

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(406,198)	300,162	NM
Earnings Per Share (fils)	(1.56)	1.15	NM
Total Operating Revenue (KWD)	1,859,026	1,717,109	(7.6%)
Gross Profit / (Loss) (KWD)	409,784	401,674	(2.0%)
Return on Average Equity (ROAE)	NM	0.79%	
Return on Average Assets (ROAA)	NM	0.53%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	7,367,057	9,149,017	24.2%
Non-current Assets	15,271,147	13,268,878	(13.1%)
Total Assets	22,638,204	22,417,895	(1.0%)

Shareholders' Equity*	14,948,868	15,134,152	1.2%
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Liabilities:

Current Liabilities	3,499,764	3,099,177	(11.4%)
Non-current Liabilities	2,510,807	2,427,786	(3.3%)
Total Liabilities	6,010,571	5,526,963	(8.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	10,316.6	P/E (x)	44.12
Value (KWD '000)	270.7	P/BV (x)	0.39
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnover	3.91%
Current Market Capitalization (KWD Million)	5.9	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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