

Egypt Kuwait Holding Co.

17-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	20,139,717	22,481,459	11.6%
Earnings Per Share (fils)	20.02	22.10	10.4%
Total Operating Revenue (KWD)	102,797,133	119,501,146	16.2%
Gross Profit / (Loss) (KWD)	31,588,864	38,533,689	22.0%
Return on Average Equity (ROAE)	17.67%	17.80%	
Return on Average Assets (ROAA)	7.55%	7.19%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	176,712,882	222,336,828	25.8%
Non-current Assets	183,818,005	178,896,288	(2.7%)
Total Assets	360,530,887	401,233,116	11.3%
Shareholders' Equity*	144,651,272	163,038,882	12.7%

Liabilities:

Current Liabilities	124,904,960	149,405,242	19.6%
Non-current Liabilities	23,548,604	26,154,594	11.1%
Total Liabilities	148,453,564	175,559,836	18.3%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	2,064.8	P/E (x)	16.65
Value (KWD '000)	798.5	P/BV (x)	2.80
Closing Price (KWD)	0.445	Dividend Yield	4.49%
Book Value Per Share (KWD)	0.159	YTD Share Turnover	0.20%
Current Market Capitalization (KWD Million)	455.9	Beta	0.27

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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