

OSOS Holding Group Co.

FY-2023 Financial Results Announcement

Profitability	FY-2022	FY-2023	Variance (%)
Net Profit / (Loss) (KWD)	1,121,128	1,133,217	1%
Earnings Per Share (fils)	10.68	10.79	1%
Total Operating Revenue (KWD)	452,722	474,130	5%
Net Operating Profit / (Loss) (KWD)	374,349	416,848	11%
Cash Dividends Per Share (fils)	8.00	4.00	
Bonus Shares (%)	0.0%	4.0%	
Return on Average Equity (%)	8.82%	8.78%	
Return on Average Assets (%)	5.56%	5.68%	

Balance Sheet Summary (KWD)	31-Dec-22	31-Dec-23	Variance (%)
Assets:			
Current Assets	8,496,491	7,341,026	(13.6%)
Non-current Assets	11,524,890	12,507,366	8.5%
Total Assets	20,021,381	19,848,392	(0.9%)
Shareholders' Equity*	12,766,938	13,035,631	2.1%
Liabilities:			
Current Liabilities	5,932,872	5,568,333	(6.1%)
Non-current Liabilities	1,321,571	1,244,428	(5.8%)
Total Liabilities	7,254,443	6,812,761	(6.1%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	3,055.9	P/E (x)	9.64
Value (KWD '000)	293.6	P/BV (x)	0.84
Closing Price (KWD)	0.104	Dividend Yield	3.85%
Book Value Per Share (KWD)	0.12	YTD Share Turnover	2.91%
Current Market Capitalization (KWD Million)	10.9	Beta	0.30

Source: Kamco Research & Boursa Kuwait

Pricing data as of 21-Feb-24

NM: Not Meaningful

Note :Full year cash dividends per share includes interim dividends, if any, plus proposed dividends in the FY-2023 results filed with Boursa Kuwait.

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Disclosure:

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