

MENA Markets Daily Report

July 1, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,377.02	0.3%	21.1%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,766.53	0.5%	0.6%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,832.13	0.3%	14.8%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,821.76	0.3%	12.7%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▲	2,658.63	1.2%	5.1%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▲	3,138.59	0.2%	2.1%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	4,979.95	(0.2%)	1.3%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	10,455.67	0.1%	1.5%	20.8%
Oman 9	Bahrain	Bahrain All Share	▲	1,471.04	0.2%	10.0%	0.4%
Jordan 10	Oman	MSM 30 Index	▼	3,884.91	(0.2%)	(10.1%)	(15.2%)
Tunisia 11	Egypt	EGX 30	=	14,100.74	0.0%	8.2%	(13.2%)
Lebanon 12	Jordan	ASE Index	▲	1,880.11	0.2%	(1.5%)	(10.2%)
Morocco 13	Lebanon	Blom Stock Index	▲	865.67	0.6%	(11.4%)	(15.0%)
Syria 14	Tunisia	Tunisia Index	▲	7,149.00	1.2%	(1.7%)	15.8%
	Morocco	MASI	▼	11,287.04	(0.4%)	(0.7%)	(8.3%)
	Syria	DSE Weighted Index	▲	5,957.74	0.2%	(3.8%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▼	2,978.88	(0.6%)	21.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,380.52	(0.5%)	29.2%	(7.6%)
	India	SENSEX	▼	39,394.64	(0.5%)	10.0%	5.9%
	Brazil	BOVESPA Stock Index	▲	100,967.20	0.2%	14.9%	15.0%
	Mexico	BOLSA Index	▼	43,161.17	(0.4%)	3.7%	(15.6%)
	Korea	KOSPI Index	▼	2,130.62	(0.2%)	4.4%	(17.3%)
	Taiwan	TAIEX Index	▼	10,730.83	(0.4%)	12.0%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,178.35	0.6%	15.6%	(10.4%)
	Asia	MSCI Asia Pacific	▼	160.05	(0.2%)	9.1%	(15.6%)
	Europe	DJ Stxx 600	▲	384.87	0.7%	14.0%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,514.43	0.6%	13.7%	(13.0%)
	Emerging Markets	MSCI EM Index	=	1,054.86	0.0%	9.2%	(16.6%)
	U.S.A	S&P 500	▲	2,941.76	0.6%	17.3%	(6.2%)
	U.S.A	DJIA	▲	26,599.96	0.3%	14.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,006.24	0.5%	20.7%	(3.9%)
	UK	FTSE 100	▲	7,425.63	0.3%	10.4%	(12.5%)
	Germany	DAX	▲	12,398.80	1.0%	17.4%	(18.3%)
	Japan	NIKKEI 225	▼	21,275.92	(0.3%)	8.6%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	28,542.62	(0.3%)	10.4%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	65.61	0.0%	27.3%	(20.0%)
	Oil	Brent	=	66.55	0.0%	23.2%	(19.6%)
	Oil	Kuwait	▲	66.25	0.9%	21.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.31	(0.7%)	(15.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,409.55	(0.0%)	8.2%	(1.6%)

Source: Bloomberg & KAMCO Research

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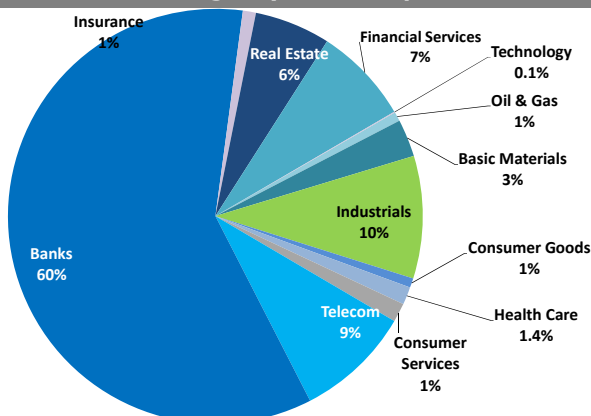
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

July 1, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,380.5	16.6	12.5%
2- Kuwait Finance House	4,981.2	21.2	12.9%
3- Ahli United Bank - Bahrain	2,307.7	10.6	19.3%
4- Zain	2,289.0	11.3	17.3%
5- Boubyan Bank	1,667.0	28.7	14.3%
6- Agility (PWC Logistics)	1,353.9	16.4	8.0%
7- Commercial Bank of Kuwait	1,025.9	18.8	7.7%
8- Gulf Bank	923.6	16.0	9.4%
9- Burgan Bank	918.8	11.3	11.2%
10- Mabanee Co.	739.2	13.7	12.3%
Total	22,587	15.80	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Umm Al-Qaiwain General Investments Co.	0.087	0.022	32.8%
Kuwait Foundry Co.	0.267	0.024	9.9%
Arabi Holding Group Co.	0.075	0.006	8.1%
Commercial Facilities Co.	0.197	0.009	4.8%
Specialities Group Holding Co.	0.072	0.003	4.8%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Hilal Cement Co.	0.108	(0.012)	(10.0%)
First Dubai For Real Estate Development	0.030	(0.003)	(8.6%)
Tijara Real Estate & Investment Co.	0.041	(0.004)	(8.5%)
Kuwait & M.E. Financial Inv. Co.	0.036	(0.003)	(8.5%)
Al-Mal Investment Co.	0.014	(0.001)	(8.0%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
A'ayan Leasing & Investment Co.	0.045	3.2%	69,631,825
National Industries Group	0.227	0.0%	9,165,430
Alimtiq Investment Group	0.138	1.5%	7,798,713
Kuwait Finance House	0.714	1.0%	7,128,911
Abyaar Real Estate Development Co.	0.015	3.5%	6,398,830

