

## MENA Markets Daily Report

October 2, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
<b>MENA Countries</b>							
<b>In this Report...</b>	Kuwait	Premier Market Index	▼	6,161.01	(0.2%)	17.0%	9.9%
Kuwait ..... 2	Kuwait	Main Market Index	▲	4,718.47	0.1%	(0.4%)	(1.9%)
Saudi Arabia ..... 3	Kuwait	All Share Index	▼	5,670.89	(0.1%)	11.6%	5.2%
UAE - Dubai ..... 4	Saudi Arabia	TADAWUL All Share Index	▼	8,052.71	(0.5%)	2.9%	8.3%
UAE - Nasdaq Dubai ..... 5	UAE - Dubai	DFM General Index	▼	2,778.80	(0.1%)	9.8%	(24.9%)
UAE - Abu Dhabi ..... 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,153.01	(0.1%)	2.6%	(6.5%)
Qatar ..... 7	UAE - Abu Dhabi	ADX General Index	▼	5,054.06	(0.1%)	2.8%	11.7%
Bahrain ..... 8	Qatar	QE 20 Index	▲	10,434.65	0.7%	1.3%	20.8%
Oman ..... 9	Bahrain	Bahrain All Share	▼	1,515.64	(0.1%)	13.3%	0.4%
Egypt ..... 10	Oman	MSM 30 Index	▲	4,036.40	0.5%	(6.6%)	(15.2%)
Jordan ..... 11	Egypt	EGX 30	▲	14,496.84	1.68%	11.2%	(13.2%)
Tunisia ..... 12	Jordan	ASE Index	▲	1,827.92	0.0%	(4.2%)	(10.2%)
Lebanon ..... 13	Lebanon	Blom Stock Index	▼	789.96	(0.7%)	(19.1%)	(15.0%)
Morocco ..... 14	Tunisia	Tunisia Index	▼	7,038.60	(0.18%)	(3.2%)	15.8%
Syria ..... 15	Morocco	MASI	▼	11,545.62	(0.1%)	1.6%	(8.3%)
	Syria	DSE Weighted Index	▼	5,664.35	(0.1%)	(8.5%)	3.5%
<b>Emerging Markets</b>							
	China	SSE Composite Index	▼	2,905.19	(0.9%)	16.5%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,329.37	(0.3%)	24.4%	(7.6%)
	India	SENSEX	▼	38,305.41	(0.9%)	6.2%	5.9%
	Brazil	BOVESPA Stock Index	▼	104,053.40	(0.7%)	18.4%	15.0%
	Mexico	BOLSA Index	▼	42,937.16	(0.2%)	3.1%	(15.6%)
	Korea	KOSPI Index	▲	2,072.42	0.5%	0.0%	(17.3%)
	Taiwan	TAIEX Index	▲	10,967.65	1.3%	12.6%	(8.6%)
<b>Global Markets</b>							
	World	MSCI World Index	▼	2,158.47	(1.0%)	14.6%	(10.4%)
	Asia	MSCI Asia Pacific	▲	156.97	0.4%	7.0%	(15.6%)
	Europe	DJ Stoxx 600	▼	387.99	(1.3%)	14.9%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,526.18	(1.3%)	14.6%	(13.0%)
	Emerging Markets	MSCI EM Index	▼	998.48	(0.3%)	3.4%	(16.6%)
	U.S.A	S&P 500	▼	2,940.25	(1.2%)	17.3%	(6.2%)
	U.S.A	DJIA	▼	26,573.04	(1.3%)	13.9%	(5.6%)
	U.S.A	NASDAQ Composite	▼	7,908.69	(1.1%)	19.2%	(3.9%)
	UK	FTSE 100	▼	7,360.32	(0.7%)	9.4%	(12.5%)
	Germany	DAX	▼	12,263.83	(1.3%)	16.1%	(18.3%)
	Japan	NIKKEI 225	▲	21,885.24	0.6%	8.7%	(12.1%)
	Hong Kong	HANG SENG INDEX	▲	26,092.27	0.5%	0.7%	(13.6%)
<b>Commodities</b>							
	Oil	OPEC Crude	▼	61.09	(2.3%)	18.5%	(20.0%)
	Oil	Brent	▼	58.89	(3.1%)	10.4%	(19.6%)
	Oil	Kuwait	▼	60.33	(1.2%)	14.0%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▼	2.28	(2.0%)	(17.9%)	(4.0%)
	Gold	Gold Spot \$/Oz	▲	1,479.14	0.5%	15.1%	(1.6%)

Source: Bloomberg & KAMCO Research

Investment Research Department  
kamcoird@kamconline.com

P.O.Box 28873, Safat 13149 Kuwait  
Tel: (965) 1852626, Extn: 1153 / 1146  
Fax: (965) 22492395

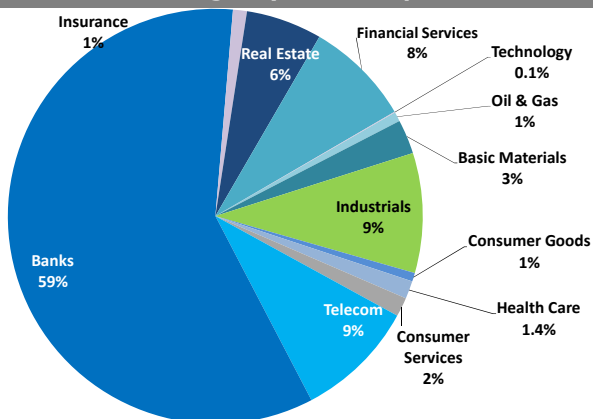
<http://www.kamconline.com>

KAMCO Investment Company - K.S.C  
(Public)

## Boursa Kuwait Daily Report

October 2, 2019

### Sector Weight by Market Cap



### Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,158.6	15.6	12.4%
2- Kuwait Finance House	4,702.2	19.6	12.7%
3- Ahli United Bank - Bahrain	2,360.3	10.8	18.5%
4- Zain	2,328.0	11.2	17.0%
5- Boubyan Bank	1,592.0	26.9	10.8%
6- Agility (PWC Logistics)	1,267.5	15.1	8.2%
7- Commercial Bank of Kuwait	1,015.9	15.0	9.2%
8- Gulf Bank	850.4	15.8	8.6%
9- Burgan Bank	821.6	10.7	10.3%
10- Mabanee Co.	778.8	14.0	12.5%
<b>Total</b>	<b>21,875</b>	<b>15.02</b>	<b>12.6%</b>

\*: ROE is calculated based on TTM 1H-2019 net profit & shareholders' equity as of 30-June-19

### Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.040	0.004	9.7%
Sharjah Cement Co.	0.064	0.006	9.5%
IFA Hotels & Resorts Co.	0.049	0.004	7.7%
Manazel Holding Co.	0.028	0.001	5.0%
International Resorts Co.	0.014	0.001	4.4%




Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Kuwait & M.E. Financial Inv. Co.	0.073	(0.010)	(11.9%)
Munshaat Real Estate Projects Co.	0.069	(0.008)	(10.0%)
Real Estate Trade Centers Co.	0.021	(0.002)	(9.6%)
Al TAMEER Real Estate Investment Co.	0.020	(0.001)	(5.3%)
Tijara Real Estate & Investment Co.	0.034	(0.002)	(5.3%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
First Investment Co.	0.029	(4.2%)	16,208,093
AL-Enma'a Real Estate Co.	0.047	1.9%	12,320,245
Kuwait & M.E. Financial Inv. Co.	0.073	(11.9%)	6,170,585
A'ayan Leasing & Investment Co.	0.055	(1.8%)	5,143,480
Arzan Financial Group For Fin. & Invest.	0.026	(1.5%)	3,003,224

