

MENA Markets Daily Report

August 20, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▲	6,605.90	0.5%	25.4%	9.9%
Kuwait 2	Kuwait	Main Market Index	▼	4,825.41	(0.1%)	1.8%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	6,005.39	0.4%	18.2%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	8,565.79	0.5%	9.4%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,790.71	(0.2%)	10.3%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,185.96	(0.3%)	3.6%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▼	5,027.62	(0.2%)	2.3%	11.7%
Bahrain 8	Qatar	QE 20 Index	▲	9,806.13	0.2%	(4.8%)	20.8%
Oman 9	Bahrain	Bahrain All Share	▼	1,529.32	(0.1%)	14.4%	0.4%
Egypt 10	Oman	MSM 30 Index	▲	3,868.62	0.2%	(10.5%)	(15.2%)
Jordan 11	Egypt	EGX 30	▼	14,304.37	(0.7%)	9.7%	(13.2%)
Tunisia 12	Jordan	ASE Index	▼	1,847.07	(0.8%)	(3.2%)	(10.2%)
Lebanon 13	Lebanon	Blom Stock Index	▼	810.24	(0.1%)	(17.0%)	(15.0%)
Morocco 14	Tunisia	Tunisia Index	▲	7,172.36	0.1%	(1.4%)	15.8%
Syria 15	Morocco	MASI	▼	11,552.33	(0.6%)	1.7%	(8.3%)
	Syria	DSE Weighted Index	▼	5,980.45	(0.2%)	(3.4%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	2,883.10	2.1%	15.7%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▲	1,247.53	0.6%	16.7%	(7.6%)
	India	SENSEX	▲	37,402.49	0.1%	3.3%	5.9%
	Brazil	BOVESPA Stock Index	▼	99,468.70	(0.3%)	13.2%	15.0%
	Mexico	BOLSA Index	▲	39,556.32	0.6%	(5.0%)	(15.6%)
	Korea	KOSPI Index	▲	1,939.90	0.7%	(4.1%)	(17.3%)
	Taiwan	TAIEX Index	▲	10,488.75	0.7%	8.2%	(8.6%)
Global Markets							
	World	MSCI World Index	▲	2,131.81	1.1%	13.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	152.15	1.0%	3.7%	(15.6%)
	Europe	DJ Stoxx 600	▲	373.86	1.1%	10.7%	(13.2%)
	Europe	FTSEurofirst 300	▲	1,471.93	1.1%	10.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	977.73	0.8%	1.2%	(16.6%)
	U.S.A	S&P 500	▲	2,923.65	1.2%	16.6%	(6.2%)
	U.S.A	DJIA	▲	26,135.79	1.0%	12.0%	(5.6%)
	U.S.A	NASDAQ Composite	▲	8,002.81	1.4%	20.6%	(3.9%)
	UK	FTSE 100	▲	7,189.65	1.0%	6.9%	(12.5%)
	Germany	DAX	▲	11,715.37	1.3%	11.0%	(18.3%)
	Japan	NIKKEI 225	▲	20,563.16	0.7%	3.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,291.84	2.2%	1.7%	(13.6%)
Commodities							
	Oil	OPEC Crude	▲	59.13	0.4%	14.7%	(20.0%)
	Oil	Brent	▲	59.74	1.9%	11.1%	(19.6%)
	Oil	Kuwait	▼	59.47	(0.6%)	12.4%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.21	0.5%	(19.0%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,495.92	(1.2%)	16.6%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait
Tel: (965) 1852626, Extn: 1153 / 1146
Fax: (965) 22492395

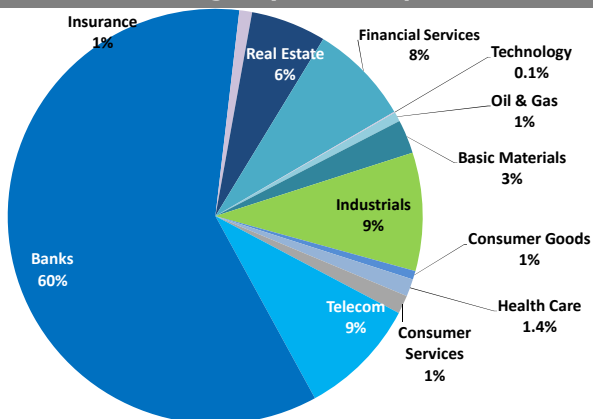
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C
(Public)

Boursa Kuwait Daily Report

August 20, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,524.0	17.0	12.5%
2- Kuwait Finance House	5,378.9	22.9	12.9%
3- Zain	2,457.8	12.1	17.3%
4- Ahli United Bank - Bahrain	2,439.3	11.2	19.3%
5- Boubyan Bank	1,695.8	29.2	14.3%
6- Agility (PWC Logistics)	1,361.0	16.5	8.0%
7- Commercial Bank of Kuwait	996.0	18.2	7.7%
8- Gulf Bank	935.8	16.2	9.4%
9- Burgan Bank	871.5	10.7	11.2%
10- Mabanee Co.	826.7	15.3	12.3%
Total	23,487	16.43	12.8%

*: ROE is calculated based on TTM 1Q-2019 net profit & shareholders' equity as of 31-March-19

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
International Resorts Co.	0.017	0.005	37.5%
Ajwan Gulf Real Estate Co.	0.015	0.002	16.0%
Credit Rating & Collection Co.	0.018	0.002	14.4%
Umm Al-Qaiwain General Investments Co.	0.078	0.007	9.8%
Salbookh Trading Co.	0.043	0.003	8.6%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Real Estate Trade Centers Co.	0.022	(0.005)	(18.8%)
Al Masaken Intl. Real Estate Dev. Co.	0.056	(0.010)	(14.6%)
National International Holding Co.	0.062	(0.008)	(10.7%)
Kuwait Finance & Investment Co.	0.041	(0.003)	(7.2%)
Al Rai Media Group Co.	0.030	(0.002)	(5.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
AAN Digital Services Co.	0.020	5.3%	18,045,166
Ajwan Gulf Real Estate Co.	0.015	16.0%	12,399,969
Burgan Bank	0.332	0.6%	9,458,200
Kuwait International Bank	0.272	0.4%	9,357,926
Arzan Financial Group For Fin. & Invest.	0.027	0.4%	8,762,693

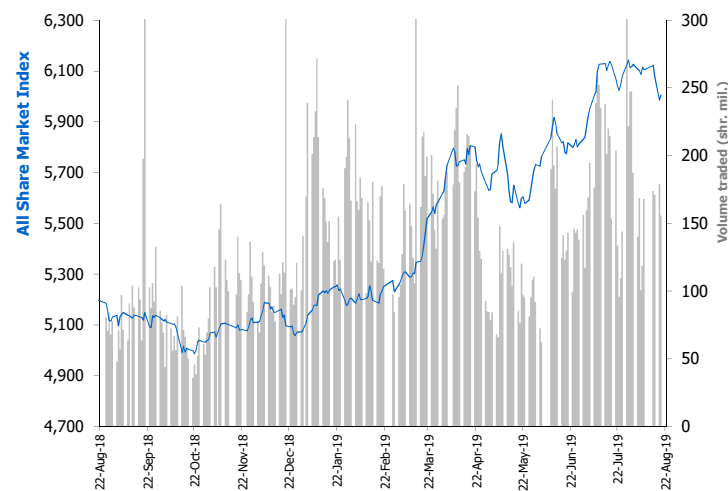
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	34,778.4	▲	0.3%	(1.8%)	19.9%
Oil & Gas	254.2	▲	0.1%	4.1%	11.7%
Basic Materials	917.2	▲	0.1%	(6.3%)	(11.1%)
Industrials	3,205.8	▼	(0.3%)	(4.6%)	(5.8%)
Consumer Goods	235.3	▼	(1.2%)	(3.0%)	15.3%
Health Care	472.1	=	0.0%	0.0%	0.6%
Consumer Services	499.2	▲	0.1%	(1.0%)	(2.4%)
Telecommunications	3,233.9	▲	1.0%	(1.7%)	19.0%
Banks	20,808.8	▲	0.4%	(1.6%)	29.2%
Insurance	344.8	▲	0.3%	0.5%	(4.3%)
Real Estate	2,044.9	▼	(0.1%)	(0.7%)	9.7%
Financial Services	2,736.6	▲	0.5%	0.0%	30.5%
Technology	25.7	=	0.0%	19.7%	(5.8%)