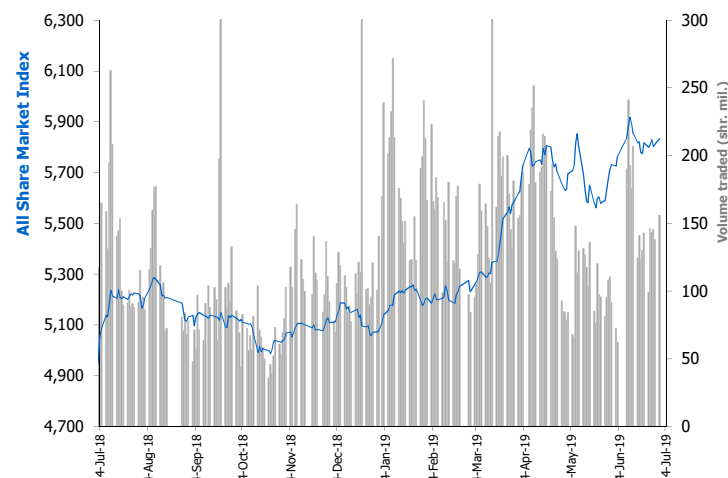
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	33,663.9	▲	0.3%	1.8%	16.0%
Oil & Gas	239.7	▼	(0.5%)	1.7%	5.3%
Basic Materials	983.8	▲	1.0%	(5.3%)	(4.6%)
Industrials	3,216.2	▲	0.2%	1.9%	(5.5%)
Consumer Goods	242.9	▼	(0.8%)	12.6%	19.0%
Health Care	467.1	=	0.0%	0.0%	(0.5%)
Consumer Services	490.3	▲	0.5%	(1.0%)	(4.2%)
Telecommunications	3,035.7	▼	(0.5%)	0.7%	11.7%
Banks	20,096.8	▲	0.5%	2.6%	24.8%
Insurance	339.9	▲	0.2%	(1.4%)	(5.7%)
Real Estate	1,988.4	▲	0.0%	0.6%	6.7%
Financial Services	2,536.1	▲	0.2%	0.3%	20.9%
Technology	27.0	=	0.0%	10.3%	(1.1%)

Market Breadth		61		40		74
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,377.02	18.3	0.3%	2.2%	21.1%	
Main Market Index	4,766.53	22.2	0.5%	0.6%	0.6%	
All Share Market Index	5,832.13	19.5	0.3%	1.8%	14.8%	
Market Cap (KWD Mn)	33,663.95	112.1	0.3%	1.8%	16.0%	

Index Performance relative to Volume



Market Trading Data and Volatility

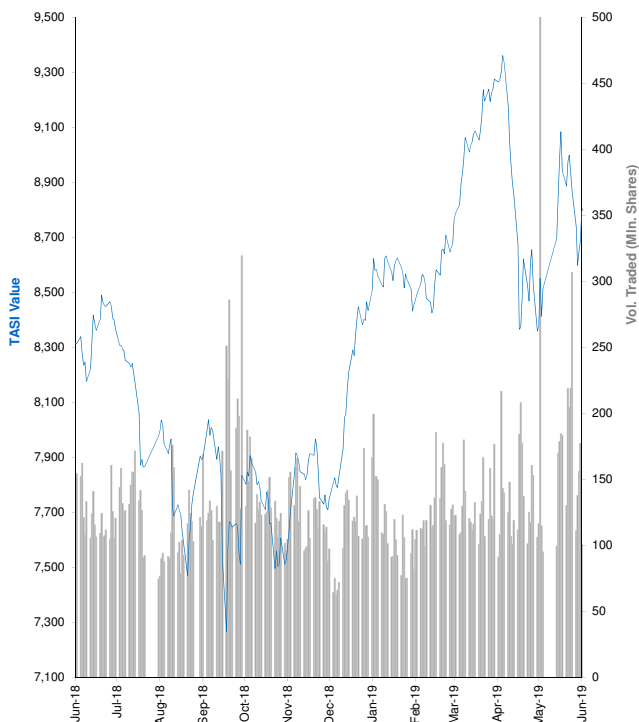
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	156.1	18.1	13.1%	154.2	72.9
Value Traded (KWD Mn)	24.1	(10.9)	(31.2%)	31.8	11.8
No. of Trades	3,701	(2,223)	(37.5%)	5,735	3,064

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.714	1.0%	5,078,167
A'ayan Leasing & Investment Co.	0.045	3.2%	3,043,778
National Industries Group	0.227	0.0%	2,079,629
Human Soft Holding Co.	3.051	(3.5%)	1,560,644
Ahli United Bank - Bahrain	0.263	0.4%	1,457,182

Saudi Tadawul Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,047,147	0.22%	2.7%	9.7%
Energy	29,409	0.8%	7.1%	(1.0%)
Materials	601,770	0.5%	3.1%	2.1%
Capital Goods	11,836	0.2%	11.7%	2.7%
Commercial & Professional Svc	7,851	0.1%	2.2%	3.1%
Transportation	11,643	0.4%	6.2%	1.6%
Consumer Durables & Apparel	2,772	(0.2%)	2.4%	(2.7%)
Consumer Services	17,352	1.1%	5.3%	16.6%
Media	7,853	0.7%	(0.2%)	12.9%
Retailing	31,318	(0.2%)	1.9%	7.3%
Food & Staples Retailing	8,078	(0.4%)	0.5%	6.2%
Food & Beverages	81,000	1.0%	3.0%	10.9%
Health Care Equipment & Svc	22,386	0.4%	2.7%	3.7%
Pharma, Biotech & Life Science	3,186	0.4%	3.7%	(9.7%)
Banks	727,457	0.0%	(0.1%)	17.5%
Diversified Financials	31,015	0.3%	2.7%	(0.4%)
Insurance	37,061	1.1%	5.3%	2.2%
Telecommunication Services	233,999	(0.1%)	4.2%	16.2%
Utilities	79,586	(0.7%)	14.9%	22.1%
REITs	13,496	0.3%	5.7%	2.8%
Real Estate Mgmt & Dev't	87,246	(0.0%)	5.6%	(1.6%)
Software & Services	832	0.8%	(1.5%)	15.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Arabia Insurance Cooperative Co.	17.12	9.9%	23,022
National Agriculture Marketing Co.	21.64	5.4%	13,105
Al-Jouf Agriculture Development Co.	24.02	4.4%	13,871
ZAIN KSA	12.50	4.2%	93,802
Amana Cooperative Insurance	12.30	3.9%	10,623

