

Al-Deera Holding Co.

1-Apr-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	(1,459,128)	469,834	NM
Earnings Per Share (fils)	(7.39)	2.38	NM
Total Operating Revenue (KWD)	(2,507)	473,422	NM
Gross Profit / (Loss) (KWD)	(1,483,598)	(419,377)	71.7%
Cash Dividends Per Share (fils)	0.00	0.00	
Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	NM	5.45%	
Return on Average Assets (ROAA)	NM	1.92%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	2,591,474	613,608	(76.3%)
Non-current Assets	24,357,426	21,259,136	(12.7%)
Total Assets	26,948,900	21,872,744	(18.8%)
Shareholders' Equity*	10,700,391	6,542,419	(38.9%)
Liabilities:			
Current Liabilities	4,469,116	4,668,194	4.5%
Non-current Liabilities	11,414,508	10,310,204	(9.7%)
Total Liabilities	15,883,624	14,978,398	(5.7%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,688.2	P/E (x)	6.93
Value (KWD '000)	48.8	P/BV (x)	0.50
Closing Price (KWD)	0.017	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.033	YTD Share Turnover	1.36%
Current Market Capitalization (KWD Million)	3.3	Beta	1.56

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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