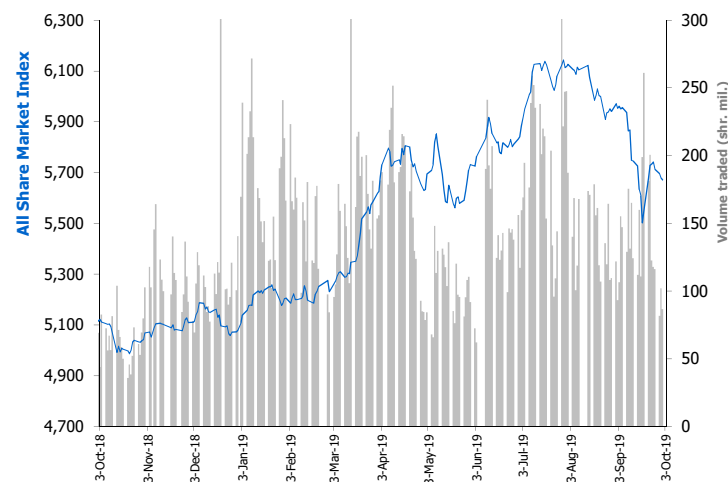
Source: Boursa Kuwait, KAMCO Research

### Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
<b>Boursa Kuwait</b>	<b>32,816.8</b>	<b>▼</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>13.1%</b>
Oil & Gas	241.0	=	0.0%	0.0%	5.9%
Basic Materials	874.1	▲	0.0%	0.0%	(15.2%)
Industrials	3,065.2	▼	(0.1%)	(0.1%)	(9.9%)
Consumer Goods	227.2	▲	0.0%	0.0%	11.3%
Health Care	457.1	=	0.0%	0.0%	(2.6%)
Consumer Services	483.7	▲	0.0%	0.0%	(5.5%)
Telecommunications	3,075.8	▲	0.1%	0.1%	13.2%
Banks	19,368.9	▼	(0.1%)	(0.1%)	20.3%
Insurance	355.3	▲	0.1%	0.1%	(1.4%)
Real Estate	1,948.5	▼	(1.3%)	(1.3%)	4.6%
Financial Services	2,699.0	▼	(0.1%)	(0.1%)	28.7%
Technology	21.1	▼	(2.6%)	(2.6%)	(22.8%)

Market Breadth		37		57		81
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,161.01	(13.8)	(0.2%)	(0.2%)	17.0%	
Main Market Index	4,718.47	4.7	0.1%	0.1%	(0.4%)	
All Share Market Index	5,670.89	(7.8)	(0.1%)	(0.1%)	11.6%	
Market Cap (KWD Mn)	32,816.78	(45.0)	(0.1%)	(0.1%)	13.1%	

### Index Performance relative to Volume



### Market Trading Data and Volatility

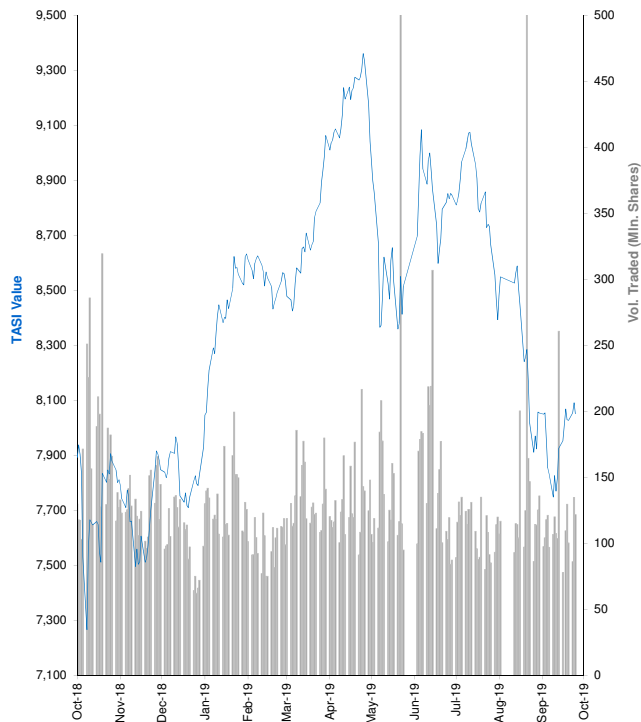
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	86.6	(15.5)	(15.1%)	157.5	86.0
Value Traded (KWD Mn)	12.9	(6.2)	(32.7%)	32.9	16.1
No. of Trades	4,307	(458)	(9.6%)	6,088	3,707

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
Jazeera Airways Co.	0.990	(0.5%)	1,599,174
Kuwait Finance House	0.674	(0.1%)	1,444,508
National Bank of Kuwait	0.944	(0.3%)	1,141,829
Zain	0.538	0.0%	857,318
Agility (PWC Logistics)	0.719	0.0%	684,154

## Saudi Tadawul Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Saudi Stock Exchange</b>	<b>1,871,257</b>	<b>(0.52%)</b>	<b>(0.5%)</b>	<b>0.2%</b>
<b>Energy</b>	<b>30,196</b>	<b>0.2%</b>	<b>0.2%</b>	<b>1.6%</b>
<b>Materials</b>	<b>517,482</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(12.2%)</b>
<b>Capital Goods</b>	<b>12,686</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>10.1%</b>
<b>Commercial &amp; Professional Svc</b>	<b>7,907</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>3.9%</b>
<b>Transportation</b>	<b>13,025</b>	<b>0.4%</b>	<b>0.4%</b>	<b>13.7%</b>
<b>Consumer Durables &amp; Apparel</b>	<b>2,768</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(2.8%)</b>
<b>Consumer Services</b>	<b>19,350</b>	<b>0.0%</b>	<b>0.0%</b>	<b>20.6%</b>
<b>Media</b>	<b>6,620</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(4.9%)</b>
<b>Retailing</b>	<b>31,360</b>	<b>0.1%</b>	<b>0.1%</b>	<b>7.4%</b>
<b>Food &amp; Staples Retailing</b>	<b>8,312</b>	<b>(2.3%)</b>	<b>(2.3%)</b>	<b>9.3%</b>
<b>Food &amp; Beverages</b>	<b>76,013</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>4.1%</b>
<b>Health Care Equipment &amp; Svc</b>	<b>22,095</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>2.4%</b>
<b>Pharma, Biotech &amp; Life Science</b>	<b>3,132</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(11.2%)</b>
<b>Banks</b>	<b>618,626</b>	<b>(0.8%)</b>	<b>(0.8%)</b>	<b>(0.1%)</b>
<b>Diversified Financials</b>	<b>30,781</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>(1.1%)</b>
<b>Insurance</b>	<b>37,944</b>	<b>0.5%</b>	<b>0.5%</b>	<b>4.7%</b>
<b>Telecommunication Services</b>	<b>242,233</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>20.2%</b>
<b>Utilities</b>	<b>89,495</b>	<b>(1.6%)</b>	<b>(1.6%)</b>	<b>37.3%</b>
<b>REITs</b>	<b>13,747</b>	<b>0.1%</b>	<b>0.1%</b>	<b>4.7%</b>
<b>Real Estate Mgmt &amp; Dev't</b>	<b>86,676</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(2.3%)</b>
<b>Software &amp; Services</b>	<b>811</b>	<b>1.4%</b>	<b>1.4%</b>	<b>12.7%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>ACE Arabia Cooperative Insurance Co.</b>	<b>20.88</b>	<b>6.5%</b>	13,873
<b>Saudi Automotive Services Co.</b>	<b>21.68</b>	<b>4.2%</b>	15,324
<b>Al Yamamah Steel Industries Co.</b>	<b>18.00</b>	<b>4.1%</b>	19,702
<b>Saudi Arabia Refineries Co *</b>	<b>44.40</b>	<b>3.4%</b>	80,092
<b>Saudi Advanced Industries Co.</b>	<b>13.84</b>	<b>2.7%</b>	15,324

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
<b>MetLife AIG ANB Co-op. Insurance Co.</b>	<b>16.40</b>	<b>(4.7%)</b>	7,204
<b>Arabia Insurance Cooperative Co.</b>	<b>17.60</b>	<b>(3.8%)</b>	12,014
<b>Southern Province Cement Co.</b>	<b>55.10</b>	<b>(3.5%)</b>	13,936
<b>Abdullah Al Othaim Markets Co.</b>	<b>80.40</b>	<b>(2.7%)</b>	9,176
<b>Tourism Enterprise Co.</b>	<b>24.02</b>	<b>(2.4%)</b>	3,583