Market Breadth		55		39		81
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,605.90	33.6	0.5%	(2.0%)	25.4%	
Main Market Index	4,825.41	(5.2)	(0.1%)	(1.2%)	1.8%	
All Share Market Index	6,005.39	21.0	0.4%	(1.8%)	18.2%	
Market Cap (KWD Mn)	34,778.43	120.2	0.3%	(1.8%)	19.9%	

Index Performance relative to Volume



Market Trading Data and Volatility

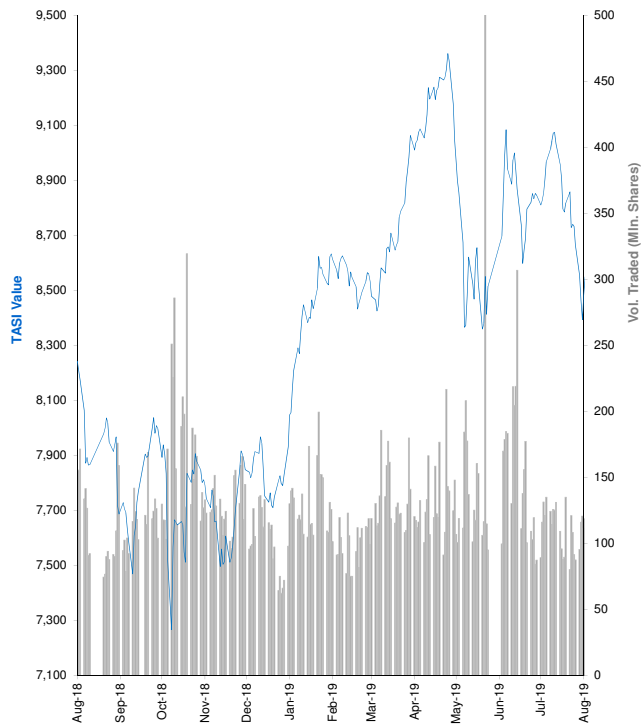
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	155.9	(22.9)	(12.8%)	161.7	84.2
Value Traded (KWD Mn)	29.6	(6.2)	(17.3%)	33.2	14.9
No. of Trades	6,557	(482)	(6.8%)	6,090	3,579

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Kuwait Finance House	0.771	1.0%	6,568,203
Zain	0.568	1.1%	3,531,994
Burgan Bank	0.332	0.6%	3,139,310
Kuwait International Bank	0.272	0.4%	2,543,380
National Bank of Kuwait	1.000	0.6%	1,787,330

Saudi Tadawul Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	1,995,517	0.70%	(1.4%)	6.9%
Energy	29,454	(0.3%)	4.0%	(0.9%)
Materials	561,211	0.6%	(2.6%)	(4.8%)
Capital Goods	12,966	1.2%	2.1%	12.5%
Commercial & Professional Svc	8,229	(1.0%)	(0.0%)	8.1%
Transportation	12,189	(0.1%)	(0.5%)	6.4%
Consumer Durables & Apparel	2,870	0.2%	1.2%	0.7%
Consumer Services	18,957	0.6%	(0.5%)	18.1%
Media	7,547	(0.2%)	0.4%	8.5%
Retailing	31,811	0.3%	0.9%	8.9%
Food & Staples Retailing	8,379	1.1%	(4.6%)	10.2%
Food & Beverages	78,676	(0.9%)	0.8%	7.7%
Health Care Equipment & Svc	22,437	0.9%	0.5%	4.0%
Pharma, Biotech & Life Science	3,060	(1.5%)	(2.7%)	(13.3%)
Banks	686,044	0.5%	(3.9%)	10.8%
Diversified Financials	30,970	(0.2%)	(0.3%)	(0.5%)
Insurance	38,119	0.1%	(0.2%)	5.2%
Telecommunication Services	251,655	2.1%	3.4%	24.9%
Utilities	88,324	0.7%	5.5%	35.5%
REITs	13,728	0.3%	(0.7%)	4.6%
Real Estate Mgmt & Dev't	88,034	1.7%	0.6%	(0.7%)
Software & Services	856	(0.9%)	1.3%	18.9%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Arabian Amintit Co.	6.73	6.3%	72,838
Saudi Arabia Refineries Co *	40.60	4.2%	27,537
Ataa Educational Co.	34.80	4.0%	68,971
Anaam International Holding Grp.	9.24	3.8%	8,833
Zahrat Al Waha for Trading Co	46.65	3.7%	14,059

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Al Yamamah Steel Industries Co.	17.98	(3.4%)	12,812
Al Sorayai Trading and Industrial Group (10.98	(2.3%)	55,161
Saudi Industrial Investment Group	23.50	(2.3%)	12,675
Saudi Vitrified Clay Pipes Co.	44.70	(2.2%)	329
Aldrees Petroleum & Transport Co.	42.25	(1.7%)	13,346

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Saudi Arabian Amintit Co.	6.73	6.3%	10,763
Alinma Bank	24.20	0.8%	7,191
Al-Rajhi Bank	67.60	0.8%	5,542
Al Sorayai Trading and Industrial Group (10.98	(2.3%)	4,898
ZAIN KSA	13.90	(0.7%)	4,521

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	8,565.79	38.38	0.5%	(1.9%)	9.4%
Market Cap (SAR Mn)	1,995,517	13,833	0.7%	(1.4%)	6.9%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	119	23.6	24.9%	130	164
Value Traded (SAR Mn)	3,438	1,444.0	72.4%	3,402	3,731
No. of Trades	178,889	94,576	112.2%	106,413	98,610

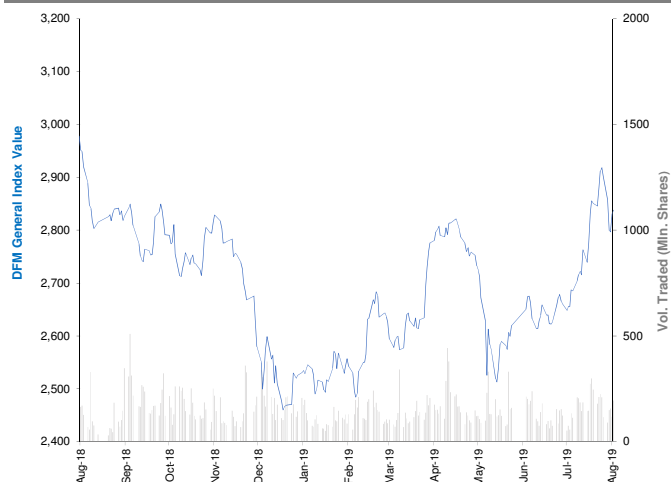
Market Breadth					
		107		66	20

Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Jarir Marketing Co.	169.20	0.1%	454.9
Al-Rajhi Bank	67.60	0.8%	375.3
Saudi Basic Industries Corp	104.20	1.2%	346.7
Alinma Bank	24.20	0.8%	173.9
Saudi Telecom	112.00	2.4%	122.5

