

Kuwait Projects Co. (Holding)

13-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	22,306,000	20,373,000	(8.7%)
Earnings Per Share (fils)	10.69	9.44	(11.7%)
Total Operating Revenue (KWD)	508,388,000	560,920,000	10.3%
Gross Profit / (Loss) (KWD)	105,640,000	107,340,000	1.6%
Return on Average Equity (ROAE)	5.05%	5.77%	
Return on Average Assets (ROAA)	0.24%	0.22%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	5,219,877,000	5,404,814,000	3.5%
Non-current Assets	4,500,157,000	4,459,991,000	(0.9%)
Total Assets	9,720,034,000	9,864,805,000	1.5%
Shareholders' Equity*	447,521,000	301,885,000	(32.5%)

### Liabilities:

Current Liabilities	6,914,125,000	7,022,520,000	1.6%
Non-current Liabilities	1,590,981,000	1,807,142,000	13.59%
Total Liabilities	8,505,106,000	8,829,662,000	3.8%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	107,597.4	P/E (x)	19.48
Value (KWD '000)	25,845.0	P/BV (x)	1.08
Closing Price (KWD)	0.211	Dividend Yield	4.13%
Book Value Per Share (KWD)	0.212	YTD Share Turnover	6.95%
Current Market Capitalization (KWD Million)	326.5	Beta	0.76

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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