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
<b>Dar Al Arkan Real Estate Development Cc</b>	<b>11.80</b>	<b>(1.2%)</b>	<b>10,191</b>
<b>Alinma Bank</b>	<b>22.24</b>	<b>(1.1%)</b>	<b>8,831</b>
<b>Al-Rajhi Bank</b>	<b>62.90</b>	<b>(0.6%)</b>	<b>7,143</b>
<b>Al Jouf Cement co.</b>	<b>8.68</b>	<b>0.8%</b>	<b>6,639</b>
<b>The National Shipping Co of Saudi Arabia</b>	<b>30.00</b>	<b>2.4%</b>	<b>2,917</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tadawul All Share Index</b>	<b>8,052.71</b>	<b>(39.05)</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>2.89%</b>
<b>Market Cap (SAR Mn)</b>	<b>1,871,257</b>	<b>(9,744)</b>	<b>(0.5%)</b>	<b>(0.5%)</b>	<b>0.2%</b>

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>122</b>	<b>(13.1)</b>	<b>(9.7%)</b>	<b>132</b>	<b>156</b>
<b>Value Traded (SAR Mn)</b>	<b>2,994</b>	<b>(553.9)</b>	<b>(15.6%)</b>	<b>3,516</b>	<b>3,566</b>
<b>No. of Trades</b>	<b>128,274</b>	<b>14,970</b>	<b>13.2%</b>	<b>108,520</b>	<b>96,791</b>

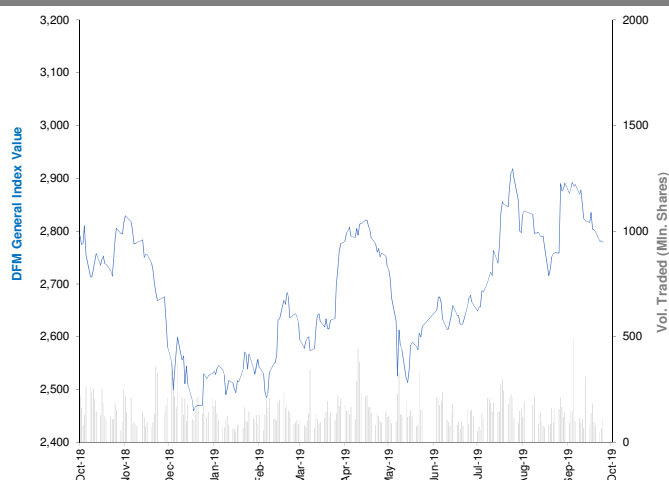
Market Breadth	▲ 73 ▼ 104 = 16
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
<b>Al-Rajhi Bank</b>	<b>62.90</b>	<b>(0.6%)</b>	<b>451.4</b>
<b>Saudi Basic Industries Corp</b>	<b>92.00</b>	<b>0.0%</b>	<b>230.1</b>
<b>Alinma Bank</b>	<b>22.24</b>	<b>(1.1%)</b>	<b>198.4</b>
<b>Dar Al Arkan Real Estate Development Co.</b>	<b>11.80</b>	<b>(1.2%)</b>	<b>121.4</b>
<b>The National Shipping Co of Saudi Arabia</b>	<b>30.00</b>	<b>2.4%</b>	<b>87.4</b>

## Dubai Financial Market Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	361,050	(0.0%)	(0.0%)	6.2%
<b>Banking</b>	<b>191,342</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>12.3%</b>
<b>Consumer Staples</b>	<b>3,375</b>	<b>(0.9%)</b>	<b>(0.9%)</b>	<b>(0.5%)</b>
<b>Investment &amp; Financial</b>	<b>15,529</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>5.3%</b>
<b>Insurance</b>	<b>5,326</b>	<b>0.3%</b>	<b>0.3%</b>	<b>12.3%</b>
<b>Industrial</b>	<b>4,836</b>	<b>0.0%</b>	<b>0.0%</b>	<b>43.4%</b>
<b>Real Estate &amp; Construction</b>	<b>86,789</b>	<b>0.1%</b>	<b>0.1%</b>	<b>(1.2%)</b>
<b>Telecommunication</b>	<b>25,560</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>11.2%</b>
<b>Transportation</b>	<b>21,240</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(14.6%)</b>
<b>Services</b>	<b>7,053</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(6.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Amlak Finance</b>	<b>0.342</b>	<b>14.8%</b>	12,187,950
<b>Al Salam Bank - Sudan</b>	<b>1.260</b>	<b>10.5%</b>	353,115
<b>DAMAC Properties Dubai</b>	<b>0.914</b>	<b>5.1%</b>	3,342,388
<b>Dubai Islamic Ins.&amp; Reins Co.(AMAN)</b>	<b>0.454</b>	<b>3.2%</b>	123,094
<b>Al Salam Group Holding</b>	<b>0.419</b>	<b>2.4%</b>	191,008

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
<b>Dubai Investment</b>	<b>1.260</b>	<b>(2.3%)</b>	1,801,966
<b>Ithmaar Holding</b>	<b>0.250</b>	<b>(2.0%)</b>	124,914
<b>DXB Entertainments</b>	<b>0.206</b>	<b>(1.9%)</b>	416,266
<b>Arabtec Holding P.J.S.C.</b>	<b>1.720</b>	<b>(1.7%)</b>	3,534,756
<b>Gulf Navigation Holding</b>	<b>0.712</b>	<b>(1.1%)</b>	494,945

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
<b>Amlak Finance</b>	<b>0.342</b>	14.77%	<b>36,393</b>
<b>Gulf Finance House</b>	<b>0.890</b>	1.25%	<b>14,547</b>
<b>EMAAR Properties</b>	<b>4.620</b>	0.22%	<b>5,763</b>
<b>Islamic Arabic Insurance Co.</b>	<b>0.654</b>	1.71%	<b>5,649</b>
<b>Union Properties</b>	<b>0.311</b>	1.30%	<b>5,334</b>

Source: KAMCO Research

### YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>DFM General Index</b>	<b>2,778.80</b>	<b>(2.27)</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>9.8%</b>
<b>Market Cap (AED Mn)</b>	<b>361,050</b>	<b>(101)</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>6.2%</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume (Mn Shares)</b>	<b>107.0</b>	<b>41.3</b>	<b>62.9%</b>	<b>144</b>	<b>177</b>
<b>Value Traded (AED Mn)</b>	<b>153.1</b>	<b>58.5</b>	<b>61.8%</b>	<b>197</b>	<b>252</b>
<b>No. of Trades</b>	<b>1,781</b>	<b>132</b>	<b>8.0%</b>	<b>2,602</b>	<b>2,664</b>

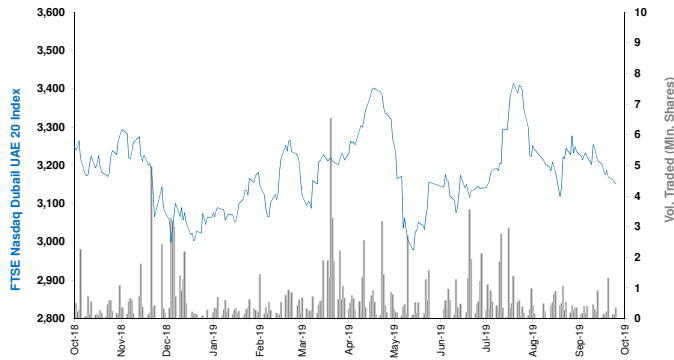
Market Breadth	▲ 13 ▼ 14 = 38
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
<b>Emirates NBD</b>	<b>12.950</b>	0.0%	<b>50.0</b>
<b>EMAAR Properties</b>	<b>4.620</b>	0.2%	<b>26.7</b>
<b>Gulf Finance House</b>	<b>0.890</b>	1.3%	<b>12.9</b>
<b>Amlak Finance</b>	<b>0.342</b>	14.8%	<b>12.2</b>
<b>Dubai Islamic Bank</b>	<b>5.220</b>	<b>(0.6%)</b>	<b>12.1</b>

## Nasdaq Dubai Daily Report

October 2, 2019

### Index Performance relative to Volume



### Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	34,575	(0.35%)	(1.1%)
Nasdaq, Inc.	16,187	0.0%	15.2%
DP World	11,520	(0.8%)	(18.8%)
Hikma Pharmaceuticals GDR	5,188	0.0%	6.8%
Orascom Construction Limited	701	(3.9%)	(7.7%)
Al Baraka Banking Group	410	0.0%	7.1%
Emirates REIT (CEIC) Limited	202	0.0%	(27.4%)
ENBD REIT (CEIC) Limited	135	0.0%	(17.2%)
BLME Holdings plc	117	0.0%	0.0%
DEPA Limited (AED)	114	0.0%	(25.5%)