Dubai Financial Market Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	360,001	(0.3%)	(3.3%)	5.9%
Banking	185,559	(0.1%)	(1.5%)	8.9%
Consumer Staples	3,652	(1.1%)	4.2%	4.9%
Investment & Financial	15,940	0.1%	(3.0%)	8.1%
Insurance	5,069	(0.0%)	1.2%	6.9%
Industrial	4,908	0.0%	3.6%	45.5%
Real Estate & Construction	90,843	(1.3%)	(9.5%)	3.5%
Telecommunication	25,540	(0.2%)	0.4%	11.1%
Transportation	21,346	0.7%	0.3%	(14.2%)
Services	7,144	0.8%	(2.2%)	(5.6%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Hits Telecom Holding Co.	0.232	2.7%	4,839,907
Aramex	4.210	1.9%	4,266,826
National General Cooling Co. (Tabreed)	1.740	1.2%	891,370
Air Arabia Co.	1.200	0.8%	7,017,883
Takaful House	0.605	0.8%	74,617

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Int'l Financial Advisors Co.	0.630	(10.0%)	25,940
Ithmaar Holding	0.244	(6.2%)	4,221,658
Al Salam Bank - Sudan	1.070	(6.1%)	1,124
Khaleeji Commercial Bank	0.505	(4.9%)	14,475
DXB Entertainments	0.230	(2.1%)	2,144,152

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Union Properties	0.341	0.00%	55,343
Hits Telecom Holding Co.	0.232	2.65%	20,900
Ithmaar Holding	0.244	(6.15%)	17,030
DXB Entertainments	0.230	(2.13%)	9,230
EMAAR MALLS GROUP	1.860	(2.11%)	7,588

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,790.71	(6.29)	(0.2%)	(4.4%)	10.3%
Market Cap (AED Mn)	360,001	(1,185)	(0.3%)	(3.3%)	5.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	140.3	52.5	59.8%	146	177
Value Traded (AED Mn)	110.5	22.2	25.1%	194	260
No. of Trades	1,867	426	29.6%	2,663	2,721

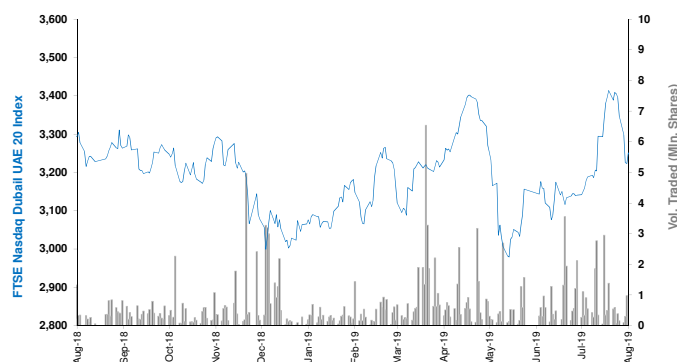
Market Breadth	▲	8	▼	19	=	38
----------------	---	---	---	----	---	----

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Dubai Islamic Bank	5.120	0.0%	20.1
Union Properties	0.341	0.0%	18.8
EMAAR Properties	5.130	(0.8%)	16.6
EMAAR MALLS GROUP	1.860	(2.1%)	14.3
Air Arabia Co.	1.200	0.8%	7.0

Nasdaq Dubai Daily Report

August 20, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,515	0.60%	(2.4%)
Nasdaq, Inc.	16,115	0.0%	14.7%
DP World	11,537	1.5%	(18.7%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	654	6.6%	(13.8%)
Al Baraka Banking Group	430	0.0%	12.5%
Emirates REIT (CEIC) Limited	210	0.0%	(24.7%)
ENBD REIT (CEIC) Limited	132	0.0%	(19.1%)
DEPA Limited (AED)	131	0.0%	(76.6%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	5.60	6.6%	980,000
DP World	13.90	1.5%	1,982,881

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
-------------------------	----------------	----------------	----------------

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Orascom Construction Limited	5.60	6.6%	175,000
DP World	13.90	1.5%	142,407
ENBD REIT (CEIC) Limited	0.54	0.0%	100,000

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,185.96	(9.66)	(0.3%)	(6.2%)	3.6%
Market Cap (USD Mn)	34,515	206.3	0.6%	(3.3%)	(2.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.42	0.41	3,269.7%	0.67	0.68
Value Traded (USD Mn)	3.02	2.9	2,529.3%	7.73	5.28
No. of Trades	141	113	403.6%	173	106

Market Breadth

▲ 2 ▼ 0 = 7

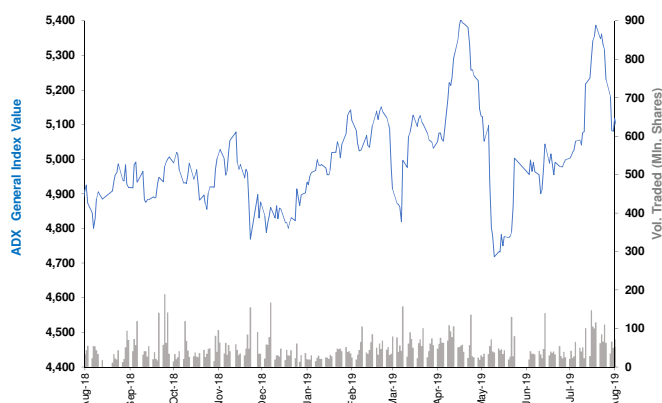
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	13.90	1.5%	1,982,881
Orascom Construction Limited	5.60	6.6%	980,000
ENBD REIT (CEIC) Limited	0.54	0.0%	53,900

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

August 20, 2019

Index Performance relative to Volume



Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
International Holding Co	2.50	13.1%	23,436,985
National Bank of Fujairah	4.38	12.9%	219,000
Gulf Cement Co.	0.75	7.1%	7,500
AL DAR Properties Co.	2.21	0.9%	19,497,916
Sharjah Islamic Bank	1.21	0.8%	748,184

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.45	(6.2%)	454,238
Methaq Takaful Insurance Co.	0.68	(2.9%)	78,181
Emirates Food Stuff & Mineral Water C	3.50	(2.8%)	519,026
Ras Al Khaimah Properties	0.44	(2.4%)	1,045,620
Sudan Telecom. Co.	0.39	(2.3%)	220,439

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
International Holding Co	2.50	13.1%	9,705,825
AL DAR Properties Co.	2.21	0.9%	8,847,913
Eshraq Properties Co.	0.41	(0.5%)	4,778,639
First Abu Dhabi Bank	14.94	(0.4%)	2,902,600
DANA GAS	1.01	0.0%	2,460,642

Source: KAMCO Research

Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	492,344	(0.2%)	(5.3%)	(2.7%)
Banks	255,722	(0.1%)	(5.9%)	4.5%
Inv. & Financial Services	1,798	(0.9%)	(5.7%)	(51.9%)
Real Estate	19,281	0.7%	(4.6%)	30.9%
Energy	45,148	0.2%	(1.6%)	6.6%
Consumer Staples	403	2.2%	2.6%	(4.7%)
Industrial	7,371	(0.6%)	(3.6%)	(9.2%)
Insurance	7,873	(0.0%)	(0.9%)	(12.3%)
Telecommunication	142,907	(0.5%)	(6.4%)	(16.3%)
Services	8,213	0.0%	0.2%	(4.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,027.62	(11.51)	(0.2%)	(5.5%)	2.3%
Market Cap (AED Mn)	492,344	(765)	(0.2%)	(5.3%)	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	37	(12.80)	(25.5%)	50	53.3
Value Traded (AED Mn)	127	47.4	59.6%	188	125.1
No. of Trades	1,531	794	107.7%	1,586	954

