

Kuwait Syrian Holding Co.

2-Aug-18

## Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	648,366	(111,052)	NM
Earnings Per Share (fils)	3.68	(0.63)	NM
Total Operating Revenue (KWD)	965,108	123,182	(87.2%)
Gross Profit / (Loss) (KWD)	945,516	91,991	(90.3%)
Return on Average Equity (ROAE)	3.18%	NM	
Return on Average Assets (ROAA)	2.54%	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
<b>Assets:</b>			
Current Assets	10,239,844	9,799,778	(4.3%)
Non-current Assets	12,843,993	13,823,543	7.6%
<b>Total Assets</b>	<b>23,083,837</b>	<b>23,623,321</b>	<b>2.3%</b>

<b>Shareholders' Equity*</b>	<b>18,479,959</b>	<b>18,769,774</b>	<b>1.6%</b>
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### Liabilities:

Current Liabilities	93,716	284,241	203.3%
Non-current Liabilities	108,465	129,579	19.5%
<b>Total Liabilities</b>	<b>202,181</b>	<b>413,820</b>	<b>104.7%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	104,768.0	P/E (x)	NM
Value (KWD '000)	3,316.0	P/BV (x)	0.28
Closing Price (KWD)	0.030	Dividend Yield	10.00%
Book Value Per Share (KWD)	0.106	YTD Share Turnover	59.43%
Current Market Capitalization (KWD Million)	5.3	Beta	1.63

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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