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.00	(3.9%)	1,986,012
DP World	13.88	(0.8%)	268,131

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Orascom Construction Limited	6.00	(3.9%)	331,002
DP World	13.88	(0.8%)	19,320

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,153.01	(3.12)	(0.1%)	(0.1%)	2.6%
Market Cap (USD Mn)	34,575	(119.9)	(0.3%)	(0.3%)	(1.1%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.35	0.21	153.8%	0.63	0.65
Value Traded (USD Mn)	2.25	0.3	18.1%	6.97	4.90
No. of Trades	44	(105)	(70.5%)	172	105

### Market Breadth

▲ 0 ▼ 2 = 7

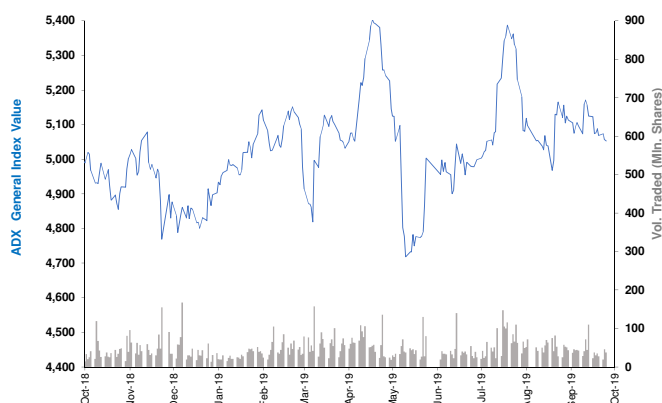
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
Orascom Construction Limited	6.00	(3.9%)	1,986,012
DP World	13.88	(0.8%)	268,131

Source: KAMCO Research

## Abu Dhabi Securities Exchange Daily Report

October 2, 2019

### Index Performance relative to Volume



### Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Sharjah Islamic Bank	1.20	0.8%	1,220,720
Abu Dhabi Islamic Bank	5.13	0.8%	19,266,870
ADNOIC Distribution	2.69	0.7%	6,839,985
First Abu Dhabi Bank	15.12	0.5%	10,561,487

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi National Takaful Co.	2.60	(5.5%)	19,760
Abu Dhabi National Energy Co.	0.72	(4.3%)	777,546
Abu Dhabi Ship Building Co.	2.35	(3.3%)	477,699
Eshraq Investment Services Co.	0.39	(2.8%)	2,514,521
AL DAR Properties Co.	2.05	(1.9%)	19,047,372

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
AL DAR Properties Co.	2.05	(1.9%)	9,205,519
Eshraq Investment Services Co.	0.39	(2.8%)	6,402,838
DANA GAS	0.95	(0.6%)	5,780,047
Abu Dhabi Islamic Bank	5.13	0.8%	3,779,334
Abu Dhabi Commercial Bank	7.81	(0.6%)	3,110,118

Source: KAMCO Research

### Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	524,271	(0.1%)	(0.1%)	3.6%
Banks	256,275	0.3%	0.3%	4.8%
Inv. & Financial Services	1,943	0.0%	0.0%	(48.0%)
Real Estate	17,986	(1.9%)	(1.9%)	22.1%
Energy	44,590	0.0%	0.0%	5.2%
Consumer Staples	1,191	(0.3%)	(0.3%)	181.5%
Industrial	7,325	(0.6%)	(0.6%)	(9.7%)
Insurance	7,691	(0.2%)	(0.2%)	(14.4%)
Telecommunication	168,190	(0.6%)	(0.6%)	(1.5%)
Services	8,366	0.0%	0.0%	(3.2%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,054.06	(3.26)	(0.1%)	(0.1%)	2.8%
Market Cap (AED Mn)	524,271	(684)	(0.1%)	(0.1%)	3.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	38	(8.23)	(18.0%)	50	53.1
Value Traded (AED Mn)	107	(39.3)	(26.9%)	183	130.0
No. of Trades	1,424	(466)	(24.7%)	1,585	973

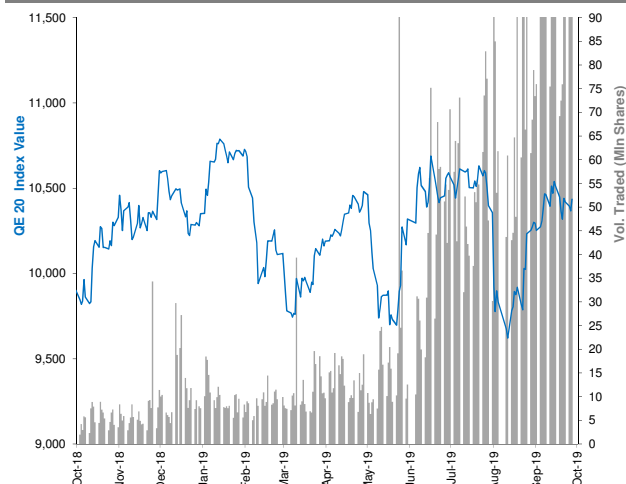
Market Breadth	▲ 4 ▼ 16 = 45
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	7.81	(0.6%)	24,324,058
Abu Dhabi Islamic Bank	5.13	0.8%	19,266,870
AL DAR Properties Co.	2.05	(1.9%)	19,047,372
Emirates Telecom. Co.	16.38	(0.7%)	10,686,325
First Abu Dhabi Bank	15.12	0.5%	10,561,487

## Qatar Exchange Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Qatar Exchange</b>	<b>578,812</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(1.7%)</b>
<b>Banking &amp; Finance</b>	<b>296,710</b>	<b>0.9%</b>	<b>0.9%</b>	<b>1.6%</b>
<b>Goods &amp; Consumer Services</b>	<b>32,372</b>	<b>0.2%</b>	<b>0.2%</b>	<b>31.2%</b>
<b>Industrial</b>	<b>144,544</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(2.7%)</b>
<b>Insurance</b>	<b>16,031</b>	<b>0.5%</b>	<b>0.5%</b>	<b>(6.0%)</b>
<b>Real Estate</b>	<b>36,377</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(35.1%)</b>
<b>Telecom</b>	<b>28,817</b>	<b>1.3%</b>	<b>1.3%</b>	<b>(5.9%)</b>
<b>Transport</b>	<b>23,962</b>	<b>0.5%</b>	<b>0.5%</b>	<b>21.3%</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Aamal Co.</b>	<b>0.75</b>	<b>6.4%</b>	41,305,074
<b>Medicare Group</b>	<b>8.00</b>	<b>4.7%</b>	15,527,753
<b>Al Ahli Bank of Qatar</b>	<b>3.55</b>	<b>4.4%</b>	88,750
<b>Qatar Industrial Manufacturing Co.</b>	<b>3.70</b>	<b>3.9%</b>	1,170,042
<b>Widam(Qatar Meat &amp; Livestock Co.)</b>	<b>6.18</b>	<b>2.8%</b>	2,582,000

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
<b>Al Khaleej Takaful Group</b>	<b>1.95</b>	<b>(2.5%)</b>	14,148,150
<b>Qatar First Bank</b>	<b>0.31</b>	<b>(1.9%)</b>	3,031,992
<b>Islamic Holding Group</b>	<b>1.92</b>	<b>(1.5%)</b>	803,515
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>0.98</b>	<b>(1.3%)</b>	11,920,604
<b>Salam International Investment</b>	<b>0.40</b>	<b>(1.2%)</b>	201,694

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
<b>Aamal Co.</b>	<b>0.75</b>	<b>6.4%</b>	<b>56,760,922</b>
<b>Qatar Aluminium Limited Q.S.A (Qatalu</b>	<b>0.98</b>	<b>(1.3%)</b>	<b>11,969,715</b>
<b>Qatar First Bank</b>	<b>0.31</b>	<b>(1.9%)</b>	<b>9,830,016</b>
<b>Ezdan Holding Group Co.</b>	<b>0.67</b>	<b>(0.6%)</b>	<b>9,674,389</b>
<b>Al Khaleej Takaful Group</b>	<b>1.95</b>	<b>(2.5%)</b>	<b>7,015,724</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>QE 20 Index</b>	<b>10,434.65</b>	<b>67.57</b>	<b>0.7%</b>	<b>0.7%</b>	<b>1.32%</b>
<b>Market Cap (QAR Mn)</b>	<b>578,812</b>	<b>4,034</b>	<b>0.7%</b>	<b>0.7%</b>	<b>(1.7%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>125,853</b>	<b>(59,864)</b>	<b>(32.2%)</b>	<b>37,467</b>	<b>9,598</b>
<b>Value Traded (QAR Mn)</b>	<b>244</b>	<b>(159)</b>	<b>(39.5%)</b>	<b>285</b>	<b>289</b>
<b>No. of Trades</b>	<b>6,140</b>	<b>(4,043)</b>	<b>(39.7%)</b>	<b>6,331</b>	<b>3,900</b>

