

Ithmaar Holding Co.

18-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(8,171,042)	827,539	NM
Earnings Per Share (fils)	(2.81)	0.27	NM
Total Operating Revenue (KWD)	54,713,322	64,103,641	17.2%
Gross Profit / (Loss) (KWD)	9,913,542	16,422,250	65.7%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	1,366,945,057	1,187,205,362	(13.1%)
Non-current Assets	1,242,120,495	1,235,662,724	(0.5%)
Total Assets	2,609,065,552	2,422,868,086	(7.1%)

Shareholders' Equity*	127,586,765	56,771,283	(55.5%)
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### Liabilities:

Current Liabilities	2,316,340,924	2,085,772,613	(10.0%)
Non-current Liabilities	110,595,558	231,752,512	109.5%
Total Liabilities	2,426,936,482	2,317,525,125	(4.5%)

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,000,067.0	P/E (x)	NM
Value (KWD '000)	43,175.5	P/BV (x)	1.57
Closing Price (KWD)	0.030	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.020	YTD Share Turnover	33.00%
Current Market Capitalization (KWD Million)	89.4	Beta	1.60

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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