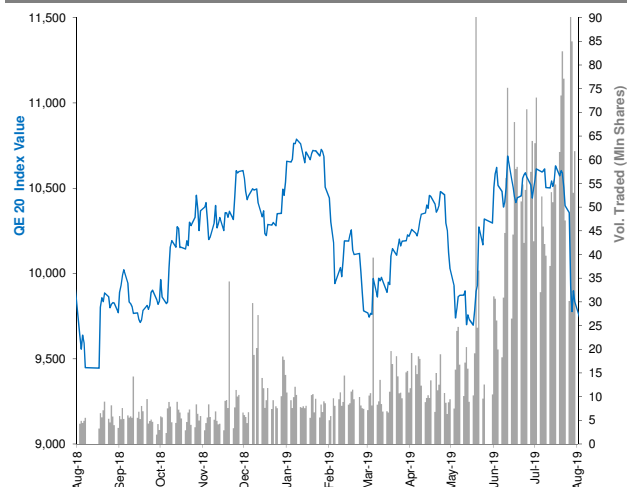
Market Breadth	▲ 6 ▼ 15 = 44
----------------	---------------

Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
First Abu Dhabi Bank	14.94	(0.4%)	43,360,187
International Holding Co	2.50	13.1%	23,436,985
AL DAR Properties Co.	2.21	0.9%	19,497,916
Emirates Telecom. Co.	16.12	(0.5%)	16,370,289
Abu Dhabi Commercial Bank	8.22	(0.8%)	12,586,853

Qatar Exchange Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	539,148	0.3%	(6.7%)	(8.4%)
Banking & Finance	278,925	0.3%	(7.1%)	(4.5%)
Goods & Consumer Services	29,617	(0.4%)	(1.0%)	20.0%
Industrial	131,979	(0.1%)	(6.7%)	(11.1%)
Insurance	14,580	0.0%	(10.8%)	(14.5%)
Real Estate	35,740	2.1%	(4.9%)	(36.3%)
Telecom	25,978	(0.3%)	(10.0%)	(15.2%)
Transport	22,328	1.3%	(5.6%)	13.1%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Gulf Warehousing Co.	4.83	2.8%	372,293
Barwa Real Estate Co.	3.39	2.7%	5,454,268
Ezdan Holding Group Co.	0.63	2.6%	6,174,973
Qatar Navigation	6.14	2.3%	439,717
Salam International Investment	0.41	1.5%	17,220

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Al Khaleej Takaful Group	1.70	(4.0%)	275,401
Gulf International Services	1.59	(2.5%)	1,800,465
Investment Holding Group	0.53	(2.1%)	458,138
Vodafone Qatar	1.22	(1.6%)	702,944
Al Ahli Bank of Qatar	3.15	(1.6%)	1,537

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Ezdan Holding Group Co.	0.63	2.6%	9,817,899
Qatar First Bank	0.33	(1.2%)	5,227,638
Qatar Gas Transport Co.	2.25	0.4%	4,571,789
Masraf Al Rayan	3.58	0.3%	3,156,208
Qatar National Bank	18.00	0.3%	2,708,481

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	9,806.13	23.88	0.2%	(6.7%)	(4.79%)
Market Cap (QAR Mn)	539,148	1,348	0.3%	(6.7%)	(8.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	44,579	1,536	3.6%	24,749	10,158
Value Traded (QAR Mn)	143	57	66.5%	287	303
No. of Trades	5,190	1,550	42.6%	6,236	4,004

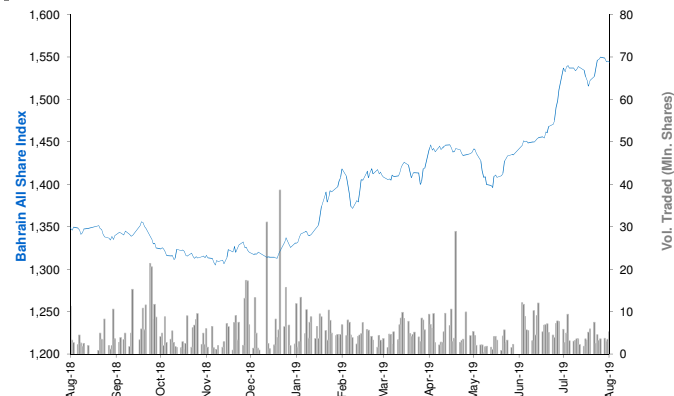
Market Breadth	▲ 17	▼ 17	= 12
----------------	------	------	------

Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	18.00	0.3%	48.8
Masraf Al Rayan	3.58	0.3%	11.2
Qatar Gas Transport Co.	2.25	0.4%	10.2
Qatar Islamic Bank	15.25	0.0%	9.3
Industries Qatar	10.36	0.1%	9.1

Bahrain Bourse Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Bahrain Bourse	8,737	(0.1%)	(1.1%)	9.9%
Commercial Banks	4,496	0.1%	(1.6%)	21.8%
Investment	2,132	(0.4%)	(1.5%)	3.9%
Insurance	115	0.0%	(0.6%)	(16.4%)
Service	1,168	(0.4%)	(0.1%)	18.8%
Hotel & Tourism	187	1.2%	1.2%	(11.5%)
Industrial	639	(0.2%)	0.9%	(26.9%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain Toursim Co.	0.770	4.1%	15,400
Bahrain Islamic Bank	0.119	3.5%	2,618
Bank of Bahrain and Kuwait	0.526	0.2%	24,177

Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
ITHMAR Bank (US\$)	0.072	(10.0%)	2,174
Zain Bahrain B.S.C	0.100	(2.9%)	83,664
Bahrain Telecommunications Co.	0.384	(0.5%)	68,730
Aluminum Bahrain	0.435	(0.2%)	12,936

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Zain Bahrain B.S.C	0.100	(2.9%)	831,397
Bahrain Telecommunications Co.	0.384	(14.3%)	178,500
Seef Properties	0.202	0.0%	128,000
Arab Banking Corporation (US\$)	0.462	0.0%	123,965
Al Khaleeji Commercial Bank	0.049	0.0%	100,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,529.32	(1.11)	(0.1%)	(1.2%)	14.4%
Market Cap (BHD Mln)	8,736.90	(7.70)	(0.1%)	(1.1%)	9.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,628	(1,666)	(50.6%)	5,196	5,712
Value Traded (BHD '000)	286	(325)	(53.2%)	1,339	1,105
No. of Trades	60	(6.0)	(9.1%)	91	80

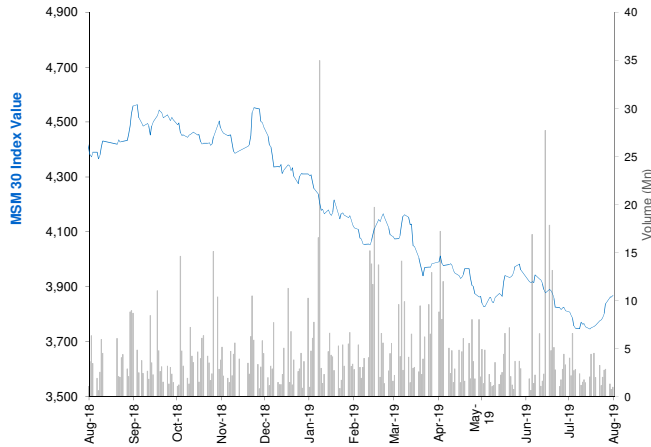
Market Breadth	▲	3	▼	4	■	34
----------------	---	---	---	---	---	----

Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Zain Bahrain B.S.C	0.100	(2.9%)	83,664
Bahrain Telecommunications Co.	0.384	(0.5%)	68,730
Seef Properties	0.202	0.0%	25,807
Bank of Bahrain and Kuwait	0.526	0.2%	24,177
Arab Banking Corporation (US\$)	0.462	0.0%	21,612

Muscat Securities Market Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,934	0.1%	2.8%	(7.4%)
Financial	1,859	0.2%	2.5%	(21.0%)
Industrial	161	0.0%	3.8%	(13.6%)
Services	791	0.0%	3.6%	(22.0%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
National Gas	0.162	1.3%	2479
OMINVEST	0.330	1.2%	61,054
Raysut Cement	0.342	0.6%	30,902

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.078	(1.3%)	3,510

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.430	0.0%	229,203
Al Anwar Holding*	0.091	0.0%	199,473
OMINVEST	0.330	1.2%	185,203
Ooredoo	0.480	0.0%	104,093
Raysut Cement	0.342	0.6%	90,408

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,868.62	6.15	0.2%	2.9%	(10.5%)
Market Cap (OMR Mn)	2,934.23	3.21	0.1%	2.7%	(7.4%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	957	217	29.3%	4,908	7,308
Value Traded (OMR '000)	294	122	71.3%	1,066	1,932
No. of Trades	135	58	75.3%	202	306

Market Breadth		3		1	=	14
----------------	--	---	---	---	---	----

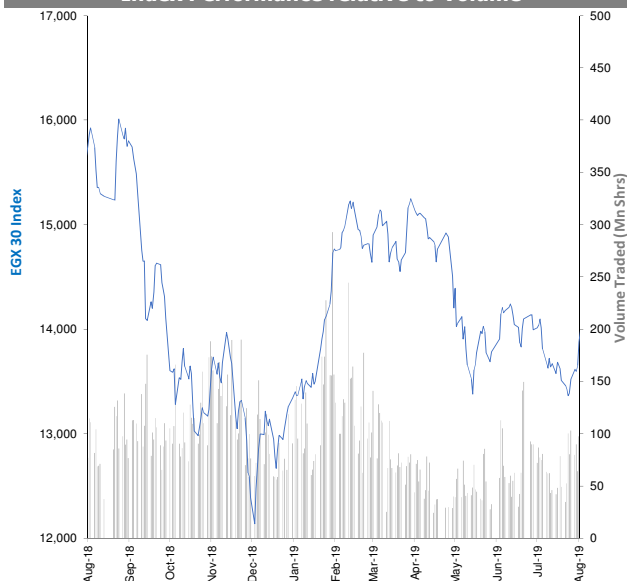
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.430	0.0%	98.6
OMINVEST	0.330	1.2%	61.1
Ooredoo	0.480	0.0%	50.0
Raysut Cement	0.342	0.6%	30.9
Oman Telecommunication Co.	0.576	0.0%	22.7

The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	550,775	(0.3%)	5.7%	13.0%
Banking & Finance	175,128	(0.2%)	5.3%	20.2%
Basic Resources	24,059	0.2%	16.0%	(20.5%)
Chemical	32,986	0.3%	3.8%	(14.4%)
Construction & Material	18,176	(0.1%)	4.0%	(17.9%)
Financial Services	30,429	0.2%	6.2%	(2.5%)
Food & Beverage	11,287	0.2%	1.3%	(13.2%)
Healthcare & Pharma.	7,736	0.0%	0.1%	(8.6%)
Ind. Goods, Services, Auto.	54,222	(0.0%)	9.5%	14.3%
Media	1,018	0.2%	12.6%	(12.4%)
Oil & Gas	5,515	0.0%	17.0%	2.6%
Personal & Household	41,708	(1.9%)	0.9%	(2.7%)
Real Estate	70,984	0.1%	12.8%	90.9%
Telecommunication	66,187	(1.6%)	(2.4%)	54.7%
Travel & Leisure	11,339	0.6%	13.5%	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
ALX SPIN&WEAVING	1.61	8.0%
Housing and Development Bank	48.00	5.2%
Misr Cement Co.	8.48	3.5%
Upper Egypt Contracting	0.54	3.3%
Suez Cement Co.	8.56	2.8%

Worst Return Performers	Price (EGP)	Daily % Chg
TELECOM EGYPT	13.37	(5.2%)
Asec Company for Mining - Ascom	7.42	(3.3%)
EASTERN CO	15.62	(2.3%)
Egyptian Financial Group-Hermes Holding Co.	18.58	(1.7%)
TALAT MOSTAFA	11.26	(1.5%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
PALM HILL DEV CO	2.39	30,509
Qalaa Holdings	2.62	25,256
Upper Egypt Contracting	0.54	9,128
TELECOM EGYPT	13.37	6,370
El Ezz Steel Rebars	10.85	5,035

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,304.37	(95.33)	(0.7%)	6.8%	9.7%
Market Cap (EGP Bn)	550,775	(1,869)	(0.3%)	5.7%	13.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	124	59.51	91.7%	84	146
Value Traded (EGP Mn)	681	348.3	104.6%	542	914
No. of Trades	15,514	3,945	34.1%	13,103	16,553

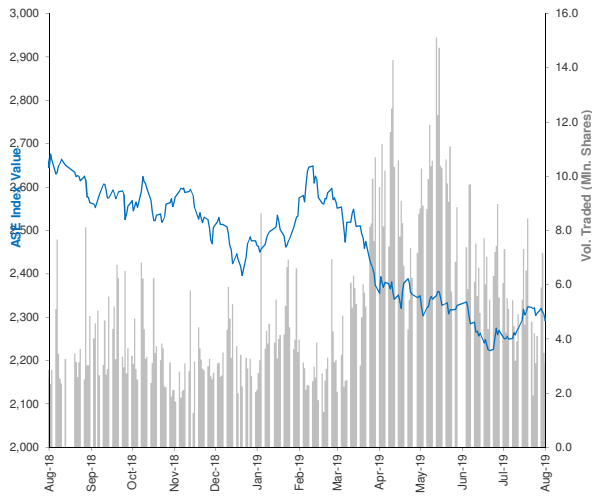
Market Breadth	▲	28	▼	21	=	11
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
TELECOM EGYPT	13.37	(5.18%)	85.15
PALM HILL DEV CO	2.39	2.14%	72.86
Commercial International Bank (Egypt)	75.78	(0.28%)	71.71
Qalaa Holdings	2.62	0.00%	66.19
El Ezz Steel Rebars	10.85	0.09%	54.64

Amman Stock Exchange Daily Report (1st Market)