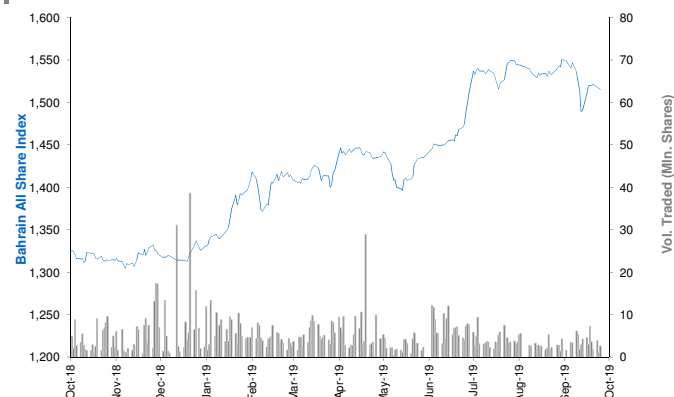
Market Breadth	▲	28	▼	13	=	5
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
<b>Qatar National Bank</b>	<b>19.40</b>	<b>0.6%</b>	<b>49.0</b>
<b>Aamal Co.</b>	<b>0.75</b>	<b>6.4%</b>	<b>41.3</b>
<b>Qatar International Islamic Bank</b>	<b>8.99</b>	<b>0.7%</b>	<b>19.7</b>
<b>Medicare Group</b>	<b>8.00</b>	<b>4.7%</b>	<b>15.5</b>
<b>Al Khaleej Takaful Group</b>	<b>1.95</b>	<b>(2.5%)</b>	<b>14.1</b>

## Bahrain Bourse Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (BHD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Bahrain Bourse</b>	<b>8,656</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>8.9%</b>
<b>Commercial Banks</b>	<b>4,419</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>19.7%</b>
<b>Investment</b>	<b>2,130</b>	<b>0.0%</b>	<b>0.0%</b>	<b>3.8%</b>
<b>Insurance</b>	<b>114</b>	<b>(0.6%)</b>	<b>(0.6%)</b>	<b>(16.7%)</b>
<b>Service</b>	<b>1,166</b>	<b>(0.0%)</b>	<b>(0.0%)</b>	<b>18.6%</b>
<b>Hotel &amp; Tourism</b>	<b>184</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.7%)</b>
<b>Industrial</b>	<b>643</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(26.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
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Worst Return Performers	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain and Kuwait Insurance Co.	0.310	(3.1%)	4,650
Al Khaleeji Commercial Bank	0.049	(2.0%)	1,715
Bahrain duty Free Complex	0.777	(0.4%)	191,096
Aluminum Bahrain	0.438	(0.2%)	13,140
Bank of Bahrain and Kuwait	0.544	(0.2%)	16,340

Most Active Stocks by Volume	Price (BHD)	Daily % Chg	Volume (Shares)
Gulf Finance House (US\$)	0.238	0.0%	1,500,000
Ahli United Bank (US\$)	0.880	(14.3%)	281,850
Bahrain duty Free Complex	0.777	(0.4%)	245,941
Bahrain Telecommunications Co.	0.385	0.0%	150,000
Seef Properties	0.201	0.0%	100,000

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Bahrain All Share Index	1,515.64	(0.89)	(0.1%)	(0.1%)	13.3%
Market Cap (BHD Mln)	8,655.86	(4.65)	(0.1%)	(0.1%)	8.9%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,608	1,526	141.0%	4,890	5,818
Value Traded (BHD '000)	566	274	93.5%	1,252	1,107
No. of Trades	50	(2.0)	(3.8%)	89	79

Market Breadth					
	▲	0	▼	5	■ 36

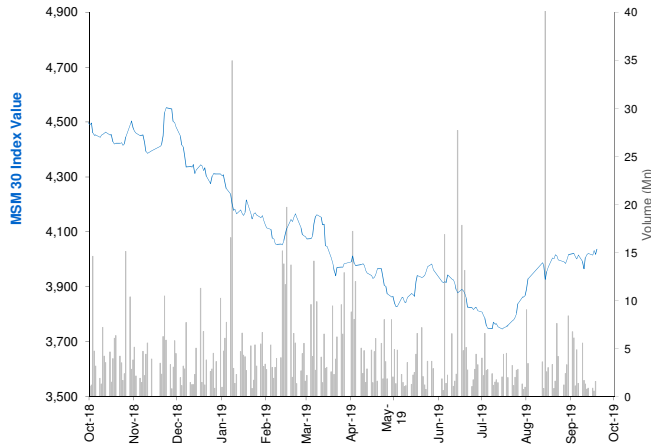
Most Active Stocks by Value	Price (BHD)	Daily % Chg	Value (BHD)
Bahrain duty Free Complex	0.777	(0.4%)	191,096
Gulf Finance House (US\$)	0.238	0.0%	134,717
Ahli United Bank (US\$)	0.880	0.0%	92,691
Bahrain Telecommunications Co.	0.385	0.0%	57,750
Seef Properties	0.201	0.0%	20,100



## Muscat Securities Market Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,946	1.3%	1.3%	(6.8%)
Financial	1,802	1.9%	1.9%	5.7%
Industrial	178	(0.0%)	(0.0%)	(31.0%)
Services	966	0.4%	0.4%	(19.3%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Anwar Holding*	0.089	2.3%	13292
Bank Muscat	0.450	2.3%	594,455
Sohar International Bank	0.113	1.8%	588
Muscat Finance	0.069	1.5%	727
Ooredoo	0.530	1.1%	346,236

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Al Sharqia Inv. Holding	0.087	(1.1%)	4,742
Al Maha Ceramics	0.170	(0.6%)	1,533

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	4,036.40	18.71	0.5%	0.5%	(6.6%)
Market Cap (OMR Mn)	2,946.21	36.65	1.3%	1.3%	(6.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	2,362	784	49.7%	6,606	6,897
Value Traded (OMR '000)	1,017	531	109.2%	1,773	1,820
No. of Trades	66	(18)	(21.4%)	195	296

Market Breadth	 5  2 = 11
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Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Bank Muscat	0.450	2.3%	1,322,021
Ooredoo	0.530	1.1%	654,097
Raysut Cement	0.350	0.0%	155,000
Al Anwar Holding*	0.089	2.3%	148,533
Al Sharqia Inv. Holding	0.087	(1.1%)	54,500

Source: KAMCO Research

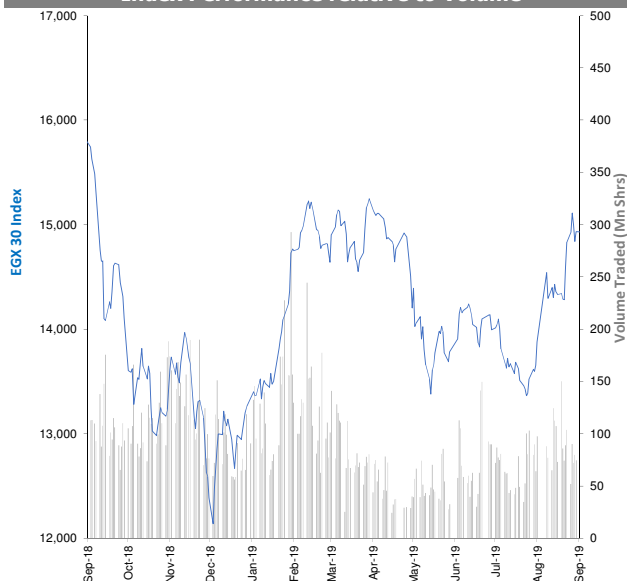
Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.450	2.3%	594.5
Ooredoo	0.530	1.1%	346.2
Raysut Cement	0.350	0.0%	54.2
Al Anwar Holding*	0.089	2.3%	13.3
Al Sharqia Inv. Holding	0.087	(1.1%)	4.7

