

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	299,483	260,370	(13%)
Earnings Per Share (fils)	1.00	0.80	(13%)
Total Operating Revenue (KWD)	4,015,270	3,589,922	(10.6%)
Gross Profit / (Loss) (KWD)	1,418,357	1,173,590	(17.3%)
Return on Average Equity (ROAE)	0.59%	0.48%	
Return on Average Assets (ROAA)	0.37%	0.33%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	20,522,852	26,968,862	31.4%
Non-current Assets	36,005,623	31,415,099	(12.7%)
Total Assets	56,528,475	58,383,961	3.3%
Shareholders' Equity*	38,721,949	39,262,725	1.4%

Liabilities:

Current Liabilities	4,935,478	6,174,340	25.1%
Non-current Liabilities	11,829,046	11,830,587	0.01%
Total Liabilities	16,764,524	18,004,927	7.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,568.7	P/E (x)	76.00
Value (KWD '000)	225.7	P/BV (x)	0.31
Closing Price (KWD)	0.038	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.127	YTD Share Turnover	1.73%
Current Market Capitalization (KWD Million)	12.3	Beta	0.47

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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