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,158	(0.6%)	(1.4%)	(7.1%)
Banks	8,218	(0.2%)	(0.7%)	(9.0%)
Insurance	88	0.0%	0.3%	(5.1%)
Diversified Financial Services	157	0.7%	2.1%	4.4%
Real Estate	198	(0.8%)	0.4%	1.2%
Health Care Services	26	0.0%	(3.8%)	(14.4%)
Educational Services	217	0.0%	(2.1%)	(12.1%)
Hotels and Tourism	89	0.0%	(1.4%)	(2.6%)
Transportation	76	(0.9%)	(1.8%)	2.9%
Technology & Communications	330	0.5%	(1.5%)	4.7%
Media	4	0.0%	(4.4%)	4.8%
Utilities & Energy	430	(0.5%)	(0.2%)	22.7%
Commercial Services	65	(0.8%)	(1.2%)	(2.6%)
Pharmaceutical & Medical Ind.	41	0.0%	0.2%	(0.2%)
Chemical Industries	15	0.0%	(0.5%)	1.9%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	62	0.9%	0.8%	10.1%
Tobacco & Cigarettes	682	(5.8%)	(6.8%)	(15.0%)
Mining & Extraction Industries	327	(1.3%)	(9.7%)	10.9%
Engineering & Construction	26	(1.8%)	(6.2%)	(26.7%)
Electrical Industries	10	(0.6%)	(4.2%)	2.6%
Textiles , Leathers & Clothings	66	(0.5%)	1.5%	(12.0%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
NUTRIDAR	1.28	4.9%
INTERNATIONAL BROKERAGE & FINANCIAL MARKETS	0.31	3.3%
IHDATHIAT CO-ORDINATES	0.32	3.2%
UNION INVESTMENT CORPORATION	1.15	2.7%
CONTEMPRO FOR HOUSING PROJECTS	0.77	2.7%

Worst Return Performers	Price (JD)	Daily % Chg
ARAB ALUMINIUM INDUSTRY /ARAL	1.72	(7.0%)
AL-EQBAL INVESTMENT COMPANY LTD	11.03	(6.0%)
SALAM INTERNATIONAL TRANSPORT & TRADING	0.58	(4.9%)
INT'L ARABIAN DEVELOPMENT AND INVESTMENT TRADING	0.21	(4.5%)
READY MIX CONCRTE AND CONSTRUCTION SUPPLIES	0.46	(4.2%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.75	490
AL-TAJAMOAT FOR CATERING AND HOUSING CO PLC	0.32	338
CENTURY INVESTMENT GROUP	2.27	267
UNION INVESTMENT CORPORATION	1.15	197
NUTRIDAR	1.28	125

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,847.07	(15.78)	(0.8%)	(1.4%)	(3.2%)
Market Cap (JD Mn)	11,157.91	(68.86)	(0.6%)	(1.4%)	(7.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,414	(581)	(19.4%)	2,670	2,370
Value Traded (JD '000)	3,428	(270)	(7.3%)	6,753	3,598
No. of Trades	1,278	85	7.1%	20,503	1,357

Market Breadth

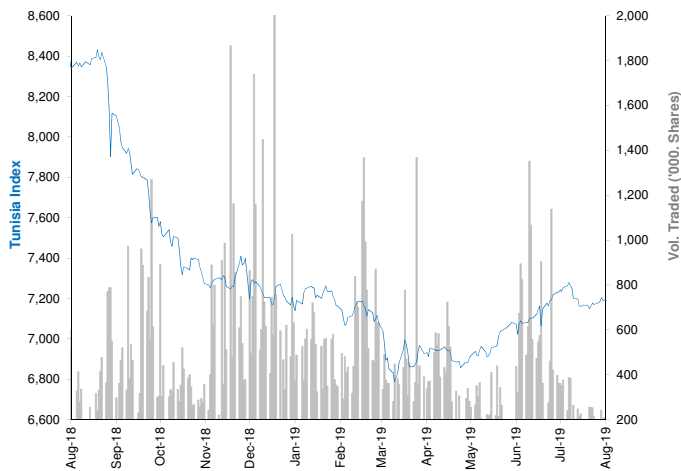
▲ 14 ▼ 29 = 77

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	1.75	(0.6%)	856,316
CENTURY INVESTMENT GROUP	2.27	0.0%	602,741
ARAB BANK \$USD	5.97	(0.2%)	299,720
JORDAN PETROLEUM REFINERY	3.24	(1.2%)	236,627
UNION INVESTMENT CORPORATION	1.15	2.7%	223,038

Tunisia Stock Exchange Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Tunis Stock Exchange	19,433	0.2%	0.1%	(5.1%)
Banking	8,404	0.8%	1.9%	(3.0%)
Insurance	694	0.0%	(1.8%)	3.6%
Leasing	489	0.1%	(0.5%)	(18.1%)
Financial Services	2,548	0.3%	(2.8%)	(1.1%)
Industrial	1,400	(0.9%)	(1.7%)	5.4%
Chemical Industry	634	(0.7%)	0.1%	(3.4%)
Food & Beverage	2,407	(0.1%)	0.9%	(17.5%)
Retailing	1,251	(0.9%)	(3.2%)	(8.2%)
Others	1,607	(0.2%)	(0.6%)	(5.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
Attijari Leasing Co.	13.90	3.0%
Société Tunisienne de Banque	3.87	2.9%
Union Bancaire pour le Commerce et l'Industrie	29.45	2.8%
Banque de l'Habitat	12.27	2.7%
Banque Attijari De Tunisie	34.40	1.2%

Worst Return Performers	Price (DT)	Daily % Chg
Société Essoukna	2.06	(3.3%)
Société Tunisienne d'Entreprises de Télécom.	5.97	(2.9%)
Laboratoires Adwya	4.06	(2.9%)
Tuninvest – Sicar	5.76	(2.9%)
Société Magasin Général	32.10	(2.7%)

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
Société d'Articles Hygiéniques	11.50	25,041
Banque Nationale Agricole	12.40	11,056
Société Tunisienne d'Entreprises de Télécom.	5.97	9,985
Union Bancaire pour le Commerce et l'Industrie	29.45	8,826
TUNISAIR	0.64	6,857

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tunisia Index	7,172.36	4.3	0.1%	0.1%	(1.4%)
Market Cap (DT Mln)	19,433	40.1	0.2%	0.1%	(5.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	114	4.9	4.5%	445	609
Value Traded ('000 DT)	1,213	71.9	6.3%	3,788	5,264
No. of Trades	593	42.0	7.6%	4,134	1,545

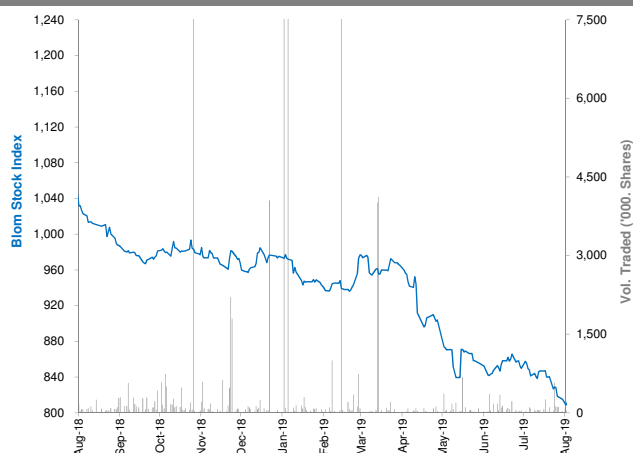
Market Breadth	▲	14	▼	22	=	30
----------------	---	----	---	----	---	----

Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
Société d'Articles Hygiéniques	11.50	(2.5%)	290
Union Bancaire pour le Commerce et l'Industrie	29.45	2.8%	256
Banque Nationale Agricole	12.40	0.0%	137
Delice Holding	10.98	(0.2%)	62
Société Tunisienne d'Entreprises de Télécom.	5.97	(2.9%)	60

Beirut Stock Exchange Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Beirut Stock Exchange	8,035	(0.1%)	(2.2%)	(16.9%)
Banking	6,775	(0.1%)	(1.3%)	(16.8%)
Industrial	214	0.0%	(4.7%)	(34.3%)
Trading	36	0.0%	0.0%	0.0%
Real Estate & Construction	1,010	(0.1%)	(7.2%)	(13.5%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg
Solidere B	6.05	2.0%

