.91	8.9%	8.3%	229.81	60.71
▲	Kuwait International Bank	0.284	0.001	0.4%	295	1.5%	1.0%	14.9	1.10	3.2%	0.98	7.4%	7.6%	55.05	15.09
=	Burgan Bank	0.294	0.000	0.0%	735	3.6%	2.4%	8.9	1.05	2.4%	0.95	11.7%	5.8%	25.66	7.38
▼	Kuwait Finance House	0.635	(0.006)	(0.9%)	4,027	19.9%	13.4%	18.7	2.22	2.6%	1.61	11.9%	3.9%	62.56	39.46
▲	Boubyan Bank	0.582	0.001	0.2%	1,390	6.9%	4.6%	25.8	3.51	1.2%	0.92	13.6%	3.9%	7.93	4.58
=	Kuwait Projects Co. (Holding)	0.208	0.000	0.0%	322	1.6%	1.1%	14.9	1.07	4.7%	0.76	7.2%	0.0%	6.11	1.27
▼	Mabane Co.	0.613	(0.001)	(0.2%)	603	3.0%	2.0%	11.7	1.46	1.6%	1.01	12.5%	1.2%	2.66	1.63
▲	National Industries Group (Holding)	0.168	0.002	1.2%	228	1.1%	0.8%	4.7	0.60	6.0%	1.33	12.9%	6.3%	49.62	8.16
▲	Boubyan Petrochemical Co.	0.930	0.012	1.3%	497	2.5%	1.7%	NM	1.71	4.7%	0.76	1.9%	(4.6%)	5.19	5.03
▲	Agility Public Warehousing Co.	0.787	0.013	1.7%	1,206	6.0%	4.0%	15.4	1.21	1.8%	1.47	7.9%	(1.9%)	15.23	12.08
▲	Mobile Telecommunications Co.	0.471	0.001	0.2%	2,038	10.1%	6.8%	11.7	1.59	7.4%	1.67	13.6%	4.9%	35.30	16.49
▼	GFH Financial Group (B.S.C)	0.074	(0.002)	(2.0%)	167	0.8%	0.6%	4.6	0.51	9.4%	1.22	11.1%	(3.5%)	38.59	2.96
▲	Ahli United Bank (B.S.C)	0.220	0.001	0.5%	1,738	8.6%	5.8%	8.4	1.51	5.9%	0.75	17.9%	7.8%	155.18	33.35
▲	Warba Bank	0.224	0.001	0.4%	336	1.7%	1.1%	32.0	3.21	0.0%	0.88	10.0%	6.7%	47.67	10.41
=	Mezzan Holding Co.	0.490	0.000	0.0%	153	0.8%	0.5%	14.0	1.40	4.4%	0.68	10.0%	(2.0%)	9.35	4.57
▼	Integrated Holding Co.	0.789	(0.011)	(1.4%)	174	0.9%	0.6%	9.5	2.62	0.0%	0.57	27.7%	(6.1%)	4.22	3.45
Subtotal- Premier Market Stocks		5,250.08	0.08	0.00%	20,234	100%	67%	14.1	1.64	3.59%		11.6%	3.4%	809.84	278.62
Remaining of the Market					9,770		33%	17.9	0.83	4.46%		4.6%		1,760.04	104.44

