

Yiaco Medical Co.

20-Mar-18

Kuwait Stock Exchange FY-2017 Financial Results Announcement

Profitability	FY-2016	FY-2017	Variance
Net Profit / (Loss) (KWD)	395,762	(9,594,360)	NM
Earnings Per Share (fils)	2.18	(52.74)	NM
Total Operating Revenue (KWD)	90,550,141	75,644,610	(16.5%)
Gross Profit / (Loss) (KWD)	(6,843,710)	(8,845,151)	(29.2%)
Proposed Cash Dividends Per Share (fils)	0.00	0.00	
Proposed Bonus Shares (%)	0.0%	0.0%	
Return on Average Equity (ROAE)	1.68%	NM	
Return on Average Assets (ROAA)	0.40%	NM	

Balance Sheet Summary (KWD)	31-Dec-16	31-Dec-17	Variance
Assets:			
Current Assets	80,812,680	67,702,386	(16.2%)
Non-current Assets	5,461,300	4,079,302	(25.3%)
Total Assets	86,273,980	71,781,688	(16.8%)
Shareholders' Equity*	18,244,244	8,633,591	(52.7%)
Liabilities:			
Current Liabilities	64,224,086	59,753,444	(7.0%)
Non-current Liabilities	3,843,873	3,427,184	(10.8%)
Total Liabilities	68,067,959	63,180,628	(7.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	785	P/E (x)	NM
Value (KWD '000)	106	P/BV (x)	2.99
Closing Price (KWD)	0.142	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.047	YTD Share Turnover	0.43%
Current Market Capitalization (KWD Million)	25.8	Beta	0.72

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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