

Sokouk Holding Co.

8-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	440,223	(5,912,504)	NM
Earnings Per Share (fils)	0.77	(10.34)	NM
Total Operating Revenue (KWD)	5,227,788	2,502,748	(52.1%)
Gross Profit / (Loss) (KWD)	894,151	(1,881,987)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	3,328,822	10,596,707	218.3%
Non-current Assets	101,333,132	85,676,006	(15.5%)
Total Assets	104,661,954	96,272,713	(8.0%)
Shareholders' Equity*	72,063,066	59,881,457	(16.9%)

Liabilities:

Current Liabilities	9,756,694	13,661,936	40.0%
Non-current Liabilities	21,861,013	21,497,683	(1.7%)
Total Liabilities	31,617,707	35,159,619	11.2%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	170,208.6	P/E (x)	NM
Value (KWD '000)	8,093.7	P/BV (x)	0.44
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.105	YTD Share Turnover	28.70%
Current Market Capitalization (KWD Million)	26.6	Beta	1.50

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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