Source: KAMCO Research

Boursa Kuwait Daily Bulletin

Monday, January 21, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
▲ Senergy Holding Co.	SENE.KW	12.3	0.45	0.00%	1.48	0.034	0.000	6.8	0.040	0.024	10.4%	100	3	0.8%	3.7%
▲ Independent Petroleum Group	IPGK.KW	9.1	0.65	6.79%	0.32	0.420	0.003	63.9	0.450	0.365	4.7%	50,300	21,274	0.1%	7.1%
= National Petroleum Services Co.	NAPS.KW	9.7	3.04	5.88%	0.19	0.989	0.000	98.9	1.000	0.644	7.5%	0	0	0.1%	31.3%
▼ The Energy House Co.	ENER.KW	NM	1.08	0.00%	0.87	0.038	(0.001)	28.5	0.051	0.022	4.7%	100	4	0.1%	NM
▲ Gulf Petroleum Investment	GPIK.KW	NM	0.44	0.00%	1.31	0.031	0.001	19.1	0.037	0.022	5.1%	20,233,226	624,200	26.3%	NM
= Burgan Co. for Drilling, Tdg. & Maint. *	ABAR.KW	16.8	0.40	0.00%	NA	0.104	0.000	25.2	0.123	0.056	9.5%	4,500	468	0.0%	2.4%
Oil & Gas		14.1	0.87	4.19%				242.4			6.5%	20,288,226	645,949		6.1%
▲ Kuwait Foundry Co.	KFDC.KW	NM	0.95	11.45%	0.45	0.262	0.002	40.3	0.280	0.175	37.2%	247,741	64,445	5.6%	0.4%
▲ Boubyan Petrochemicals Co.*	BPCC.KW	NM	1.71	4.71%	0.76	0.930	0.012	497.4	1.090	0.690	(4.6%)	176,010	163,378	1.0%	1.9%
= Al Kout for Industrial Projects Co.	ALKK.KW	14.9	2.83	5.95%	0.05	0.840	0.000	84.8	0.840	0.630	0.0%	0	0	0.0%	19.0%
▲ Qurain Petrochemical Industries Co. *	ALQK.KW	12.9	1.15	3.31%	0.73	0.400	0.005	439.7	0.415	0.321	11.1%	215,072	85,201	0.4%	8.9%
Basic Materials		23.4	1.43	4.48%				1,062.1			3.0%	638,823	313,024		6.1%
▼ Specialities Group Holding Co.	SPEC.KW	NM	0.38	0.00%	0.34	0.068	(0.001)	10.2	0.078	0.050	0.0%	11,100	761	0.9%	NM
▲ Kuwait Cement Co.	KCEM.KW	20.4	1.30	5.51%	0.50	0.353	0.008	258.9	0.484	0.335	(6.9%)	10	4	0.1%	6.4%
= Gulf Cable & Electrical Ind. Co.	CABL.KW	9.5	0.53	6.49%	1.06	0.385	0.000	80.8	0.450	0.346	9.7%	25,780	9,872	0.7%	5.6%
▲ Heavy Eng'g Ind. & Shipbuilding Co.	SHIP.KW	8.8	1.42	4.75%	0.52	0.421	0.002	75.9	0.538	0.194	(2.5%)	141,209	59,109	2.6%	16.2%
▲ Kuwait Portland Cement Co.	PCEM.KW	13.0	1.72	7.87%	0.54	1.144	0.023	114.7	1.249	0.990	0.5%	19,235	22,080	0.4%	13.2%
= Shuaiba Industrial Co.	PAPE.KW	14.7	1.03	8.96%	0.19	0.187	0.000	18.8	0.270	0.170	(0.5%)	0	0	0.0%	7.0%
= Metal & Recycling Co.	MRCK.KW	NM	0.38	0.00%	0.42	0.062	0.000	5.1	0.075	0.012	(1.9%)	0	0	0.0%	NM
▲ ACICO Industries Co.	ACIC.KW	30.8	0.52	6.07%	0.47	0.164	0.004	52.1	0.260	0.150	(1.8%)	335,013	54,913	0.7%	1.7%
= Hilal Cement Co.	HCKK.KW	NM	0.64	0.00%	0.04	0.091	0.000	9.2	0.125	0.056	(18.8%)	0	0	0.1%	NM
= National Industries Co.	NIBM.KW	14.4	0.76	4.20%	0.15	0.190	0.000	66.1	0.200	0.144	(5.0%)	0	0	0.0%	5.3%
▼ Equipment Holding Co.	EQUI.KW	NM	0.59	0.00%	1.42	0.030	(0.000)	4.1	0.046	0.025	11.9%	10,050	303	7.3%	NM
= National Co. for Consumer Industries	NCCI.KW	NM	0.49	0.00%	NA	0.044	0.000	4.0	0.100	0.035	0.0%	0	0	0.0%	NM
▲ Salbookh Trading Co.	SALB.KW	NM	0.54	0.00%	0.78	0.048	0.000	5.1	0.060	0.036	21.3%	199,400	9,649	2.6%	NM
▲ Agility (PWC Logistics)	AGLT.KW	15.4	1.21	1.80%	1.47	0.787	0.013	1,206.5	0.913	0.730	(1.9%)	826,628	649,939	1.0%	7.9%
= Educational Holding Group*	EDUK.KW	NM	2.09	4.64%	0.19	0.323	0.000	79.2	0.340	0.280	4.2%	0	0	0.2%	1.3%
▲ National Cleaning Co.	CLEA.KW	10.1	0.39	0.00%	0.99	0.057	0.001	14.1	0.079	0.047	(1.6%)	9,104	494	0.5%	3.9%
= Kuwait & Gulf Link Transport Co.	KGLK.KW	2.1	0.36	5.31%	1.02	0.094	0.000	24.8	0.136	0.089	(1.8%)	215,032	20,022	9.0%	17.1%
▼ Kuwait Co. For Process Plant Const. & Cont.	KCPK.KW	5.3	0.99	4.22%	0.35	0.229	(0.005)	23.0	0.260	0.146	(0.4%)	14,655	3,440	0.2%	18.7%
▲ Humansoft Holding Co.	HUMN.KW	12.6	6.83	4.93%	0.41	3.230	0.030	394.8	4.258	2.996	(1.5%)	235,466	753,513	2.6%	54.2%
= Gulf Franchising Co.	GFCI.KW	NM	0.75	0.00%	NA	0.070	0.000	2.8	0.250	0.020	0.0%	0	0	0.0%	NM
▲ National Shooting Co.	SHOOTING.KW	NM	0.23	0.00%	1.83	0.017	0.000	4.8	0.027	0.015	6.3%	100,002	1,650	2.9%	NM
▲ Combined Group Contracting Co.	CGCK.KW	8.3	1.13	5.81%	NA	0.312	0.004	51.0	0.474	0.295	(2.5%)	40	12	1.2%	13.7%
= Mishref General Trading & Contracting Co.	MTCC.KW	18.3	0.42	0.00%	0.92	0.056	0.000	17.2	N/A	N/A	0.0%	0	0	0.0%	2.3%
= United Projects Group	UPAC.KW	9.7	1.99	15.43%	0.21	0.605	0.000	99.5	0.800	0.375	(4.7%)	0	0	0.0%	20.6%
▼ ALAFCO Aviation Lease & Finance Co.*	ALAF.KW	7.0	1.11	2.87%	0.43	0.349	(0.004)	332.3	0.385	0.310	0.0%	62,529	21,894	0.1%	15.9%
= Mubarrad Holding Co.	MBRD.KW	29.0	0.57	7.23%	0.86	0.068	0.000	11.1	0.075	0.055	4.6%	300	20	9.4%	1.9%
▼ KGL Logistics Co.	LOGK.KW	5.6	0.30	0.00%	0.86	0.042	(0.000)	30.7	0.059	0.040	3.2%	1,809,203	75,487	7.1%	5.4%
▼ Integrated holding Co.	INTEGRATED.KW	9.5	2.62	0.00%	0.57	0.789	(0.011)	173.6	0.970	0.786	(6.1%)	312,568	247,156	1.9%	27.7%
= Sharjah Cement Co.	SCEM.KW	18.1	0.44	9.21%	0.46	0.087	0.000	52.9	0.090	0.070	0.0%	0	0	0.0%	2.5%
▼ Gulf Cement Co.	GCEM.KW	NM	0.05	11.76%	0.55	0.068	(0.000)	55.8	0.090	0.061	0.1%	1,000	68	0.2%	NM
▼ Umm Al-Qaiwain General Investments Co.	QIC.KW	18.4	0.43	10.10%	0.21	0.069	(0.001)	25.2	0.082	0.055	4.2%	800	55	0.2%	2.3%
= Fujairah Cement Industries Co.	FCEM.KW	11.9	0.25	9.85%	0.54	0.061	0.000	21.7	0.080	0.060	(4.1%)	0	0	0.2%	2.1%
= Ras-Al-Khaimah for White Cement Co.	RKWC.KW	17.6	0.66	6.17%	0.15	0.081	0.000	40.5	0.100	0.059	8.1%	0	0	0.0%	3.7%
Industrials		14.4	0.84	3.99%				3,366.3			(1.1%)	4,329,124	1,930,443		5.8%