## The Egyptian Exchange Daily Report

(The bulletin covers the top 60 companies by Mkt. Cap out of 336 listed companies)

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (EGP Mn)	DTD % Chg	MTD % Chg	YTD % Chg
The Egyptian Exchange	549,115	1.3%	1.3%	12.6%
Banking & Finance	178,249	1.8%	1.8%	22.3%
Basic Resources	20,833	3.2%	3.2%	(31.2%)
Chemical	32,071	1.0%	1.0%	(16.8%)
Construction & Material	19,371	3.0%	3.0%	(12.5%)
Financial Services	30,753	1.3%	1.3%	(1.5%)
Food & Beverage	10,195	1.9%	1.9%	(21.6%)
Healthcare & Pharma.	7,030	6.0%	6.0%	(16.9%)
Ind. Goods, Services, Auto.	52,661	0.8%	0.8%	11.0%
Media	859	2.7%	2.7%	(26.1%)
Oil & Gas	5,515	1.2%	1.2%	2.6%
Personal & Household	44,119	(0.8%)	(0.8%)	2.9%
Real Estate	66,193	1.5%	1.5%	78.0%
Telecommunication	69,925	0.0%	0.0%	63.5%
Travel & Leisure	11,340	(0.1%)	(0.1%)	8.4%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (EGP)	Daily % Chg
Suez Cement Co.	9.16	8.4%
El Ezz Steel Rebars	10.18	7.8%
Tourah cement Co.	7.00	7.4%
Egyptian International Pharmaceutical	70.89	6.0%
Pioneers Holding Co.	5.74	4.9%

Worst Return Performers	Price (EGP)	Daily % Chg
ARAB POLAVARA	2.11	(6.2%)
Alexandria Container and Cargo Handling Company	11.24	(1.6%)
Amer Group Holding	0.62	(1.0%)
EASTERN CO	16.86	(0.9%)
ARAB COTTON GIN.	1.97	(0.9%)

Most Active Stocks By Volume	Price (EGP)	Volume ('000 Shrs)
Qalaa Holdings	2.52	13,700
PALM HILL DEV CO	2.15	9,583
El Ezz Steel Rebars	10.18	7,902
EGYPTIAN RESORTS	2.87	7,200
Pioneers Holding Co.	5.74	6,241

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
EGX 30 Index	14,496.84	239.09	1.7%	1.7%	11.2%
Market Cap (EGP Bn)	549,115	6,834	1.3%	1.3%	12.6%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	79	(5.58)	(6.6%)	85	140
Value Traded (EGP Mn)	581	91.0	18.6%	553	852
No. of Trades	12,901	(560)	(4.2%)	13,260	16,069

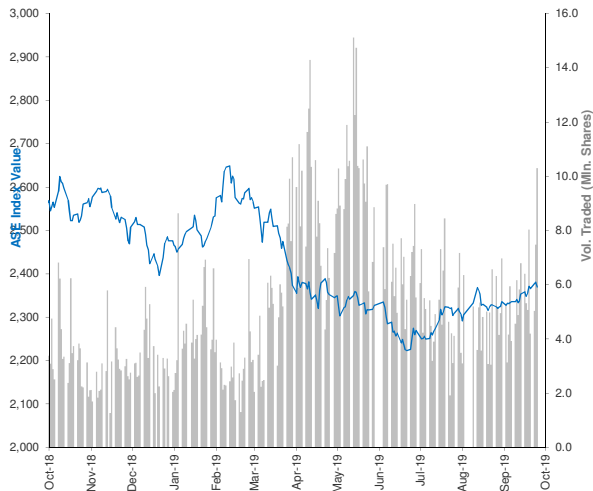
Market Breadth	▲	40	▼	9	=	11
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Most Active Stocks By Value	Price (EGP)	Daily % Chg	Value (EGP Mn)
Commercial International Bank (Egypt)	79.69	2.75%	176.46
El Ezz Steel Rebars	10.18	7.84%	80.48
Pioneers Holding Co.	5.74	4.94%	35.84
Qalaa Holdings	2.52	2.86%	34.57
Heliopolis Housing	25.64	2.60%	27.62

## Amman Stock Exchange Daily Report (1st Market)

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	10,953	0.1%	0.1%	(8.8%)
Banks	7,972	(0.0%)	(0.0%)	(11.7%)
Insurance	86	(0.1%)	(0.1%)	(7.4%)
Diversified Financial Services	173	2.5%	2.5%	15.0%
Real Estate	198	0.9%	0.9%	0.8%
Health Care Services	24	0.0%	0.0%	(21.0%)
Educational Services	215	0.3%	0.3%	(13.1%)
Hotels and Tourism	87	0.0%	0.0%	(5.0%)
Transportation	74	0.8%	0.8%	0.3%
Technology & Communications	326	0.2%	0.2%	3.4%
Media	4	0.0%	0.0%	0.0%
Utilities & Energy	426	(0.0%)	(0.0%)	21.8%
Commercial Services	63	(0.2%)	(0.2%)	(5.1%)
Pharmaceutical & Medical Ind.	41	0.0%	0.0%	(2.3%)
Chemical Industries	15	0.0%	0.0%	0.4%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	66	0.0%	0.0%	16.4%
Tobacco & Cigarettes	741	0.1%	0.1%	(7.6%)
Mining & Extraction Industries	311	0.2%	0.2%	5.4%
Engineering & Construction	25	(1.0%)	(1.0%)	(28.9%)
Electrical Industries	10	1.2%	1.2%	9.2%
Textiles, Leathers & Clothings	67	(0.2%)	(0.2%)	(10.9%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
UNION INVESTMENT CORPORATION	1.48	5.0%
JORDAN INVESTMENT TRUST	0.44	4.8%
TRANSPORT & INVESTMENT BARTER COMPANY	0.22	4.8%
ALSHAMEKHA FOR REALESTATE AND FINANCIAL INVESTMENT	1.12	4.7%
ARAB ELECTRICAL INDUSTRIES	0.51	4.1%

Worst Return Performers	Price (JD)	Daily % Chg
SOCIETE GENERALE DE BANQUE - JORDANIE	1.50	(6.3%)
NATIONAL STEEL INDUSTRY	1.05	(4.5%)
CONTEMPRO FOR HOUSING PROJECTS	0.70	(4.1%)
EL-ZAY READY WEAR MANUFACTURING	0.24	(4.0%)
JORDANIAN REALESTATE COMPANY FOR DEVELOPMENT	0.37	(2.6%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	2.13	848
UNION INVESTMENT CORPORATION	1.48	699
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPORT	1.43	313
AL-TAJAMOUAT FOR CATERING AND HOUSING CO PLC	0.35	304
THE JORDAN PIPES MANUFACTURING	0.93	282

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,827.92	0.18	0.0%	0.0%	(4.2%)
Market Cap (JD Mn)	10,953.19	6.35	0.1%	0.1%	(8.8%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	3,586	1,558	76.8%	2,764	2,647
Value Traded (JD '000)	5,125	2219	76.3%	6,350	3,510
No. of Trades	1,731	609	54.3%	17,313	1,359

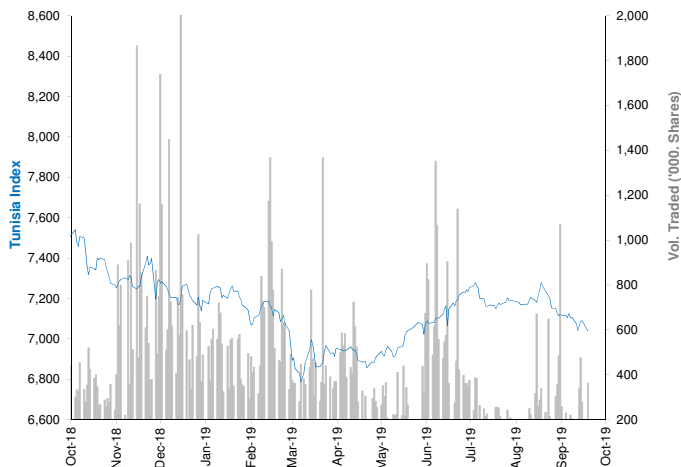
Market Breadth	▲ 18 ▼ 13 = 89
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Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
SPECIALIZED INVESTMENT COMPOUNDS	2.13	1.4%	1,791,620
UNION INVESTMENT CORPORATION	1.48	5.0%	1,017,735
AL-FARIS NATIONAL COMPANY FOR INVESTMENT & EXPORT	1.43	1.4%	450,146
ARAB BANK \$USD	5.74	0.5%	419,079
THE JORDAN PIPES MANUFACTURING	0.93	0.0%	261,032

