

Umm Al-Qaiwain General Investments Co.

10-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	1,336,555	1,853,610	38.7%
Earnings Per Share (fils)	3.68	5.11	38.7%
Total Operating Revenue (KWD)	1,542,594	2,058,399	33.4%
Gross Profit / (Loss) (KWD)	1,336,555	1,853,610	38.7%
Return on Average Equity (ROAE)	2.43%	3.26%	
Return on Average Assets (ROAA)	2.27%	3.05%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	5,466,075	8,237,705	50.7%
Non-current Assets	56,536,474	49,125,008	(13.1%)
Total Assets	62,002,549	57,362,713	(7.5%)
Shareholders' Equity*	58,366,241	53,254,177	(8.8%)

Liabilities:

Current Liabilities	3,574,544	4,040,014	13.0%
Non-current Liabilities	61,764	68,522	10.9%
Total Liabilities	3,636,308	4,108,536	13.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,645	P/E (x)	12.57
Value (KWD '000)	242	P/BV (x)	0.43
Closing Price (KWD)	0.063	Dividend Yield	11.11%
Book Value Per Share (KWD)	0.147	YTD Share Turnover	1.00%
Current Market Capitalization (KWD Million)	22.9	Beta	0.25

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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