Boursa Kuwait Daily Bulletin

Monday, January 21, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Palms Agro Production Co.	PAPK.KW	NM	0.33	21.24%	0.22	0.047	0.000	2.5	0.080	0.025	(21.7%)	0	0	0.0%	NM
= Livestock Transport & Trading Co.	CATT.KW	NM	0.98	2.62%	0.43	0.184	0.000	39.9	0.259	0.170	(2.1%)	0	0	0.2%	NM
▼ Danah Alsafat Foodstuff Co.	DANK.KW	NM	0.44	0.00%	0.55	0.038	(0.001)	4.7	0.126	0.036	0.8%	5,000	192	2.3%	NM
= Mezzan Holding Co.	MEZZ.KW	14.0	1.40	4.41%	0.68	0.490	0.000	152.5	0.800	0.466	(2.0%)	8,953	4,385	3.0%	10.0%
Consumer Goods		72.6	1.19	4.16%				199.5			(2.3%)	13,953	4,577		1.6%
= Advanced Technology Co.	ATCK.KW	17.9	2.63	2.00%	NA	1.000	0.000	150.0	1.000	1.000	0.0%	0	0	0.0%	14.7%
= Yiac Medical Co.	YIAC.KW	NM	2.41	0.00%	0.60	0.096	0.000	17.5	0.192	0.096	(10.0%)	0	0	0.0%	NM
= Al-Maidan Clinic For Oral Health Services Co.	MIDAN.KW	NM	9.02	0.00%	0.00	1.200	0.000	300.0	1.240	1.098	0.0%	0	0	0.0%	7.7%
Health Care		52.5	4.80	0.64%				467.5			(0.4%)	0	0		9.1%
= Kuwait National Cinema Co.	KCIN.KW	12.6	1.41	4.92%	0.16	1.030	0.000	104.1	1.149	0.830	(3.6%)	0	0	0.0%	11.2%
= Kuwait Hotels Co.	KHOT.KW	NM	1.11	4.89%	NA	0.100	0.000	5.8	0.197	0.050	(23.1%)	0	0	0.0%	NM
▲ Sultan Center Food Products Co.	SCFK.KW	NM	5.43	0.00%	0.70	0.055	0.001	31.7	0.091	0.026	3.6%	431,664	23,611	2.7%	NM
= Kuwait Cable Vision Co.	KWTV.KW	NM	0.48	0.00%	0.57	0.013	0.000	0.5	0.033	0.006	(35.0%)	0	0	0.0%	NM
▲ IFA Hotels & Resorts Co.*	IFAH.KW	NM	0.86	0.00%	0.14	0.070	0.001	44.5	0.200	0.055	(21.3%)	2,350	156	0.1%	NM
▲ Oula Fuel Marketing Co.	OULA.KW	11.9	0.72	4.21%	0.46	0.117	0.001	47.3	0.138	0.100	(0.8%)	27,148	3,166	0.3%	6.1%
▲ Kuwait Resorts Co.	MUNK.KW	7.6	0.48	7.94%	0.79	0.063	0.001	12.4	0.074	0.052	11.9%	375,980	23,403	17.2%	6.3%
▲ Jazeera Airways Co.	JAZK.KW	20.1	3.63	4.86%	0.28	0.720	0.005	144.0	0.780	0.582	(1.4%)	114,035	81,899	0.5%	18.1%
▲ Soor Fuel Marketing Co.	SOOR.KW	13.2	0.67	4.23%	0.40	0.117	0.001	47.4	0.139	0.108	1.7%	471	55	0.2%	5.1%
= Future Kid Entertainment and R.E Co.	KIDK.KW	10.1	0.50	13.15%	0.00	0.090	0.000	10.5	0.125	0.088	(5.3%)	1,000	90	2.0%	4.9%
▲ Al Rai Media Group Co.	ALRA.KW	18.1	0.42	37.50%	0.55	0.064	0.002	14.9	0.144	0.047	4.9%	74,662	4,791	0.7%	2.3%
▲ Jiyad Holding Co	JIYAD.KW	13.0	0.65	0.00%	0.74	0.069	0.001	24.2	0.130	0.066	(3.4%)	44,536	3,063	4.5%	5.0%
= Al Eid Food Co.	ALEID.KW	5.2	0.41	0.00%	0.07	0.066	0.000	6.6	0.090	0.052	0.0%	0	0	0.0%	8.0%
Consumer Services		38.8	1.10	4.93%				493.7			(3.5%)	1,071,846	140,234		2.8%
▲ Zain	ZAIN.KW	11.7	1.59	7.43%	1.67	0.471	0.001	2,038.0	0.506	0.367	4.9%	1,742,019	821,436	0.8%	13.6%
= National Mobile Telecom Co.	OORE.KW	16.8	0.64	9.94%	0.52	0.700	0.000	352.8	1.190	0.675	(2.0%)	51,981	36,385	0.1%	3.8%
▲ AAN digital services Co.	AAN.KW	NM	0.32	0.00%	1.66	0.018	0.000	15.9	0.032	0.017	4.6%	774,689	13,905	3.0%	NM
▼ Kuwait Telecommunication Co.	VIVA.KW	8.4	2.29	3.65%	0.77	0.821	(0.032)	410.0	0.950	0.683	2.6%	27,930	23,675	0.2%	27.2%
Telecommunications		11.8	1.37	7.15%				2,816.8			3.7%	2,596,619	895,401		11.5%
▼ National Bank of Kuwait	NBKK.KW	15.4	1.77	3.34%	1.33	0.884	(0.002)	5,492.6	0.890	0.705	6.0%	1,026,685	909,115	1.0%	11.5%
▲ Gulf Bank	GBKK.KW	15.3	1.36	3.13%	0.91	0.273	0.003	832.1	0.283	0.233	8.3%	1,901,559	516,656	7.5%	8.9%
= Commercial Bank of Kuwait	CBKK.KW	16.1	1.32	3.58%	0.67	0.500	0.000	905.5	0.539	0.380	0.0%	0	0	0.0%	8.2%
= Ahli Bank of Kuwait	ABKK.KW	12.2	0.86	3.90%	0.58	0.305	0.000	493.8	0.368	0.284	3.4%	0	0	0.2%	7.1%
▲ Ahli United Bank - Kuwait	BKME.KW	12.5	1.39	3.86%	0.74	0.303	0.001	595.2	0.358	0.249	2.0%	187,617	56,630	0.5%	11.1%
▲ Kuwait International Bank	KIBK.KW	14.9	1.10	3.17%	0.98	0.284	0.001	294.6	0.285	0.215	7.6%	2,500,179	708,687	5.3%	7.4%
= Burgan Bank	BURG.KW	8.9	1.05	2.37%	0.95	0.294	0.000	735.0	0.319	0.241	5.8%	542,002	158,756	1.0%	11.7%
▼ Kuwait Finance House	KFH.KW	18.7	2.22	2.65%	1.61	0.635	(0.006)	4,027.3	0.649	0.499	3.9%	4,631,676	2,959,285	1.0%	11.9%
▲ Boubyan Bank	BOUK.KW	25.8	3.51	1.20%	0.92	0.582	0.001	1,390.1	0.590	0.442	3.9%	459,852	267,121	0.3%	13.6%
▲ Warba Bank	WARB.KW	32.0	3.21	0.00%	0.88	0.224	0.001	336.0	0.265	0.205	6.7%	2,594,307	580,328	3.2%	10.0%
▲ Ahli United Bank - Bahrain	AUBK.KW	8.4	1.51	5.86%	0.75	0.220	0.001	1,737.8	0.224	0.168	7.8%	21,644,534	4,772,063	2.0%	17.9%
▼ Ithmaar Bank	ITHMR.KW	NM	1.47	0.00%	1.60	0.028	(0.001)	83.3	0.065	0.024	10.0%	889,545	24,662	2.0%	NM
Banks		15.0	1.71	3.17%				16,923.4			5.1%	36,377,956	10,953,304		11.4%

