

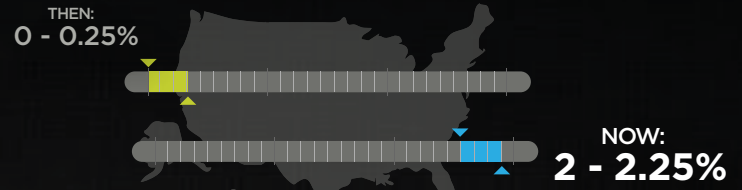
GCC: 2008 - 2018

A Decade since the Global Financial Crisis

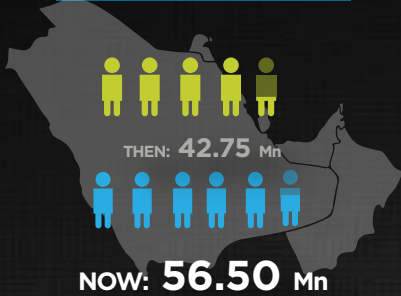
GLOBAL EQUITY MARKET CAP⁽¹⁾



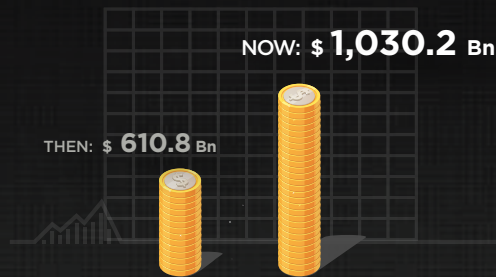
US FED FUNDS RATE⁽²⁾



GCC POPULATION



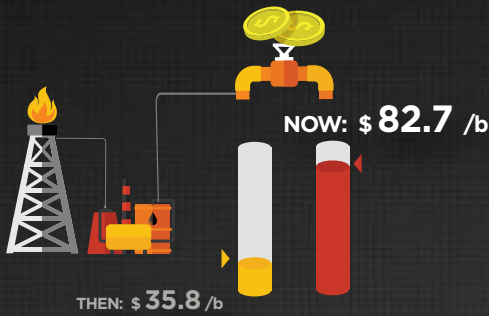
GCC MARKET CAP⁽¹⁾



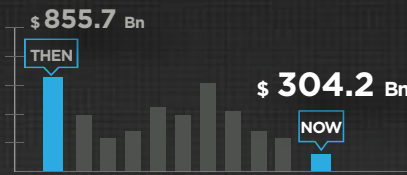
GCC NOMINAL GDP



BRENT CRUDE SPOT⁽²⁾



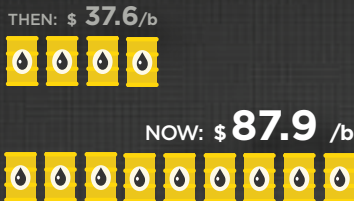
GCC STOCKS TRADED⁽³⁾



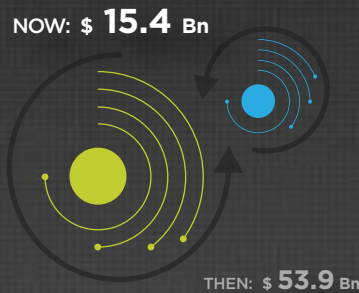
GCC - FIXED INCOME ISSUANCES⁽³⁾



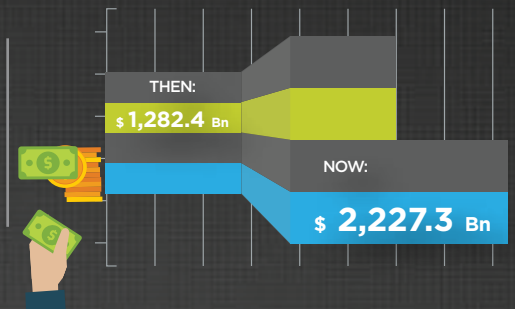
FISCAL BREAK-EVEN OIL PRICE SAUDI ARABIA



FDI INFLOWS⁽³⁾



GCC BANKING SECTOR ASSETS



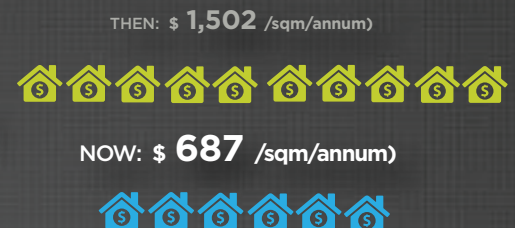
TOP 5 GCC COMPANIES BY M-CAP



GCC LISTED COMPANIES



PRIME OFFICE SPACE RENTS DUBAI



Source : Bloomberg, US Fed Reserve, IMF, EIA, GCC Stock Exchanges, UNCTAD WIR, Central Banks, Asteco

Notes :

1. Market capitalization is based on outstanding shares as of 30th September 2008 and 30th September 2018.
2. December 2008 vs. September 2018.
3. 2008 vs. 2017.
4. All data points correspond to the years 2008 vs. 2018.