

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(1,364,367)	(1,644,887)	(20.6%)
Earnings Per Share (fils)	(4.40)	(5.30)	(20.5%)
Total Operating Revenue (KWD)	594,809	555,703	(6.6%)
Gross Profit / (Loss) (KWD)	424,102	5,076	(98.8%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	9,589,345	10,434,731	8.8%
Non-current Assets	22,662,314	16,046,150	(29.2%)
Total Assets	32,251,659	26,480,881	(17.9%)
Shareholders' Equity*	16,119,478	14,225,336	(11.8%)
Liabilities:			
Current Liabilities	10,641,290	7,328,032	(31.1%)
Non-current Liabilities	4,550,327	4,132,902	(9.17%)
Total Liabilities	15,191,617	11,460,934	(24.6%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	240,806.2	P/E (x)	NM
Value (KWD '000)	4,933.8	P/BV (x)	0.23
Closing Price (KWD)	0.023	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.099	YTD Share Turnover	167.49%
Current Market Capitalization (KWD Million)	3.2	Beta	1.77

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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