Boursa Kuwait Daily Bulletin

Monday, January 21, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Insurance Co.	KINS.KW	8.6	0.96	6.27%	0.03	0.380	0.000	73.7	0.380	0.230	5.6%	100	38	0.2%	11.1%
= Gulf Insurance Group	GINS.KW	9.2	1.51	4.49%	0.06	0.640	0.000	119.7	0.800	0.580	(2.3%)	0	0	0.0%	16.5%
= Ahleiah Insurance Co.	AINS.KW	9.2	0.79	8.07%	0.18	0.426	0.000	85.2	0.540	0.380	(0.2%)	0	0	0.2%	8.6%
= Warba Insurance Co.	WINS.KW	15.4	0.35	0.00%	0.62	0.072	0.000	12.4	0.092	0.050	9.1%	0	0	0.1%	2.3%
= Kuwait Reinsurance Co.	KWRE.KW	10.9	0.73	0.00%	NA	0.198	0.000	35.3	0.198	0.190	1.5%	0	0	0.0%	6.7%
= First Takaful Insurance Co.	FTIK.KW	NM	0.54	0.00%	0.10	0.044	0.000	4.7	0.065	0.039	(0.2%)	0	0	0.1%	NM
= Wethaq Takaful Insurance Co.	WETH.KW	NM	0.32	0.00%	0.68	0.035	0.000	3.8	0.040	0.024	24.7%	0	0	0.5%	NM
= Bahrain Kuwait Insurance Co.	BKIK.KW	11.6	1.01	12.50%	0.05	0.200	0.000	28.6	0.200	0.200	0.0%	0	0	0.0%	8.8%
Insurance		9.8	0.92	5.62%				363.5			0.9%	100	38		9.3%
▼ Sokouk Holding Co.	SHCK.KW	NM	0.45	0.00%	1.51	0.046	(0.001)	27.1	0.052	0.036	15.7%	7,453,885	345,437	6.9%	NM
▲ Kuwait Real Estate Co.	KREK.KW	19.4	0.40	0.00%	1.43	0.058	0.000	53.0	0.062	0.044	7.7%	3,064,860	178,474	6.0%	2.0%
= United Real Estate Co.	UREK.KW	NM	0.39	7.66%	0.63	0.059	0.000	70.1	0.078	0.054	(1.7%)	15,000	890	0.1%	NM
▼ National Real Estate Co.	NREK.KW	14.7	0.55	0.00%	1.37	0.090	(0.001)	122.5	0.124	0.089	(1.1%)	320,135	28,552	0.2%	3.7%
= Salhia Real Estate Co.	SREK.KW	9.0	1.14	5.82%	0.33	0.331	0.000	169.7	0.355	0.320	0.3%	40,000	13,225	0.2%	12.7%
= Tamdeen Real Estate Co.	TAMK.KW	31.1	1.04	3.33%	0.26	0.350	0.000	151.2	0.399	0.296	0.0%	0	0	0.0%	3.3%
= Ajial Real Estate Entertainment Co.	AREC.KW	10.4	0.22	3.38%	0.41	0.147	0.000	27.2	0.176	0.131	8.9%	0	0	0.1%	2.1%
▲ Al Massaleh Real Estate Co.	MREC.KW	NM	0.39	0.00%	0.43	0.040	0.003	9.4	0.049	0.028	9.0%	20,040	753	0.1%	NM
▼ Arab Real Estate Co.	ARAB.KW	NM	0.28	0.00%	1.45	0.031	(0.002)	16.0	0.038	0.027	9.0%	188,001	5,895	2.1%	NM
= AL-Enma'a Real Estate Co.*	ENMA.KW	NM	0.32	0.00%	0.73	0.035	0.000	15.9	0.037	0.030	7.6%	0	0	1.6%	NM
▼ Mabanee Co.	MABK.KW	11.7	1.46	1.63%	1.01	0.613	(0.001)	602.9	0.780	0.600	1.2%	72,517	44,558	0.3%	12.5%
▲ Injazat Real Estate Development Co.	INJA.KW	9.9	0.49	6.79%	0.54	0.086	0.004	29.7	0.097	0.075	0.0%	800	66	0.1%	4.9%
▼ Investors Holding Group Co.	INVK.KW	NM	0.34	0.00%	1.67	0.012	(0.000)	7.7	0.018	0.012	1.6%	3,197,569	39,836	11.7%	NM
= International Resorts Co.	IRCK.KW	NM	0.38	0.00%	1.48	0.022	0.000	3.4	0.033	0.018	(2.2%)	0	0	0.2%	NM
▼ The Commercial Real Estate Co.	TIJK.KW	11.4	0.54	5.62%	0.80	0.088	(0.003)	157.6	0.098	0.070	(4.1%)	389,650	34,484	1.6%	4.8%
▼ Sanam Real Estate Co.	SANK.KW	NM	0.42	0.00%	0.47	0.034	(0.004)	4.2	0.063	0.025	(1.4%)	130,000	4,448	0.1%	NM
