

### Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,143,521	1,479,645	29.4%
Earnings Per Share (fils)	2.30	3.00	30.4%
Total Operating Revenue (KWD)	13,981,795	14,898,358	6.6%
Gross Profit / (Loss) (KWD)	1,625,753	1,864,744	14.7%
Return on Average Equity (ROAE)	1.73%	2.29%	
Return on Average Assets (ROAA)	1.20%	1.67%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
<b>Assets:</b>			
Current Assets	18,332,891	22,364,239	22.0%
Non-current Assets	68,422,335	59,657,003	(12.8%)
Total Assets	86,755,226	82,021,242	(5.5%)
Shareholders' Equity*	61,636,570	61,877,353	0.4%

#### Liabilities:

Current Liabilities	14,305,275	13,400,538	(6.3%)
Non-current Liabilities	10,813,380	6,743,351	(37.6%)
Total Liabilities	25,118,655	20,143,889	(19.8%)

\* Shareholders' equity may include minority interest

### Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,446	P/E (x)	21.62
Value (KWD '000)	216	P/BV (x)	0.49
Closing Price (KWD)	0.061	Dividend Yield	8.20%
Book Value Per Share (KWD)	0.124	YTD Share Turnover	0.69%
Current Market Capitalization (KWD Million)	30.5	Beta	0.20

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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#### Disclosure:

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