Worst Return Performers	Price (USD)	Daily % Chg
Bank Audi Pref. H	73.00	(2.7%)
Solidere A	6.17	(1.4%)
Bank Audi GDR	3.70	(1.3%)
BLOM Bank GDR	7.19	(0.1%)

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
BLOM Bank GDR	7.19	15,400
Solidere A	6.17	13,379
Solidere B	6.05	9,459
Bank Audi GDR	3.70	1,200
Byblos Bank	1.14	850

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Blom Stock Index	810.24	(1.0)	(0.1%)	(2.2%)	(17.0%)
Market Cap (USD Mn)	8,035.24	(9.4)	(0.1%)	(2.2%)	(16.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000s shares)	40.61	6	16.7%	1,303	381
Value Traded ('000s USD)	278.69	29	11.5%	6,100	2,773

Market Breadth	 1  4 = 24
----------------	--

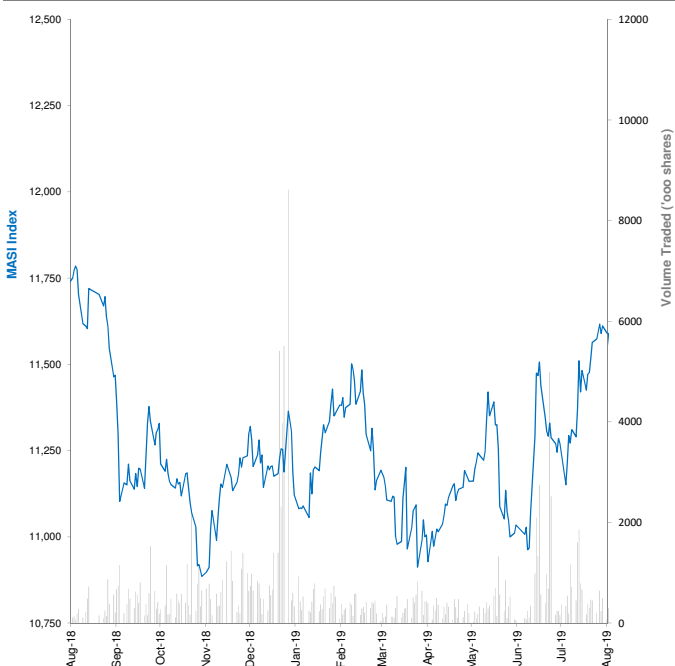
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
BLOM Bank GDR	7.19	(0.1%)	110,726
Solidere A	6.17	(1.4%)	81,886
Solidere B	6.05	2.0%	57,237
Bank Audi Pref. H	73.00	(2.7%)	23,433
Bank Audi GDR	3.70	(1.3%)	4,440

Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	525,556	(0.6%)	(8.3%)	(7.2%)
Banking	201,666	(1.0%)	(1.2%)	0.8%
Beverages	2,841	0.0%	0.0%	0.3%
Chemicals	1,719	(0.0%)	1.4%	(2.7%)
Construction & Bldg. Material	64,159	(0.9%)	0.2%	(5.0%)
Distributors	11,545	(0.0%)	1.2%	6.7%
Electrical & Electronic Equip.	292	5.3%	5.3%	(2.2%)
Electricity	21,112	0.0%	(0.6%)	0.6%
Food Producers & Processors	24,894	(0.2%)	(0.6%)	23.0%
Holding Companies	2,891	0.3%	2.6%	4.8%
Insurance	22,029	(2.1%)	(0.9%)	(5.6%)
Investment & other Finance	4,048	(1.2%)	(2.2%)	3.1%
Leisures & Hotel	2,307	0.0%	(9.6%)	(6.9%)
Materials, Software & Computer	2,846	1.4%	(0.1%)	19.9%
Mining	12,452	(0.3%)	(2.3%)	(9.2%)
Oil & Gas	14,411	0.0%	2.4%	21.8%
Real Estate	4,605	2.5%	(90.7%)	(91.2%)
Telecommunications	126,985	0.0%	(0.2%)	2.1%
Transport	1,098	0.0%	(2.6%)	1.7%
Utilities	3,584	0.0%	(0.9%)	(9.5%)
Forestry & Paper	71	(1.0%)	(1.1%)	31.5%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
ALLIANCES	71.0	5.9%
NEXANS MAROC	130.0	5.3%
HPS	3,300.0	1.7%
DOUJA PROM ADDOHA	10.1	1.2%
DELTA HOLDING	33.0	0.3%

Worst Return Performers	Price (MAD)	Daily % Chg
SAHAM ASSURANCE	1,272.0	(6.5%)
FENIE BROSSETTE	60.1	(5.4%)
ATLANTA	65.0	(3.0%)
CIH	277.2	(2.4%)
SALAFIN	880.0	(2.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
ITISSALAT AL-MAGHRIB	144.45	25,454
DOUJA PROM ADDOHA	10.08	16,658
MED PAPER	27.49	3,008
BCP	270.15	1,732
SONASID	271.05	1,125

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,552.33	(65.7)	(0.6%)	(0.6%)	1.7%
Market Cap (MAD Mn)	525,556	(3.1)	(0.6%)	(8.3%)	(7.2%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	51.18	(105.1)	(67.3%)	452	516
Value Traded (MAD Mn)	3.14	(8.51)	(73.1%)	51	70

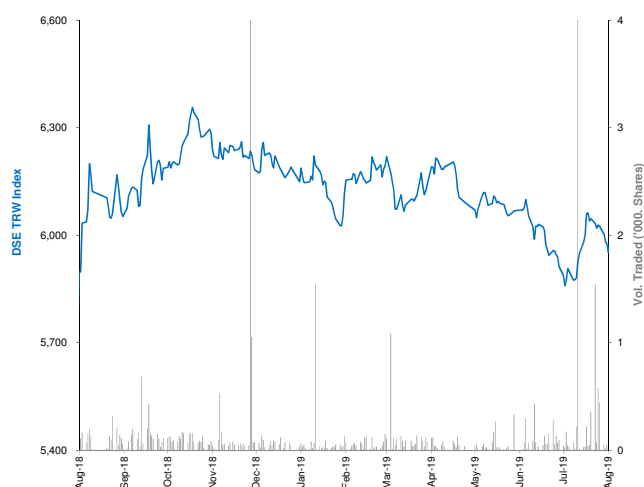
Market Breadth	▲ 5 ▼ 14 = 24
----------------	---------------

Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
ITISSALAT AL-MAGHRIB	144.45	0.0%	1.84
Lafarge Holcim Maroc	1,695.00	(1.5%)	0.35
MINIERE TOUISSIT	1,380.00	(1.4%)	0.30
BCP	270.15	(0.7%)	0.23
SONASID	271.05	(1.4%)	0.15

Damascus Securities Exchange Daily Report

August 20, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Damascus SE	803,823	(0.2%)	(3.3%)	(13.6%)
Banking	528,539	(0.3%)	(4.5%)	(15.2%)
Services	2,435	0.0%	2.6%	2.1%
Industrial	5,618	(2.0%)	(2.0%)	(36.4%)
Insurance	30,584	0.0%	(7.4%)	(6.5%)
Agricultural	539	0.0%	0.0%	2.0%
Communication	236,109	0.0%	0.0%	(10.1%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	222.50	5.0%
Al Baraka Bank - Syria	873.70	0.2%

Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,980.45	(10.47)	(0.2%)	(0.8%)	(3.4%)
Market Cap (SRY Mn)	803,823	(1,636.99)	(0.2%)	(3.3%)	(13.6%)