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Fawaz Abdulaziz Al-Hokair Co.	22.90	(6.0%)	69,457
Musharaka REIT Fund	8.13	(2.6%)	5,778
AlJazira Mawten REIT Fund	12.92	(2.6%)	9,317
Banque Saudi Fransi	41.55	(2.0%)	6,091
SABB	40.70	(1.7%)	9,155

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Dar Al Arkan Real Estate Development Cc	11.80	0.5%	11,305
Saudi Arabian Amintit Co.	6.10	3.0%	7,957
ZAIN KSA	12.50	4.2%	7,534
Alinma Bank	24.60	1.0%	5,958
Saudi Kayan	12.24	0.2%	4,542

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,821.76	25.15	0.3%	3.6%	12.7%
Market Cap (SAR Mn)	2,047,147	4,584	0.2%	2.7%	9.7%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	109	8.8	8.7%	135	174
Value Traded (SAR Mn)	2,509	(219.5)	(8.0%)	3,540	3,836
No. of Trades	89,402	(9,005)	(9.2%)	106,842	100,996

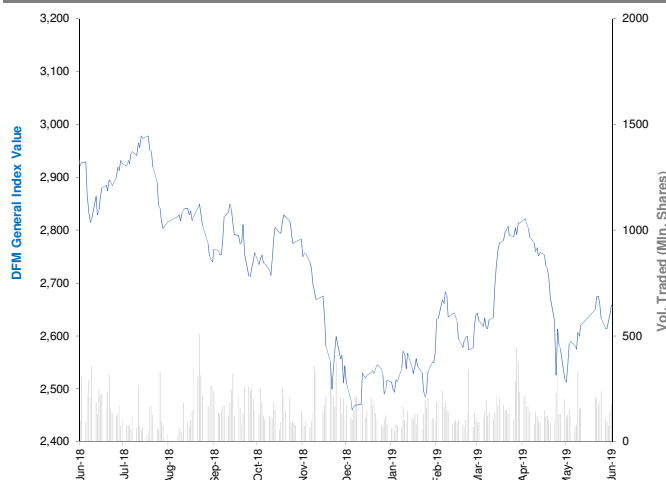
Market Breadth	▲	132	▼	44	=	16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	69.70	0.1%	299.0
Saudi Basic Industries Corp	114.60	0.4%	212.7
Alinma Bank	24.60	1.0%	146.4
Dar Al Arkan Real Estate Development Co.	11.80	0.5%	133.9
ZAIN KSA	12.50	4.2%	93.8

Dubai Financial Market Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	347,721	0.9%	1.3%	2.3%
Banking	182,182	1.3%	0.8%	6.9%
Consumer Staples	3,136	(0.5%)	(1.8%)	(10.0%)
Investment & Financial	13,979	1.0%	(0.5%)	(5.2%)
Insurance	4,774	0.2%	2.2%	0.6%
Industrial	3,842	0.0%	0.0%	13.9%
Real Estate & Construction	87,195	0.5%	2.3%	(0.7%)
Telecommunication	23,492	0.0%	2.6%	2.2%
Transportation	22,051	0.7%	0.1%	(11.4%)
Services	7,069	(1.1%)	5.4%	(6.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Emirates NBD	11.350	4.1%	18,664,045
Hits Telecom Holding Co.	0.171	3.6%	376,053
Dubai Investment	1.260	2.4%	5,483,949
Aramex	4.240	2.2%	719,741
Islamic Arabic Insurance Co.	0.586	1.9%	15,620,531

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Khaleeji Commercial Bank	0.576	(10.0%)	54,800
Gulf Navigation Holding	0.776	(3.2%)	1,874,772
Al Salam Bank - Sudan	0.920	(3.2%)	6,670
Takaful Emarat	1.590	(1.9%)	30,486
SHUAA Capital	0.953	(1.5%)	1,319,009

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.337	0.60%	71,955
Islamic Arabic Insurance Co.	0.586	1.91%	26,253
Gulf Finance House	0.879	0.69%	10,899
DAMAC Properties Dubai	0.925	0.65%	9,183
Arabtec Holding P.J.S.C.	1.520	1.33%	5,615

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,658.63	32.57	1.24%	(3.9%)	5.1%
Market Cap (AED Mn)	347,721	2,963	0.86%	1.3%	2.3%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	154.1	78.8	104.6%	143	189
Value Traded (AED Mn)	120.5	(20.9)	(14.8%)	194	287
No. of Trades	1,512	(451)	(23.0%)	2,639	2,939

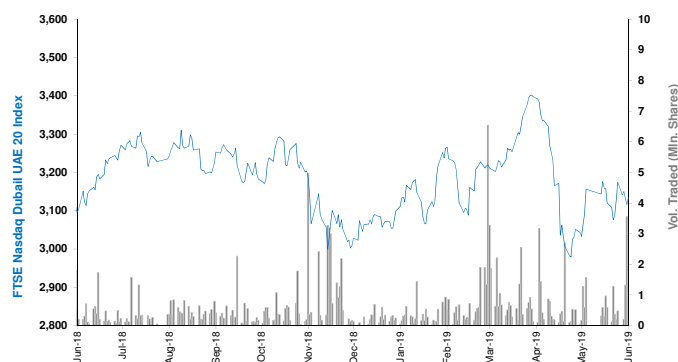
Market Breadth	▲ 18 ▼ 13 = 34
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Union Properties	0.337	0.6%	24.3
Emirates NBD	11.350	4.1%	18.7
Islamic Arabic Insurance Co.	0.586	1.9%	15.6
Dubai Islamic Bank	5.110	(0.4%)	9.8
Gulf Finance House	0.879	0.7%	9.6

Nasdaq Dubai Daily Report

July 1, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	36,439	0.72%	3.0%
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	13,438	1.8%	(5.3%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	683	2.6%	(10.0%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	214	0.6%	(23.2%)
ENBD REIT (CEIC) Limited	128	0.0%	(22.0%)
DEPA Limited (AED)	127	0.0%	(77.5%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.85	2.6%	69,825
DP World	16.19	1.8%	2,051,536
Emirates REIT (CEIC) Limited	0.71	0.6%	17,693