= A'ayan Real Estate Co.	AYRE.KW	NM	0.39	10.48%	0.93	0.062	0.000	25.8	0.081	0.043	7.6%	0	0	2.2%	NM
▲ Aqar Real Estate Investment Co.	AQAR.KW	8.6	0.55	8.35%	NA	0.065	0.004	15.2	0.079	0.059	6.2%	3,000	195	0.1%	6.4%
= Kuwait Real Estate Holding Co.	ALAQ.KW	50.5	0.59	0.00%	1.06	0.032	0.000	6.0	0.035	0.020	26.0%	0	0	0.3%	1.2%
▼ MAZAYA Holding Co.	MAZA.KW	9.9	0.53	10.78%	1.42	0.074	(0.000)	50.9	0.116	0.070	5.6%	2,343,801	173,368	3.6%	5.4%
= Tijara Real Estate & Investment Co.	TIJA.KW	16.2	0.48	0.00%	0.77	0.051	0.000	18.7	0.066	0.045	3.1%	0	0	0.0%	3.0%
▼ Al TAMEER Real Estate Investment Co.	AMAR.KW	NM	0.39	0.00%	1.57	0.029	(0.000)	6.8	0.037	0.022	1.8%	2,459,500	69,198	11.5%	NM
▲ Arkan Al-Kuwait Real Estate Co. *	ARKK.KW	7.2	0.66	8.79%	0.38	0.091	0.003	22.9	0.091	0.070	9.0%	351,076	31,432	0.5%	9.2%
= Al-Argan International Real Estate Co.	ARGK.KW	NM	0.39	7.19%	0.39	0.134	0.000	35.5	0.160	0.124	(1.5%)	0	0	0.0%	0.3%
▲ Abyaar Real Estate Development Co.	ABYR.KW	NM	0.22	0.00%	1.62	0.017	0.000	18.9	0.024	0.015	12.5%	4,773,816	81,640	12.8%	NM
▲ Munshaat Real Estate Projects Co.	MUNS.KW	NM	0.44	0.00%	1.16	0.105	0.002	33.8	0.120	0.068	5.0%	214,823	22,441	0.9%	NM
= First Dubai For Real Estate Development	FIRST.KW	5.9	0.54	0.00%	1.65	0.040	0.000	40.3	0.055	0.035	6.9%	0	0	0.7%	9.1%
= Kuwait Business Town Real Estate Co.	KBTK.KW	9.3	0.43	6.38%	1.45	0.047	0.000	28.1	0.054	0.039	4.0%	239,391	11,155	0.5%	4.6%
= Real Estate Asset Management Co.	REAM.KW	40.6	1.31	2.51%	0.05	0.198	0.000	20.7	1.572	0.163	10.0%	0	0	0.0%	3.2%
▼ MENA Real Estate Co. *	MENK.KW	NM	0.50	0.00%	1.00	0.039	(0.000)	5.3	0.060	0.016	9.0%	120,102	4,579	24.1%	NM
▼ Al Mudon International Real Estate Co.	ALMK.KW	NM	0.20	0.00%	1.43	0.027	(0.002)	2.7	0.045	0.024	(5.6%)	44,692	1,256	2.7%	NM
▲ Real Estate Trade Centers Co.	MARA.KW	NM	0.13	0.00%	0.47	0.028	0.002	3.8	0.034	0.018	27.3%	230,267	6,083	5.3%	0.1%
▼ Kuwait Remal Real Estate Co.	REMA.KW	NM	0.53	0.00%	1.01	0.042	(0.000)	12.9	0.053	0.028	0.2%	2,000	84	2.1%	NM
▲ Mashaer Holding Co.	MASHAER.KW	NM	0.55	9.81%	0.26	0.076	0.000	13.7	0.088	0.040	(8.7%)	1,917,623	145,339	65.1%	NM
= Effect Real Estate Co.	EFFECT.KW	NM	0.12	0.00%	0.94	0.009	0.000	0.7	0.027	0.009	(1.1%)	0	0	0.0%	NM
▲ Ajwan Gulf Real Estate Co.	AJWN.KW	NM	0.20	0.00%	0.42	0.019	0.000	4.0	0.029	0.017	4.4%	1,355,106	25,794	10.9%	NM
= Al Masaken Intl. Real Estate Dev. Co.	MASKN.KW	NM	0.64	0.00%	0.38	0.065	0.000	6.5	0.100	0.036	4.0%	0	0	0.2%	NM
= Dalqan Real Estate Co.	DALQ.KW	NM	3.05	0.00%	NA	0.350	0.000	19.3	0.350	0.350	0.0%	0	0	0.0%	0.0%
= Dar Al Thuraya Real Estate Co.	THURY.KW	NM	2.20	0.00%	NA	0.220	0.000	32.2	0.220	0.220	0.0%	0	0	0.0%	NM
Real Estate		29.8	0.67	3.15%				1,892.4			1.6%	28,947,654	1,269,181		2.3%

