

Arabi Holding Group Co.

16-May-19

## Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	10,436	(321,332)	NM
Earnings Per Share (fils)	0.06	(1.95)	NM
Total Operating Revenue (KWD)	25,838,775	23,842,059	(7.7%)
Gross Profit / (Loss) (KWD)	2,506,593	2,634,775	5.1%
Return on Average Equity (ROAE)	1.56%	0.37%	
Return on Average Assets (ROAA)	0.18%	0.04%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
<b>Assets:</b>			
Current Assets	145,031,078	146,204,720	0.8%
Non-current Assets	105,673,816	99,536,210	(5.8%)
Total Assets	250,704,894	245,740,930	(2.0%)
Shareholders' Equity*	27,198,602	25,249,833	(7.2%)
<b>Liabilities:</b>			
Current Liabilities	147,469,803	133,558,270	(9.4%)
Non-current Liabilities	69,174,504	79,272,444	14.6%
Total Liabilities	216,644,307	212,830,714	(1.8%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,291	P/E (x)	NM
Value (KWD '000)	240	P/BV (x)	0.57
Closing Price (KWD)	0.083	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.153	YTD Share Turnover	1.90%
Current Market Capitalization (KWD Million)	14.3	Beta	0.29

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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