

Livestock Transport & Trading Co.

15-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	349,881	662,902	89.5%
Earnings Per Share (fils)	1.67	3.17	89.5%
Total Operating Revenue (KWD)	17,172,312	15,532,598	(9.5%)
Gross Profit / (Loss) (KWD)	377,655	602,308	59.5%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	32,467,570	25,153,746	(22.5%)
Non-current Assets	37,132,628	46,559,219	25.4%
Total Assets	69,600,198	71,712,965	3.0%

Shareholders' Equity*	42,833,200	39,600,624	(7.5%)
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Liabilities:

Current Liabilities	13,196,502	11,663,017	(11.6%)
Non-current Liabilities	13,570,496	20,449,324	50.7%
Total Liabilities	26,766,998	32,112,341	20.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,999	P/E (x)	NM
Value (KWD '000)	369	P/BV (x)	1.08
Closing Price (KWD)	0.198	Dividend Yield	2.44%
Book Value Per Share (KWD)	0.189	YTD Share Turnover	0.92%
Current Market Capitalization (KWD Million)	42.9	Beta	0.38

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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