## Tunisia Stock Exchange Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (DT Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Tunis Stock Exchange</b>	<b>19,016</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(7.1%)</b>
<b>Banking</b>	<b>8,256</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>(4.8%)</b>
<b>Insurance</b>	<b>657</b>	<b>(1.3%)</b>	<b>(1.3%)</b>	<b>(1.9%)</b>
<b>Leasing</b>	<b>494</b>	<b>1.6%</b>	<b>1.6%</b>	<b>(17.3%)</b>
<b>Financial Services</b>	<b>2,553</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(0.9%)</b>
<b>Industrial</b>	<b>1,397</b>	<b>(0.4%)</b>	<b>(0.4%)</b>	<b>5.2%</b>
<b>Chemical Industry</b>	<b>612</b>	<b>0.6%</b>	<b>0.6%</b>	<b>(6.7%)</b>
<b>Food &amp; Beverage</b>	<b>2,355</b>	<b>0.2%</b>	<b>0.2%</b>	<b>(19.3%)</b>
<b>Retailing</b>	<b>1,187</b>	<b>(2.8%)</b>	<b>(2.8%)</b>	<b>(12.9%)</b>
<b>Others</b>	<b>1,506</b>	<b>1.1%</b>	<b>1.1%</b>	<b>(11.2%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (DT)	Daily % Chg
<b>Best Lease</b>	<b>1.93</b>	<b>15.6%</b>
<b>Euro-Cycles</b>	<b>15.05</b>	<b>6.1%</b>
<b>Manufacture de Panneaux Bois du Sud</b>	<b>5.14</b>	<b>4.9%</b>
<b>Delice Holding</b>	<b>11.29</b>	<b>2.9%</b>
<b>Ciments De Bizerte</b>	<b>1.02</b>	<b>2.0%</b>

Worst Return Performers	Price (DT)	Daily % Chg
<b>Société Magasin Général</b>	<b>29.66</b>	<b>(10.1%)</b>
<b>Laboratoires Adwya</b>	<b>3.58</b>	<b>(3.0%)</b>
<b>Société Tunisienne d'Assurances et de Réassurances</b>	<b>130.60</b>	<b>(3.0%)</b>
<b>TelNet Holding</b>	<b>7.63</b>	<b>(1.9%)</b>
<b>Banque Attijari De Tunisie</b>	<b>33.70</b>	<b>(1.7%)</b>

Most Active Stocks By Volume	Price (DT)	Volume (Shares)
<b>Banque Nationale Agricole</b>	<b>12.00</b>	<b>64,168</b>
<b>Arab Tunisian Bank</b>	<b>4.48</b>	<b>38,922</b>
<b>Euro-Cycles</b>	<b>15.05</b>	<b>36,491</b>
<b>Société Moderne de Céramique</b>	<b>0.99</b>	<b>36,340</b>
<b>Société Tunisienne de Verreries</b>	<b>9.12</b>	<b>25,531</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Tunisia Index</b>	<b>7,038.60</b>	<b>(12.4)</b>	<b>(0.2%)</b>	<b>(0.2%)</b>	<b>(3.2%)</b>
<b>Market Cap (DT Mln)</b>	<b>19,016</b>	<b>(51.4)</b>	<b>(0.3%)</b>	<b>(0.3%)</b>	<b>(7.1%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000 Shares)</b>	<b>363</b>	<b>161.5</b>	<b>80.2%</b>	<b>422</b>	<b>589</b>
<b>Value Traded ('000 DT)</b>	<b>3,572</b>	<b>2,247.0</b>	<b>169.5%</b>	<b>3,561</b>	<b>5,210</b>
<b>No. of Trades</b>	<b>1,107</b>	<b>335.0</b>	<b>43.4%</b>	<b>3,579</b>	<b>1,508</b>

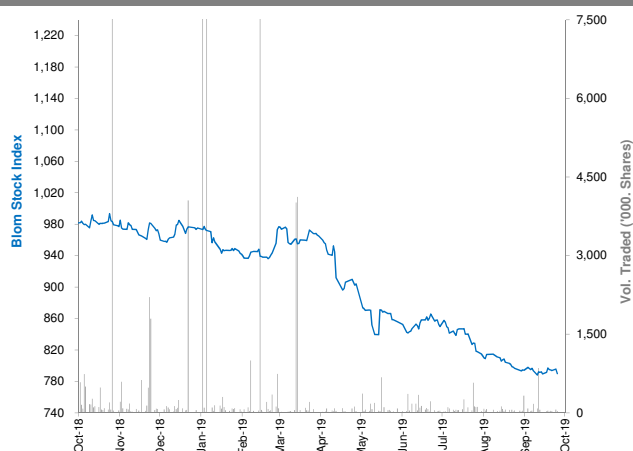
Market Breadth	▲	16	▼	18	=	32
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Most Active Stocks By Value	Price (DT)	Daily % Chg	Value (DT '000)
<b>Banque Nationale Agricole</b>	<b>12.00</b>	<b>0.0%</b>	<b>770</b>
<b>Euro-Cycles</b>	<b>15.05</b>	<b>6.1%</b>	<b>547</b>
<b>Société Frigorifique et Brasserie de Tunis</b>	<b>18.81</b>	<b>(0.7%)</b>	<b>406</b>
<b>Société Tunisienne de Verreries</b>	<b>9.12</b>	<b>(0.9%)</b>	<b>231</b>
<b>Arab Tunisian Bank</b>	<b>4.48</b>	<b>(0.4%)</b>	<b>175</b>

## Beirut Stock Exchange Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (USD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Beirut Stock Exchange</b>	<b>7,838</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(19.0%)</b>
<b>Banking</b>	<b>6,671</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(18.1%)</b>
<b>Industrial</b>	<b>218</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(33.0%)</b>
<b>Trading</b>	<b>36</b>	<b>0.0%</b>	<b>0.0%</b>	<b>0.0%</b>
<b>Real Estate &amp; Construction</b>	<b>913</b>	<b>(5.3%)</b>	<b>(5.3%)</b>	<b>(21.8%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg

Worst Return Performers	Price (USD)	Daily % Chg
<b>Solidere A</b>	<b>5.51</b>	<b>(5.5%)</b>
<b>Solidere B</b>	<b>5.57</b>	<b>(4.9%)</b>
<b>BLOM Bank GDR</b>	<b>6.91</b>	<b>(1.0%)</b>

Most Active Stocks by Volume	Price (USD)	Volume (Shares)
<b>Solidere A</b>	<b>5.51</b>	<b>23,347</b>
<b>BLOM Bank GDR</b>	<b>6.91</b>	<b>5,500</b>
<b>BOB Pref. Class J</b>	<b>25.00</b>	<b>3,975</b>
<b>Solidere B</b>	<b>5.57</b>	<b>1,831</b>

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
<b>Blom Stock Index</b>	<b>789.96</b>	<b>(5.7)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(19.1%)</b>
<b>Market Cap (USD Mn)</b>	<b>7,837.93</b>	<b>(56.0)</b>	<b>(0.7%)</b>	<b>(0.7%)</b>	<b>(19.0%)</b>

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
<b>Volume ('000s shares)</b>	<b>34.65</b>	<b>(28)</b>	<b>(44.7%)</b>	<b>1,101</b>	<b>347</b>
<b>Value Traded ('000s USD)</b>	<b>281.24</b>	<b>(92)</b>	<b>(24.7%)</b>	<b>5,314</b>	<b>2,540</b>