Boursa Kuwait Daily Bulletin

Monday, January 21, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Kuwait Investment Co.	KINV.KW	6.2	0.60	14.95%	0.63	0.133	0.000	73.3	0.154	0.103	2.3%	64,800	8,640	1.3%	9.7%
▲ Commercial Facilities Co.	FACI.KW	11.3	0.58	8.32%	0.59	0.182	0.002	97.7	0.187	0.159	4.0%	59,000	10,733	0.2%	5.1%
▼ Int'l Financial Advisors Co.	IFIN.KW	NM	0.49	0.00%	1.70	0.027	(0.001)	19.1	0.039	0.021	(5.7%)	1,064,500	28,564	4.1%	NM
▼ National Investment Co.	NINV.KW	9.0	0.46	6.76%	1.35	0.094	(0.000)	82.6	0.106	0.070	14.3%	5,330	496	1.1%	5.1%
= Kuwait Projects Co.(Holding)	KPRO.KW	14.9	1.07	4.70%	0.76	0.208	0.000	321.8	0.320	0.199	0.0%	47,906	9,964	0.4%	7.2%
▼ Coast Invest. & Development Co.	COAS.KW	11.9	0.38	0.00%	2.08	0.035	(0.000)	21.9	0.036	0.024	5.4%	64,000	2,150	1.5%	3.2%
▲ The Securities House Co.	SECH.KW	30.3	0.58	0.00%	1.35	0.054	0.001	24.2	0.057	0.042	1.5%	198,351	10,621	6.3%	1.9%
▲ Arzan Financial Group For Fin. & Invest.	ARZA.KW	13.1	0.23	0.00%	1.18	0.030	0.000	24.1	0.034	0.024	0.7%	10	0	0.4%	1.8%
▼ Kuwait Financial Centre	MARKZ.KW	17.5	0.51	7.01%	0.72	0.100	(0.000)	48.0	0.114	0.086	(0.2%)	16,484	1,585	0.0%	2.9%
▼ Kuwait & M.E. Financial Inv. Co.	KMEF.KW	51.6	0.85	0.00%	0.78	0.050	(0.001)	13.1	0.054	0.019	55.6%	213,762	10,474	4.0%	1.7%
= Al-Aman Investment Co.	AMAN.KW	9.8	0.44	0.00%	0.88	0.049	0.000	7.4	0.065	0.045	1.2%	0	0	0.2%	4.5%
▲ First Investment Co.	OLAK.KW	24.1	0.27	0.00%	0.97	0.039	0.000	25.1	0.045	0.035	(2.5%)	482,250	18,638	2.8%	1.1%
▼ Al-Mal Investment Co.	MALK.KW	NM	0.45	0.00%	1.76	0.021	(0.001)	6.5	0.029	0.017	8.9%	571,703	11,923	5.1%	NM
▼ Gulf Investment House	GIHK.KW	4.2	0.43	0.00%	1.65	0.017	(0.000)	2.8	0.025	0.013	(5.1%)	232,050	3,978	2.5%	10.1%
▲ A'ayan Leasing & Investment Co.	AAYA.KW	NM	0.43	0.00%	1.43	0.042	0.001	34.1	0.044	0.027	12.3%	7,316,615	304,972	30.6%	NM
▲ Bayan Investment Co.	BAYK.KW	NM	0.50	0.00%	1.72	0.047	0.001	18.5	0.052	0.030	(2.5%)	180,200	8,347	0.6%	NM
= Osoul Investment Co.	OSUL.KW	14.6	0.52	9.57%	0.50	0.058	0.000	10.9	0.064	0.045	(4.1%)	0	0	0.0%	3.5%
▼ Kuwait Finance & Investment Co.	KFSK.KW	67.1	0.32	0.00%	0.47	0.039	(0.002)	12.6	0.049	0.033	14.7%	93,450	3,571	1.3%	0.5%
▼ KAMCO Investment Co.	KAMC.KW	16.0	0.55	6.18%	0.14	0.073	(0.002)	19.2	0.091	0.062	5.8%	4,000	292	0.2%	3.4%
▼ National International Holding Co.	NIHK.KW	8.3	0.33	7.76%	0.95	0.060	(0.003)	12.9	0.072	0.053	(4.0%)	9,000	536	0.3%	4.0%
▼ UniCap Investment and Finance	UNICAP.KW	5.2	0.69	3.77%	0.71	0.079	(0.001)	18.9	0.085	0.041	0.0%	48,750	3,870	3.6%	13.2%
▲ Al Madar Finance & Investment Co.	MADR.KW	3.1	1.88	0.00%	0.44	0.161	0.001	34.4	0.180	0.024	(3.6%)	571,200	91,294	6.2%	61.3%
▲ Al-Deera Holding	DEER.KW	NM	0.63	0.00%	1.62	0.019	0.000	3.8	0.028	0.016	4.9%	2	0	0.6%	NM