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
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Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
DP World	16.19	1.8%	126,434
Emirates REIT (CEIC) Limited	0.71	0.6%	24,899
Orascom Construction Limited	5.85	2.6%	12,022
ENBD REIT (CEIC) Limited	0.52	0.0%	5,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,138.59	4.90	0.2%	(0.6%)	2.1%
Market Cap (USD Mn)	36,439	259.4	0.7%	1.1%	3.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.17	(1.78)	(91.3%)	0.66	0.77
Value Traded (USD Mn)	2.14	(14.3)	(87.0%)	7.61	5.53
No. of Trades	140	(38)	(21.3%)	154	116

Market Breadth

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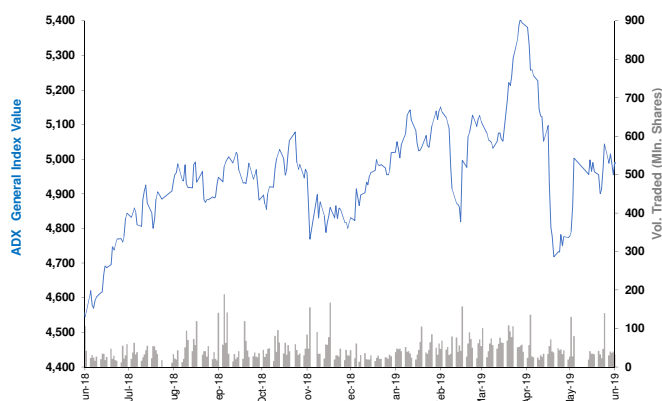
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	16.19	1.8%	2,051,536
Orascom Construction Limited	5.85	2.6%	69,825
Emirates REIT (CEIC) Limited	0.71	0.6%	17,693
ENBD REIT (CEIC) Limited	0.52	0.0%	2,600

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

July 1, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Green Crescent Insurance Co.	0.39	14.9%	1,922
Umm Al Qaiwain General Investments	0.98	8.9%	29,400
Emirates Food Stuff & Mineral Water C	3.70	2.8%	575,418
Methaq Takaful Insurance Co.	0.65	2.4%	22,820
Eshraq Properties Co.	0.39	1.8%	716,882

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Gulf Cement Co.	0.72	(10.0%)	2,427
Ras Al Khaimah Poultry & Feeding Co.	1.30	(9.1%)	3,575
Ras Al Khaimah Cement Co.	0.58	(3.0%)	214,956
Arkan Building Materials Co.	0.41	(1.2%)	42,370
Abu Dhabi Islamic Bank	4.61	(0.9%)	38,295,713

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.94	0.0%	32,427,303
Abu Dhabi Islamic Bank	4.61	(0.9%)	8,331,319
AL DAR Properties Co.	1.89	0.0%	4,101,604
International Holding Co	1.39	1.5%	2,073,000
Eshraq Properties Co.	0.39	1.8%	1,837,085

Source: KAMCO Research

Sector Returns



	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	508,762	(0.2%)	(0.3%)	0.5%
Banks	254,075	(0.3%)	(1.6%)	3.9%
Inv. & Financial Services	1,783	0.0%	(2.2%)	(52.3%)
Real Estate	16,704	0.1%	3.4%	13.4%
Energy	44,558	(0.2%)	(1.8%)	5.2%
Consumer Staples	358	1.7%	5.6%	(15.3%)
Industrial	7,249	(0.7%)	(2.5%)	(10.7%)
Insurance	7,900	0.2%	(1.3%)	(12.0%)
Telecommunication	164,741	0.0%	2.0%	(3.5%)
Services	8,170	0.0%	(2.6%)	(5.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	4,979.95	(11.74)	(0.2%)	(0.5%)	1.3%
Market Cap (AED Mn)	508,762	(875)	(0.2%)	(0.3%)	(2.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	54	21.28	64.9%	48	59.3
Value Traded (AED Mn)	107	(62.9)	(37.1%)	195	131.5
No. of Trades	720	(818)	(53.2%)	1,587	1,005

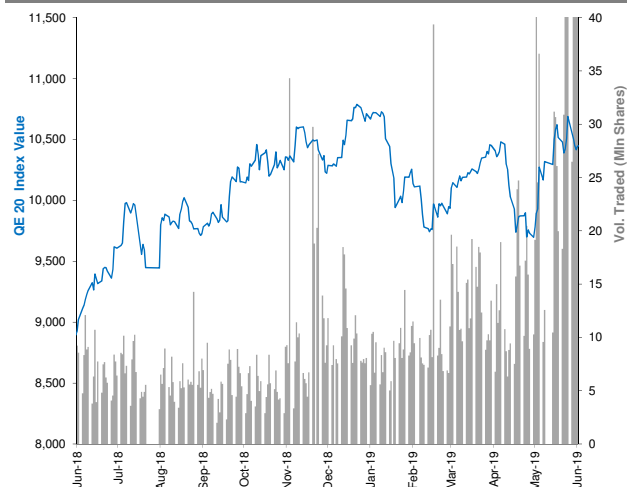
Market Breadth	 10  7 = 48
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Islamic Bank	4.61	(0.9%)	38,295,713
DANA GAS	0.94	0.0%	30,630,411
First Abu Dhabi Bank	14.76	(0.7%)	9,567,914
AL DAR Properties Co.	1.89	0.0%	7,733,399
Abu Dhabi Commercial Bank	8.37	0.8%	7,686,226

Qatar Exchange Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	577,562	0.2%	1.7%	(1.9%)
Banking & Finance	296,629	0.5%	2.4%	1.6%
Goods & Consumer Services	29,772	(0.1%)	4.6%	20.7%
Industrial	146,092	0.0%	0.6%	(1.6%)
Insurance	17,008	0.8%	1.7%	(0.3%)
Real Estate	37,962	(0.6%)	(3.7%)	(32.3%)
Telecom	26,907	(0.1%)	1.1%	(12.1%)
Transport	23,192	(0.4%)	6.1%	17.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Islamic Holding Group	2.43	10.0%	2,891,172
Investment Holding Group	0.60	5.8%	8,025,760
Qatari Investors Group	2.50	3.7%	4,280,122
Qatar General Insurance & Reins. Co.	40.70	2.3%	22,726,771
The Commercial Bank of Qatar	4.67	1.7%	629,779

