

MAZAYA Holding Co.

31-Oct-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	6,874,723	4,820,568	(29.9%)
Earnings Per Share (fils)	11.04	7.71	(30.2%)
Total Operating Revenue (KWD)	47,238,668	18,750,192	(60.3%)
Gross Profit / (Loss) (KWD)	8,858,747	6,500,936	(26.6%)
Return on Average Equity (ROAE)	6.63%	5.05%	
Return on Average Assets (ROAA)	3.13%	2.30%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	73,195,122	52,118,499	(28.8%)
Non-current Assets	159,619,978	163,972,923	2.7%
Total Assets	232,815,100	216,091,422	(7.2%)
Shareholders' Equity*	108,276,211	96,198,349	(11.2%)

Liabilities:

Current Liabilities	38,405,450	28,611,663	(25.5%)
Non-current Liabilities	76,582,343	80,583,812	5.2%
Total Liabilities	114,987,793	109,195,475	(5.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	187,044.7	P/E (x)	8.75
Value (KWD '000)	19,125.0	P/BV (x)	0.52
Closing Price (KWD)	0.072	Dividend Yield	9.95%
Book Value Per Share (KWD)	0.155	YTD Share Turnover	27.18%
Current Market Capitalization (KWD Million)	49.8	Beta	1.43

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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