

Kuwait Investment Co.

30-Oct-19

## Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	11,538,148	10,736,162	(7.0%)
Earnings Per Share (fils)	21.06	19.59	(7.0%)
Total Operating Revenue (KWD)	24,223,494	24,004,732	(0.9%)
Gross Profit / (Loss) (KWD)	15,024,745	14,677,820	(2.3%)
Return on Average Equity (ROAE)	7.77%	7.52%	
Return on Average Assets (ROAA)	3.72%	3.28%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	158,359,638	178,246,304	12.6%
Non-current Assets	104,153,145	111,462,196	7.0%
Total Assets	262,512,783	289,708,500	10.4%
Shareholders' Equity*	121,704,491	118,922,113	(2.3%)

### Liabilities:

Current Liabilities	96,027,182	102,682,784	6.9%
Non-current Liabilities	10,124,957	33,273,792	228.6%
Total Liabilities	106,152,139	135,956,576	28.1%

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	113,343	P/E (x)	8.34
Value (KWD '000)	15,056	P/BV (x)	0.64
Closing Price (KWD)	0.137	Dividend Yield	7.26%
Book Value Per Share (KWD)	0.217	YTD Share Turnover	20.56%
Current Market Capitalization (KWD Million)	75.5	Beta	0.66

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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