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Cinema & Film Distribution	1.90	(9.5%)	588
Al Ahli Bank of Qatar	2.93	(4.9%)	2,600
Mannai Corporation	3.70	(2.1%)	1,643,874
Al Khaleej Takaful Group	18.11	(1.9%)	3,970,445
Doha Bank	2.64	(1.5%)	2,729,870

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Investment Holding Group	0.60	5.8%	13,480,010
Qatar First Bank	0.41	0.2%	8,881,885
Qatari German Co. for Medical Devices	0.84	1.3%	4,661,981
Masraf Al Rayan	3.82	0.3%	2,733,186
Mesaieed Petrochemical Holding Co.	2.61	0.0%	2,695,330

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,455.67	11.19	0.1%	1.8%	1.52%
Market Cap (QAR Mn)	577,562	1,355	0.2%	1.7%	(1.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	51,211	(7,295)	(12.5%)	16,384	11,079
Value Traded (QAR Mn)	189	(100.0)	(34.6%)	318	335
No. of Trades	5,357	(964)	(15.3%)	6,517	4,238

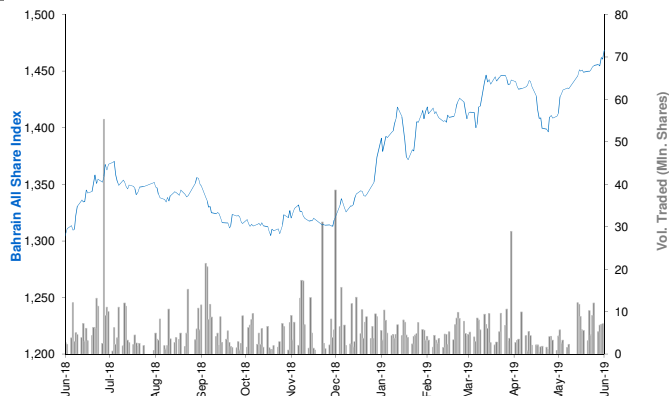
Market Breadth	▲ 24	▼ 17	= 5
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar General Insurance & Reins. Co.	40.70	2.3%	22.7
Qatar Electricity & Water Co.	16.49	(1.0%)	16.4
Vodafone Qatar	7.04	(0.6%)	11.2
Industries Qatar	11.50	0.0%	11.0
Qatar International Islamic Bank	7.50	0.0%	10.7

Bahrain Bourse Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,400	0.2%	2.7%	5.7%
Commercial Banks	4,216	(0.0%)	4.0%	14.2%
Investment	2,130	(0.0%)	0.6%	3.8%
Insurance	116	0.0%	(0.5%)	(15.5%)
Service	1,127	1.3%	4.0%	14.7%
Hotel & Tourism	190	2.2%	0.8%	(9.7%)
Industrial	621	(0.2%)	0.5%	(29.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Gulf Hotels Group	0.428	4.4%	2,140
Bahrain Commercial Facilities Co.	0.820	2.5%	98,400
Zain Bahrain B.S.C	0.088	2.3%	34,042
Bahrain Telecommunications Co.	0.362	2.0%	186,419
Nass Corporation	0.102	1.0%	10,517

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Al Baraka Banking Group (US\$)	0.325	(1.5%)	1,901
Gulf Finance House (US\$)	0.235	(0.8%)	44,340
Aluminum Bahrain	0.422	(0.2%)	6,119
Ahli United Bank (US\$)	0.858	(0.2%)	606,209

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Ahli United Bank (US\$)	0.858	(0.2%)	1,872,037
Bahrain Telecommunications Co.	0.362	(14.3%)	519,250
Gulf Finance House (US\$)	0.235	(0.8%)	500,000
Al Salam Bank	0.085	0.0%	395,000
Zain Bahrain B.S.C	0.088	2.3%	390,890

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,471.04	2.74	0.2%	2.6%	10.0%
Market Cap (BHD Mln)	8,399.84	14.42	0.2%	2.7%	5.7%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,507	(624)	(12.2%)	5,441	5,334
Value Traded (BHD '000)	1,994	674	51.1%	1,409	1,107
No. of Trades	88	12.0	15.8%	90	76

Market Breadth

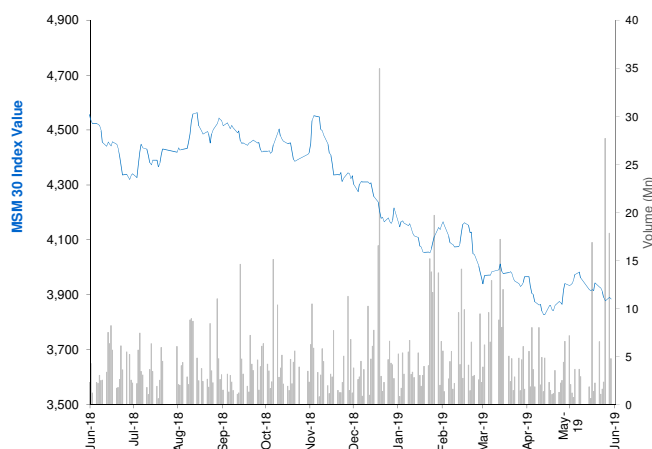
	8		4		29
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Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Investcorp Bank (US\$)	11.000	0.0%	867,132
Ahli United Bank (US\$)	0.858	(0.2%)	606,209
Bahrain Telecommunications Co.	0.362	2.0%	186,419
Bahrain Commercial Facilities Co.	0.820	2.5%	98,400
Bank of Bahrain and Kuwait	0.462	(14.3%)	59,685

Muscat Securities Market Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,858	(0.0%)	(2.5%)	(10.0%)
Financial	1,803	(0.1%)	(1.8%)	(23.3%)
Industrial	162	(0.6%)	(1.5%)	(12.7%)
Services	761	0.3%	(4.3%)	(24.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Raysut Cement	0.364	2.8%	13092
Vision Insurance	0.114	2.7%	14,250
Al Maha Petroleum Products Marketing	0.840	2.4%	8,400
Ooredoo	0.470	1.7%	9,400