= Al Salam Group Holding Co.	SAGH.KW	NM	0.27	0.00%	1.64	0.034	0.000	9.0	0.044	0.027	4.4%	0	0	4.3%	0.1%
▲ Ektitab Holding Co.	EKTT.KW	NM	0.35	0.00%	1.31	0.021	0.000	6.6	0.034	0.019	(1.0%)	420,134	8,584	3.5%	NM
▼ Al Madina For Finance & Investment Co.	MADI.KW	NM	0.30	0.00%	1.28	0.024	(0.000)	9.8	0.041	0.020	17.1%	3,131,003	74,727	21.1%	NM
▲ NOOR Financial Investment Co.	NOOR.KW	4.4	0.69	0.00%	0.77	0.073	0.000	30.1	0.082	0.043	(5.2%)	145,100	10,581	7.7%	15.5%
▼ Tamdeen Investment Co.	TAMI.KW	13.8	0.45	4.78%	0.17	0.250	(0.010)	86.3	0.300	0.232	(10.7%)	404	101	0.0%	3.3%
= Kuwait Bahrain Int'l Exchange Co.	EXCH.KW	NM	0.63	0.00%	NA	0.086	0.000	4.0	0.100	0.072	0.0%	0	0	0.0%	0.4%
▼ Kuwait Syrian Holding Co.	KSHC.KW	NM	0.37	7.50%	1.58	0.040	(0.001)	7.1	0.043	0.027	0.0%	2,144,924	86,006	2.9%	NM
▲ Asiya Capital Investment Co.	ASIYA.KW	53.7	0.41	0.00%	0.91	0.036	0.000	29.1	0.045	0.030	7.1%	81,697	2,923	1.0%	0.8%
= Gulf North Africa Holding Co.	GNAH.KW	NM	0.55	0.00%	1.76	0.050	0.000	7.5	0.057	0.033	1.4%	1,617,204	81,016	3.8%	NM
= Amwal International Investment Co.	AMWA.KW	22.4	0.64	0.00%	0.72	0.062	0.000	11.2	0.067	0.040	0.0%	0	0	0.0%	2.9%
▼ Alimtiaw Investment Group	ALIMK.KW	10.6	0.73	5.05%	0.84	0.133	(0.001)	150.8	0.162	0.122	(0.7%)	1,519,314	202,399	0.8%	6.8%
▼ Tamkeen Holding Co.	TAMKE.KW	NM	0.09	0.00%	NA	0.009	(0.001)	0.6	0.018	0.003	(9.1%)	100,000	900	0.6%	NM
▼ Manazel Holding Co.	MANK.KW	NM	0.60	0.00%	1.85	0.027	(0.001)	11.4	0.040	0.024	7.7%	401,000	10,603	1.0%	NM
▲ National Industries Group	NIND.KW	4.7	0.60	5.95%	1.33	0.168	0.002	228.5	0.174	0.145	6.3%	4,793,097	802,505	3.6%	12.9%
▼ Boubyan Int'l Industries Holding Co. *	BIHC.KW	NM	0.43	0.00%	1.22	0.040	(0.000)	6.0	0.043	0.019	30.4%	110,409	4,297	5.7%	NM
▲ Arabi Holding Group Co.	AGHC.KW	NM	0.44	0.00%	0.28	0.068	0.002	11.8	0.084	0.060	(1.4%)	500	34	0.2%	NM
= Privatization Holding Co.	KPPC.KW	NM	0.41	8.38%	1.32	0.060	0.000	36.4	0.065	0.050	13.7%	1,613,000	97,059	5.3%	NM
= Credit Rating & Collection Co.	TAHS.KW	NM	0.66	0.00%	0.03	0.022	0.000	3.6	0.030	0.018	(0.9%)	0	0	0.1%	NM
▲ Egypt Kuwait Holding Co.	EKHK.KW	11.3	2.44	5.80%	0.37	0.345	0.010	353.4	0.346	0.270	6.2%	50,000	17,250	0.1%	21.6%
▼ GFH Financial Group	GFH.KW	4.6	0.51	9.45%	1.22	0.074	(0.002)	167.2	0.124	0.066	(3.5%)	1,674,463	125,326	1.7%	11.1%
= Inovent	INOV.KW	NM	0.61	7.95%	1.02	0.088	0.000	25.1	0.092	0.063	9.4%	0	0	1.2%	NM
= Sanad Holding Co.	SANAD.KW	NM	0.32	0.00%	0.06	0.105	0.000	12.6	0.105	0.105	5.0%	0	0	0.0%	NM
= Amar For Finance and Leasing Co.	AMARF.KW	NM	0.45	0.00%	0.11	0.041	0.000	8.1	0.053	0.026	(1.0%)	0	0	0.0%	NM
Financial Services		11.1	0.65	5.32%				2,149.2			2.5%	29,045,612	2,054,959		5.8%