Market Breadth	 0  3 = 26
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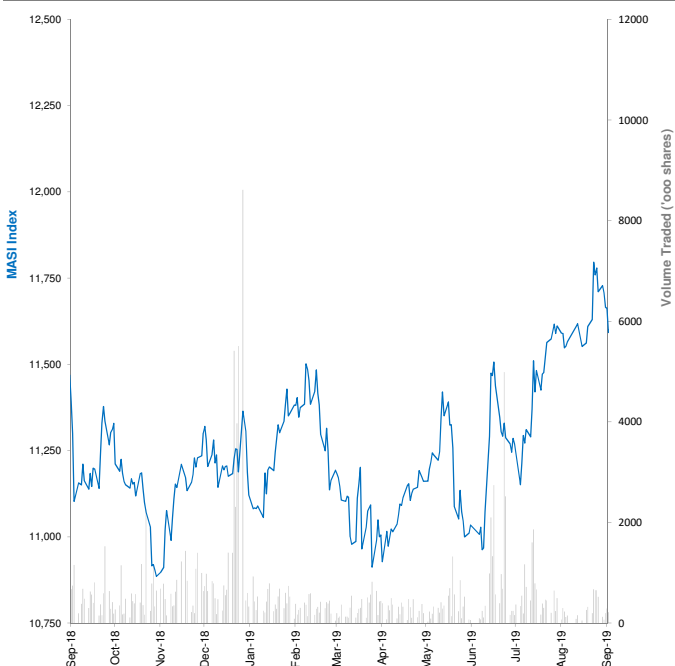
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
<b>Solidere A</b>	<b>5.51</b>	<b>(5.5%)</b>	<b>133,661</b>
<b>BOB Pref. Class J</b>	<b>25.00</b>	<b>0.0%</b>	<b>99,375</b>
<b>BLOM Bank GDR</b>	<b>6.91</b>	<b>(1.0%)</b>	<b>38,000</b>
<b>Solidere B</b>	<b>5.57</b>	<b>(4.9%)</b>	<b>10,203</b>

## Casablanca Stock Exchange Daily Report

(The Bulletin covers the 41 Stocks listed on the Main Market)

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (MAD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Casablanca Stock Exchange	580,105	(0.1%)	(0.1%)	1.0%
Banking	212,019	(0.3%)	(0.3%)	2.2%
Beverages	2,673	0.0%	0.0%	(5.7%)
Chemicals	1,648	(1.3%)	(1.3%)	(6.7%)
Construction & Bldg. Material	64,906	(0.0%)	(0.0%)	(3.9%)
Distributors	11,808	(0.4%)	(0.4%)	9.1%
Electrical & Electronic Equip.	281	(5.9%)	(5.9%)	(5.8%)
Electricity	20,829	(0.8%)	(0.8%)	(0.8%)
Food Producers & Processors	24,181	(1.6%)	(1.6%)	19.5%
Holding Companies	2,895	0.0%	0.0%	5.0%
Insurance	22,217	(0.5%)	(0.5%)	(4.8%)
Investment & other Finance	4,605	0.0%	0.0%	4.2%
Leisures & Hotel	2,221	(0.3%)	(0.3%)	(10.3%)
Materials, Software & Computer	3,129	1.8%	1.8%	31.8%
Mining	12,395	(0.4%)	(0.4%)	(9.6%)
Oil & Gas	14,927	0.0%	0.0%	26.1%
Real Estate	49,364	0.3%	0.3%	(5.3%)
Telecommunications	125,271	0.4%	0.4%	0.7%
Transport	1,072	(0.1%)	(0.1%)	(0.8%)
Utilities	3,600	0.0%	0.0%	(9.1%)
Forestry & Paper	66	0.0%	0.0%	22.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (MAD)	Daily % Chg
COLORADO	61.6	5.2%
ALLIANCES	63.0	5.0%
FENIE BROSSETTE	60.9	3.4%
DOUJA PROM ADDOHA	9.8	2.9%
HPS	3,680.0	2.2%

Worst Return Performers	Price (MAD)	Daily % Chg
BHCI	600.1	(9.1%)
SNEP	376.5	(6.1%)
NEXANS MAROC	125.2	(5.9%)
ENNAKL AUTOMOBILES	29.5	(4.8%)
SONASID	240.0	(3.2%)

Most Active Stocks By Volume	Price (MAD)	Volume (Shrs)
COSUMAR	206.20	503,244
DOUJA PROM ADDOHA	9.78	217,828
ITISSALAT AL-MAGHRIB	142.50	50,987
BHCI	600.10	48,004
ATTIJARIWAFABANK	480.00	15,100

Source: KAMCO Research

### Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MASI Index	11,545.62	(16.1)	(0.1%)	(0.1%)	1.6%
Market Cap (MAD Mn)	580,105	(0.9)	(0.1%)	(0.1%)	1.0%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	878.04	(243.4)	(21.7%)	436	516
Value Traded (MAD Mn)	90.81	44.72	97.0%	48	70

Market Breadth	▲ 9 ▼ 13 = 21
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Most Active Stocks By Value	Price (MAD)	Daily % Chg	Value (MAD Mn)
COSUMAR	206.20	(1.8%)	51.85
BHCI	600.10	(9.1%)	14.42
HPS	3,680.00	2.2%	7.38
LABEL VIE	2,650.00	(0.3%)	4.94
ITISSALAT AL-MAGHRIB	142.50	0.4%	3.63

## Damascus Securities Exchange Daily Report

October 2, 2019

### Index Performance relative to Volume



### Sector Returns

	Market Cap. (SRY Mn)	DTD % Chg	MTD % Chg	YTD % Chg
<b>Damascus SE</b>	<b>744,861</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(19.9%)</b>
<b>Banking</b>	<b>506,116</b>	<b>(0.1%)</b>	<b>(0.1%)</b>	<b>(18.8%)</b>
<b>Services</b>	<b>2,566</b>	<b>0.0%</b>	<b>0.0%</b>	<b>7.6%</b>
<b>Industrial</b>	<b>6,000</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(32.1%)</b>
<b>Insurance</b>	<b>28,640</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(12.4%)</b>
<b>Agricultural</b>	<b>539</b>	<b>0.0%</b>	<b>0.0%</b>	<b>2.0%</b>
<b>Communication</b>	<b>201,000</b>	<b>0.0%</b>	<b>0.0%</b>	<b>(23.4%)</b>

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

### Top Movers and Most Active Stocks

Best Return Performers	Price (SRY)	Daily % Chg
Al Baraka Bank - Syria	811.96	0.2%

Worst Return Performers	Price (SRY)	Daily % Chg
Syria Gulf Bank	299.09	(1.9%)
Syria International Islamic Bank	646.44	(0.3%)

### Trading Indicators

Market Return	Closing Value	DTD Chg.	DTD % Chg.	MTD % Chg.	YTD-19 % Chg.
DSE Weighted Index	5,664.35	(3.90)	(0.1%)	(0.1%)	(8.5%)
Market Cap (SRY Mn)	744,861	(721.83)	(0.1%)	(0.1%)	(19.9%)

Trading Indicators	Today's Value	DTD Chg.	DTD % Chg.	Average Daily YTD-19	YTD-18
Volume (Shrs)	21,186	(631,920.0)	(96.8%)	346,802	87,938
Value Traded ('000 SRY)	11,393	(369,848.8)	(97.0%)	137,209	5,951,704
No. of Trades	45	(13.0)	(22.4%)	74	7,906.8

### Market Breadth

▲ 1 ▼ 2 = 22

Most Active Stocks by Volume	Price (SRY)	Volume (Shrs)
Syria Gulf Bank	299.09	8,425
Al Baraka Bank - Syria	811.96	5,640
Syria International Islamic Bank	646.44	4,330
Cham Bank	576.99	1,825
The Int'l Bank For Trade & Finance	369.62	504

Source: KAMCO Research

Most Active Stocks by Value	Price (SRY)	Daily % Chg	Value (SRY)
Al Baraka Bank - Syria	811.96	0.2%	2,519,838
Syria International Islamic Bank	646.44	(0.3%)	4,579,460
Syria Gulf Bank	299.09	(1.9%)	2,799,100
Cham Bank	576.99	0.0%	1,042,325
The Int'l Bank For Trade & Finance	369.62	0.00%	186,520

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- \* **Neutral:** Target Price represents expected returns between  $-10\%$  and  $+10\%$  in the next 12 months
- \* **Underperform:** Target Price represents an expected return of  $<-10\%$  in the next 12 months

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**KAMCO Investment Company - K.S.C. (Public)**

Al-Shaheed Tower, Khalid Bin Al-Waleed Street- Sharq

P.O. BOX : 28873, Safat 13149, State of Kuwait

Tel: (+965) 1852626 Fax: (+965) 22492395

Email : [kamcoird@kamconline.com](mailto:kamcoird@kamconline.com)

Website : <http://www.kamconline.com>