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.073	(2.7%)	15,554
National Gas	0.151	(2.6%)	2,201
Oman Cement Co.	0.227	(1.3%)	6,820
Sohar International Bank	0.106	(0.9%)	322,780
Oman Telecommunication Co.	0.546	(0.7%)	4,117

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Sohar International Bank	0.106	(0.9%)	3,045,000
Al Anwar Holding*	0.096	0.0%	1,111,450
Al Sharqia Inv. Holding	0.073	(2.7%)	212,064
Vision Insurance	0.114	2.7%	125,000
OMINVEST	0.340	0.0%	75,591

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,884.91	(6.15)	(0.2%)	(1.5%)	(10.1%)
Market Cap (OMR Mn)	2,857.84	(1.07)	(0.0%)	(2.4%)	(10.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	4,758	(13,060)	(73.3%)	5,385	8,292
Value Traded (OMR '000)	540	(4,745)	(89.8%)	1,166	2,234
No. of Trades	121	(133)	(52.4%)	219	334

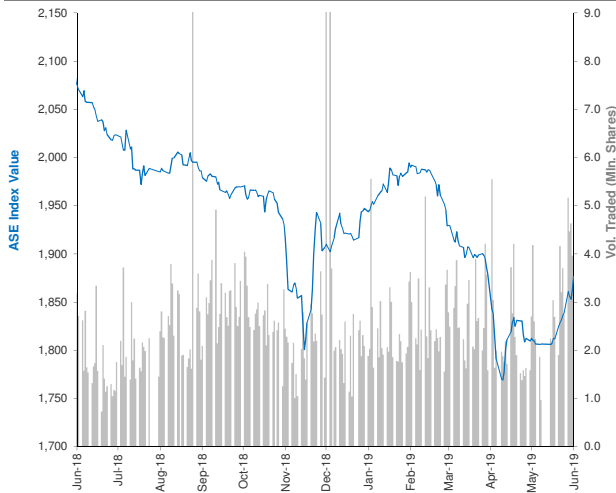
Market Breadth		4		5		7
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Sohar International Bank	0.106	(0.9%)	322.8
Al Anwar Holding*	0.096	0.0%	106.9
OMINVEST	0.340	0.0%	25.7
Al Sharqia Inv. Holding	0.073	(2.7%)	15.6
Vision Insurance	0.114	2.7%	14.3

Amman Stock Exchange Daily Report (1st Market)

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,468	0.1%	2.9%	(4.5%)
Banks	8,482	(0.0%)	2.6%	(6.1%)
Insurance	88	1.0%	0.9%	(5.4%)
Diversified Financial Services	156	(1.0%)	1.2%	4.0%
Real Estate	190	(0.8%)	(3.1%)	(3.3%)
Health Care Services	27	0.0%	(0.3%)	(9.4%)
Educational Services	220	(0.2%)	1.8%	(10.9%)
Hotels and Tourism	90	(0.1%)	3.0%	(1.3%)
Transportation	74	0.9%	7.5%	(0.1%)
Technology & Communications	321	2.1%	2.6%	1.7%
Media	5	(2.1%)	31.5%	9.5%
Utilities & Energy	417	1.0%	11.4%	19.2%
Commercial Services	62	(0.0%)	0.1%	(6.3%)
Pharmaceutical & Medical Ind.	43	0.6%	(4.0%)	4.2%
Chemical Industries	15	0.1%	2.5%	4.8%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	0.5%	5.6%	10.0%
Tobacco & Cigarettes	759	0.7%	2.5%	(5.4%)
Mining & Extraction Industries	322	(0.8%)	6.4%	9.1%
Engineering & Construction	28	1.6%	5.2%	(19.6%)
Electrical Industries	11	1.8%	23.1%	14.9%
Textiles , Leathers & Clothings	66	0.0%	3.4%	(12.3%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
ARABIAN STEEL PIPES MANUFACTURING	0.84	6.3%
ARAB UNION INTERNATIONAL INSURANCE	1.31	4.8%
NATIONAL CABLE & WIRE MANUFACTURING	0.23	4.5%
NATIONAL PORTFOLIO SECURITIES	0.72	4.3%
JORDAN NATIONAL SHIPPING LINES	1.50	4.2%

Worst Return Performers	Price (JD)	Daily % Chg
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.16	(5.9%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	(4.9%)
UNION TOBACCO & CIGARETTE INDUSTRIES	1.38	(4.8%)
SPECIALIZED TRADING & INVESTMENT	1.25	(4.6%)
EL-ZAY READY WEAR MANUFACTURING	0.22	(4.3%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	1,061
SPECIALIZED INVESTMENT COMPOUNDS	1.21	715
UNION TOBACCO & CIGARETTE INDUSTRIES	1.38	441
JORDAN PETROLEUM REFINERY	3.12	426
UNION LAND DEVELOPMENT CORPORATION	1.54	275

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,880.11	3.63	0.2%	4.1%	(1.5%)
Market Cap (JD Mn)	11,468.45	11.20	0.1%	2.9%	(4.5%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	5,102	1,949	61.8%	2,564	2,532
Value Traded (JD '000)	6,169	2078	50.8%	7,458	3,912
No. of Trades	2,327	433	22.9%	25,453	1,456

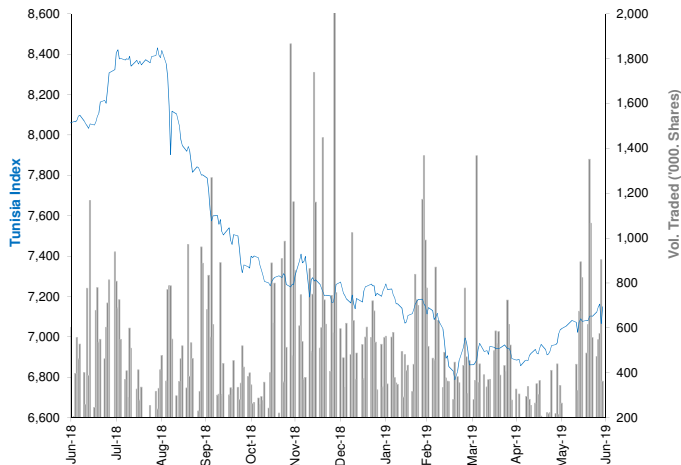
Market Breadth	▲ 27 ▼ 25 = 68
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN PETROLEUM REFINERY	3.12	0.3%	1,360,889
SPECIALIZED INVESTMENT COMPOUNDS	1.21	3.4%	848,451
AL-AMAL FINANCIAL INVESTMENTS CO.	0.78	(4.9%)	843,787
UNION TOBACCO & CIGARETTE INDUSTRIES	1.38	(4.8%)	637,811
UNION LAND DEVELOPMENT CORPORATION	1.54	(1.3%)	426,100

