

Ithmaar Holding Co.

13-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	496,169	2,161,499	335.6%
Earnings Per Share (fils)	0.18	0.73	305.8%
Total Operating Revenue (KWD)	21,632,669	23,140,451	7.0%
Gross Profit / (Loss) (KWD)	5,421,283	6,666,092	23.0%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	1,243,339,198	1,219,792,072	(1.9%)
Non-current Assets	1,242,270,523	1,218,743,638	(1.9%)
Total Assets	2,485,609,721	2,438,535,710	(1.9%)

Shareholders' Equity*	69,996,105	36,660,619	(47.6%)
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Liabilities:

Current Liabilities	2,169,457,146	2,107,442,559	(2.9%)
Non-current Liabilities	197,291,769	191,652,124	(2.9%)
Total Liabilities	2,366,748,915	2,299,094,683	(2.9%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	148,402	P/E (x)	NM
Value (KWD '000)	3,756	P/BV (x)	1.84
Closing Price (KWD)	0.022	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.012	YTD Share Turnover	4.90%
Current Market Capitalization (KWD Million)	67.6	Beta	1.53

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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