Boursa Kuwait Daily Bulletin

Monday, January 21, 2019

Company	Reuters Ticker	Valuation Multiples				Price (KWD)		MKT Cap (KWD Mn.)	52 Weeks High (KWD)	52 Weeks Low (KWD)	YTD-19 Return #	Daily Trading Data		YTD-19 Capital Turnover	ROE
		Trailing P/E (X)	Trailing P/BV (X)	Dividend Yield	Beta	Closing	DTD Change					Volume (Shrs.)	Value (KWD)		
= Automated Systems Co.	ASCK.KW	9.5	0.77	14.29%	0.03	0.105	0.000	10.5	0.200	0.104	(2.8%)	0	0	0.0%	8.1%
= Osos Holding Group Co.	OSOS.KW	5.8	0.74	10.00%	0.46	0.100	0.000	10.0	0.112	0.079	(2.0%)	32,520	3,252	0.5%	12.7%
= Hayat Communications Co.	HAYK.KW	40.3	0.64	0.00%	0.82	0.069	0.000	6.4	0.100	0.040	1.5%	0	0	0.0%	1.6%
Technology		9.0	0.73	9.30%				26.9			(1.5%)	32,520	3,252		8.1%

Boursa Kuwait	15.1	1.24	3.87%			30,003.8			3.4%	123,342,433	18,210,362		8.2%
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Year-to-Date 2019 Top Movers & Most Active Stocks

YTD Top % Gainers	Close (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.050	55.6%
Kuwait Foundry Co.	0.262	37.2%
Boubyan Int'l Industries Holding Co.	0.040	30.4%
Real Estate Trade Centers Co.	0.028	27.3%
Kuwait Real Estate Holding Co.	0.032	26.0%

YTD Most Active by Volume	Close (KWD)	Volume (Shrs.)
A'ayan Leasing & Investment Co.	0.042	249,254,381
Gulf Bank	0.273	229,808,572
Gulf Petroleum Investment	0.031	161,803,698
Ahli United Bank - Bahrain	0.220	155,183,298
Abyaar Real Estate Development Co.	0.017	141,280,015

YTD Top % Losers	Close (KWD)	Percent Change
IFA Hotels & Resorts Co.	0.070	(21.3%)
Hilal Cement Co.	0.091	(18.8%)
Tamdeen Investment Co.	0.250	(10.7%)
Yiaco Medical Co.	0.096	(10.0%)
Mashaer Holding Co.	0.076	(8.7%)

YTD Most Active by Value	Close (KWD)	Value (KWD)
Gulf Bank	0.273	60,708,954
National Bank of Kuwait	0.884	55,437,812
Kuwait Finance House	0.635	39,457,244
Ahli United Bank - Bahrain	0.220	33,352,643
Zain	0.471	16,487,566

* Different Fiscal Year Company