Tunisia Stock Exchange Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,457	1.1%	1.6%	(5.0%)
Banking	8,163	0.5%	3.4%	(5.8%)
Insurance	724	0.5%	10.8%	8.0%
Leasing	501	0.1%	5.0%	(16.1%)
Financial Services	2,640	2.1%	3.3%	2.4%
Industrial	1,376	2.0%	(0.7%)	3.6%
Chemical Industry	645	1.1%	(1.7%)	(1.7%)
Food & Beverage	2,461	2.3%	(2.9%)	(15.7%)
Retailing	1,298	1.5%	(0.7%)	(4.7%)
Others	1,649	1.1%	(2.6%)	(2.7%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Arab Tunisian Bank	4.58	5.5%
Société Essoukna	2.19	3.8%
SOTIPAPIER	6.20	3.3%
Société Tunisienne de Réassurance	7.90	3.3%
Automobile Réseau Tunisien et Services	5.93	3.0%

Worst Return Performers	Price (DT)	Daily % Chg
Elbene Industrie	2.67	(4.3%)
Société Immobilière Tuniso-Séoudienne	1.58	(4.2%)
Air Liquide Tunisie	82.70	(2.7%)
Universal Auto Distributors Holding	1.18	(2.5%)
Société Moderne de Céramique	0.99	(2.0%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société Moderne de Céramique	0.99	45,820
Arab Tunisian Bank	4.58	34,928
Tunisie Profilés Aluminium	4.95	24,892
Société d'Articles Hygiéniques	10.60	19,270
TelNet Holding	11.40	17,278

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,149.00	83.5	1.2%	1.5%	(1.7%)
Market Cap (DT Mln)	19,457	221.0	1.1%	1.6%	(5.0%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	362	(541.6)	(59.9%)	490	628
Value Traded ('000 DT)	2,991	(4,357.2)	(59.3%)	4,152	5,440
No. of Trades	1,452	(1396.0)	(49.0%)	5,028	1,585

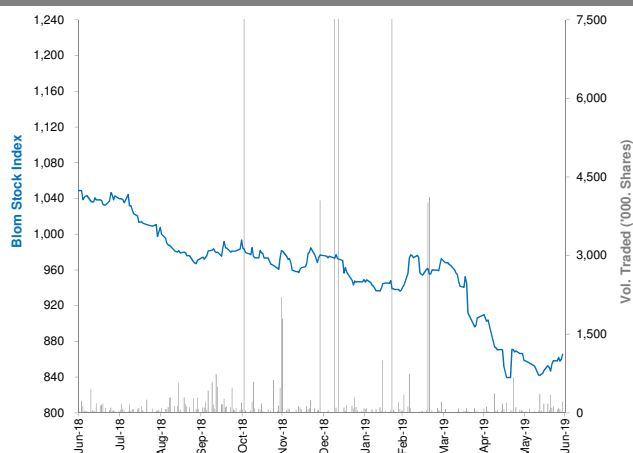
Market Breadth	▲	35	▼	12	=	19
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société Frigorifique et Brasserie de Tunis	19.60	2.3%	294
Société Tunisienne d'Assurances et de Réassurance	131.80	0.1%	231
Société d'Articles Hygiéniques	10.60	1.8%	202
TelNet Holding	11.40	2.3%	196
Industries Chimiques du Fluor	203.62	2.3%	189

Beirut Stock Exchange Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,575	0.6%	0.7%	(11.4%)
Banking	7,145	0.0%	(2.6%)	(12.3%)
Industrial	287	0.0%	(5.3%)	(11.7%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,107	5.1%	31.6%	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere A	6.69	6.2%
Solidere B	6.74	3.4%

Worst Return Performers	Price (USD)	Daily % Chg
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Most Active Stocks by Volume	Price (USD)	Volume (Shares)
Solidere A	6.69	91,868
Bank Audi	4.00	87,226
Solidere B	6.74	41,636

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	865.67	5.5	0.6%	0.9%	(11.4%)
Market Cap (USD Mn)	8,575.47	53.3	0.6%	0.7%	(11.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	220.73	200	948.2%	1,662	467
Value Traded ('000s USD)	1,234.05	1,099	810.7%	7,775	3,326

Market Breadth	 2  0 = 27
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Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Solidere A	6.69	6.2%	607,186
Bank Audi	4.00	0.0%	348,904
Solidere B	6.74	3.4%	277,964