Worst Return Performers	Price (SRY)	Daily % Chg
Alahliah Vegetable Oil Company E.S.A	374.50	(2.0%)
Cham Bank	621.51	(1.8%)
Qatar National Bank Syria	338.06	(1.8%)
Syria International Islamic Bank	679.80	(1.2%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	58,007	36,618.0	171.2%	274,491	77,048
Value Traded ('000 SRY)	31,866	20,212.9	173.5%	109,847	5,117,367
No. of Trades	63	27.0	75.0%	73	6,842.1

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Qatar National Bank Syria	338.06	18,370
Syria International Islamic Bank	679.80	15,703
Cham Bank	621.51	8,900
Al Baraka Bank - Syria	873.70	6,580
Syria Gulf Bank	222.50	5,825

Market Breadth	▲	2	▼	4	=	19
----------------	---	---	---	---	---	----

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Syria International Islamic Bank	679.80	(1.2%)	6,210,227
Qatar National Bank Syria	338.06	(1.8%)	10,674,918
Al Baraka Bank - Syria	873.70	0.2%	5,531,450
Cham Bank	621.51	(1.8%)	5,748,950
Syriatel Mobile Telecom S.A	7,048.02	0.0%	1,296,063

Source: KAMCO Research

Disclaimer & Important Disclosures

KAMCO is authorized and fully regulated by the Capital Markets Authority ("CMA, Kuwait") and partially regulated by the Central Bank of Kuwait ("CBK").

This document is provided for informational purposes only. Nothing contained in this document constitutes investment, an offer to invest, legal, tax or other advice or guidance and should be disregarded when considering or making investment decisions. In preparing this document, KAMCO did not take into account the investment objectives, financial situation and particular needs of any particular person. Accordingly, before acting on this document, investors should independently evaluate the investments and strategies referred to herein and make their own determination of whether it is appropriate in light of their own financial circumstances and objectives. The entire content of this document is subject to copyright with all rights reserved. This research and the information contained herein may not be reproduced, distributed or transmitted in Kuwait or in any other jurisdiction to any other person or incorporated in any way into another document or other material without our prior written consent.

Analyst Certification

Each of the analysts identified in this report certifies, with respect to the sector, companies or securities that the individual analyses, that (1) the views expressed in this report reflect his or her personal views about all of the subject companies and securities and (2) no part of his or her compensation was, is or will be directly or indirectly dependent on the specific recommendations or views expressed in this report.

KAMCO Ratings

KAMCO investment research is based on the analysis of regional and country economics, industries and company fundamentals. KAMCO company research reflects a long-term (12-month) target price for a company or stock. The ratings bands are:

- * **Outperform:** Target Price represents expected returns $\geq 10\%$ in the next 12 months
- * **Neutral:** Target Price represents expected returns between -10% and $+10\%$ in the next 12 months
- * **Underperform:** Target Price represents an expected return of $<-10\%$ in the next 12 months

In certain circumstances, ratings may differ from those implied by a fair value target using the criteria above. KAMCO policy is to maintain up-to-date fair value targets on the companies under its coverage, reflecting any material changes to the analyst's outlook on a company. Share price volatility may cause a stock to move outside the rating range implied by KAMCO's fair value target. Analysts may not necessarily change their ratings if this happens, but are expected to disclose the rationale behind their view to KAMCO clients.

Any terms and conditions proposed by you which are in addition to or which conflict with this Disclaimer are expressly rejected by KAMCO and shall be of no force or effect. The information contained in this document is based on current trade, statistical and other public information we consider reliable. We do not represent or warrant that such information is fair, accurate or complete and it should not be relied upon as such. KAMCO has no obligation to update, modify or amend this document or to otherwise notify a recipient thereof in the event that any opinion, forecast or estimate set forth herein, changes or subsequently becomes inaccurate. The publication is provided for informational uses only and is not intended for trading purposes. The information on publications does not give rise to any legally binding obligation and/or agreement, including without limitation any obligation to update such information. You shall be responsible for conducting your own investigation and analysis of the information contained or referred to in this document and of evaluating the merits and risks involved in the securities forming the subject matter of this or other such document. Moreover, the provision of certain data/information in the publication may be subject to the terms and conditions of other agreements to which KAMCO is a party.

Nothing in this document should be construed as a solicitation or offer, or recommendation, to acquire or dispose of any investment or to engage in any other transaction, or to provide any investment advice or service. This document is directed at Professional Clients and not Retail Clients within the meaning of CMA rules. Any other persons in receipt of this document must not rely upon or otherwise act upon it. Entities and individuals into whose possession this document comes are required to inform themselves about, and observe such restrictions and should not rely upon or otherwise act upon this document where it is unlawful to make to such person such an offer or invitation or recommendation without compliance with any authorization, registration or other legal requirements.

KAMCO Investment Company (DIFC) Limited ("KAMCO DIFC") is regulated by the Dubai Financial Services Authority (DFSA). KAMCO DIFC may only undertake the financial services activities that fall within the scope of its existing DFSA licence. This document is intended for Professional Clients or Market Counterparties only as defined by the DFSA, and no other person should act upon it.'

Risk Warnings

Any prices, valuations or forecasts are indicative and are not intended to predict actual results, which may differ substantially from those reflected. The value of an investment may go up as well as down. The value of and income from any investment may fluctuate from day to day as a result of changes in relevant economic markets (including, without limitation, foreseeable or unforeseeable changes in interest rates, foreign exchange rates, default rates, prepayment rates, political or financial conditions, etc.).

Past performance is not indicative of future results. Any opinions, estimates, valuations or projections (target prices and ratings in particular) are inherently imprecise and a matter of judgment. They are statements of opinion and not of fact, based on current expectations, estimates and projections, and rely on beliefs and assumptions. Actual outcomes and returns may differ materially from what is expressed or forecasted. There are no guarantees of future performance. Certain transactions, including those involving futures, options, and other derivatives, give rise to substantial risk and are not suitable for all investors. This document does not propose to identify or to suggest all of the risks (direct or indirect) which may be associated with the investments and strategies referred to herein.

Conflict of Interest

KAMCO and its affiliates provide full investment banking services, and they and their directors, officers and employees, may take positions which conflict with the views expressed in this document. Salespeople, traders, and other professionals of KAMCO may provide oral or written market commentary or trading strategies to our clients and our proprietary trading desks that reflect opinions that are contrary to the opinions expressed in this document. Our asset management area, our proprietary trading desks and investing businesses may make investment decisions that are inconsistent with the recommendations or views expressed in this document. KAMCO may have or seek investment banking or other business relationships for which it will receive compensation from the companies that are the subject of this document. Facts and views presented in this document have not been reviewed by, and may not reflect information known to, professionals in other KAMCO business areas, including investment banking personnel. United Gulf Bank, Bahrain owns majority of KAMCO's shareholding and this ownership may create, or may create the appearance of, conflicts of interest.

No Liability & Warranty

KAMCO makes neither implied nor expressed representations or warranties and, to the fullest extent permitted by applicable law, we hereby expressly disclaim any and all express, implied and statutory representations and warranties of any kind, including, without limitation, any warranty as to accuracy, timeliness, completeness, and fitness for a particular purpose and/or non-infringement. KAMCO will accept no liability in any event including (without limitation) your reliance on the information contained in this document, any negligence for any damages or loss of any kind, including (without limitation) direct, indirect, incidental, special or consequential damages, expenses or losses arising out of, or in connection with your use or inability to use this document, or in connection with any error, omission, defect, computer virus or system failure, or loss of any profit, goodwill or reputation, even if expressly advised of the possibility of such loss or damages, arising out of or in connection with your use of this document. We do not exclude our duties or liabilities under binding applicable law.



KAMCO Investment Company - K.S.C. (Public)

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : Kamcoird@kamconline.com

Website : <http://www.kamconline.com>