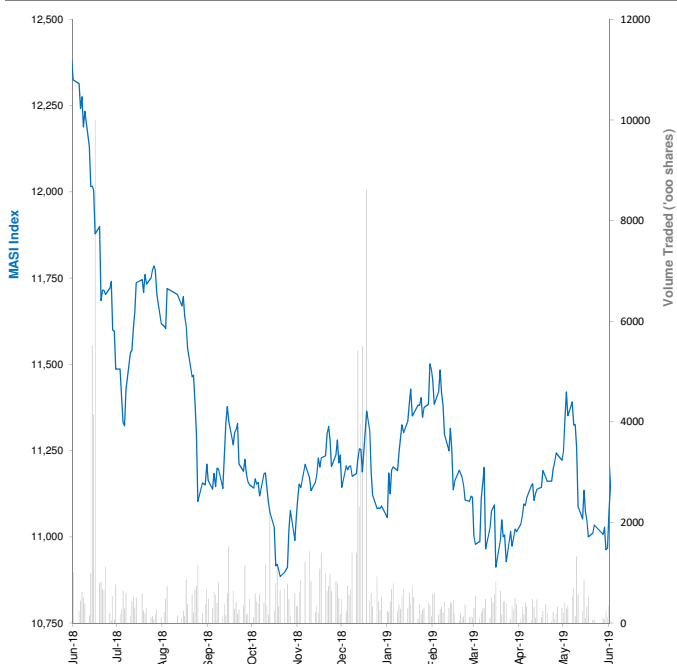
Source: KAMCO Research

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	556,331	(0.1%)	2.1%	(1.8%)
Banking	198,080	0.1%	3.0%	(1.0%)
Beverages	2,796	0.0%	(2.6%)	(1.3%)
Chemicals	1,649	(4.3%)	0.9%	(6.7%)
Construction & Bldg. Material	62,270	0.5%	4.7%	(7.8%)
Distributors	11,333	(3.8%)	0.7%	4.7%
Electrical & Electronic Equip.	292	0.0%	(5.5%)	(2.2%)
Electricity	20,522	(0.2%)	0.6%	(2.2%)
Food Producers & Processors	23,740	(1.1%)	5.8%	17.3%
Holding Companies	2,759	(1.3%)	0.0%	0.0%
Insurance	20,888	(0.3%)	(0.1%)	(10.5%)
Investment & other Finance	4,151	0.0%	5.6%	5.7%
Leisures & Hotel	2,407	2.8%	0.3%	(2.8%)
Materials, Software & Computer	2,843	(1.1%)	0.1%	19.7%
Mining	12,291	(6.2%)	(10.8%)	(10.4%)
Oil & Gas	13,724	11.3%	1.3%	16.0%
Real Estate	49,501	(0.1%)	(0.6%)	(5.0%)
Telecommunications	122,194	(0.7%)	2.4%	(1.8%)
Transport	1,067	(2.8%)	2.5%	(1.2%)
Utilities	3,760	0.0%	4.4%	(5.1%)
Forestry & Paper	65	7.6%	13.6%	19.6%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,300.0	7.8%
MED PAPER	25.0	7.6%
BHCI	650.0	6.6%
CDM	530.0	3.7%
RISMA	168.0	2.8%

Worst Return Performers	Price (MAD)	Daily % Chg
AUTO HALL	64.8	(10.0%)
FENIE BROSSETTE	63.0	(10.0%)
COLORADO	55.0	(9.3%)
MANAGEM	780.0	(9.3%)
ENNAKL AUTOMOBILES	30.0	(7.7%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
DOUJA PROM ADDOHA	9.85	962,999
ATTIJARIWAFABANK	466.00	556,760
COSUMAR	203.00	438,356
BCP	269.90	151,275
WAFAB ASSURANCES	3,450.00	132,303

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,287.04	(42.5)	(0.4%)	2.6%	(0.7%)
Market Cap (MAD Mn)	556,331	(0.7)	(0.1%)	2.1%	(1.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,520.43	(2,467.7)	(49.5%)	455	516
Value Traded (MAD Mn)	486.96	(543.91)	(52.8%)	53	70

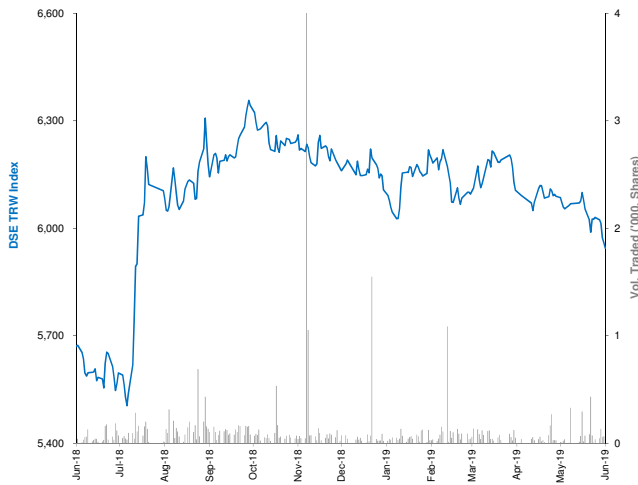
Market Breadth	▲ 8	▼ 22	= 13
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
WAFAB ASSURANCES	3,450.00	(3.6%)	234.78
ATTIJARIWAFABANK	466.00	(0.5%)	129.46
COSUMAR	203.00	(1.8%)	44.39
BCP	269.90	(0.0%)	20.41
Lafarge Holcim Maroc	1,650.00	2.5%	20.11

Damascus Securities Exchange Daily Report

July 1, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	880,031	0.3%	(2.9%)	(5.4%)
Banking	600,534	0.4%	(1.8%)	(3.6%)
Services	2,315	0.0%	0.0%	(2.9%)
Industrial	6,315	0.0%	(9.4%)	(28.5%)
Insurance	34,219	0.0%	0.8%	4.7%
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	(5.9%)	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria International Islamic Bank	729.61	1.5%
Al Baraka Bank - Syria	1947.31	1.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Arab Bank- Syria	376.50	(2.0%)

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,957.74	13.43	0.2%	(1.6%)	(3.8%)
Market Cap (SRY Mn)	880,031	2,238.11	0.3%	(2.9%)	(5.4%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	280,357	124,995.0	80.5%	92,079	75,366
Value Traded ('000 SRY)	113,456	26,824.8	31.0%	79,129	4,151,274
No. of Trades	34	(39.0)	(53.4%)	74	5,623.2

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Arab Bank- Syria	376.50	274,269
Al Baraka Bank - Syria	1947.31	2,952
Syria International Islamic Bank	729.61	2,704
Syria Gulf Bank	144.61	350
Syriatel Mobile Telecom S.A	7048.02	66

Source: KAMCO Research

Market Breadth	▲ 2 ▼ 1 = 22
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Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Arab Bank- Syria	376.50	(2.0%)	105,214,296
Al Baraka Bank - Syria	1,947.31	1.2%	5,748,455
Syria International Islamic Bank	729.61	1.5%	1,972,860
Syriatel Mobile Telecom S.A	7,048.02	0.0%	52,850
Syria Gulf Bank	144.61	0.0%	455,928

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- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

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