

Investors Holding Group Co.

12-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	(33,629)	(32,591)	3.1%
Earnings Per Share (fils)	(0.05)	(0.05)	0.0%
Total Operating Revenue (KWD)	NA	NA	NM
Gross Profit / (Loss) (KWD)	(734)	NA	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	271,833	245,896	(9.5%)
Non-current Assets	33,000,576	33,941,961	2.9%
Total Assets	33,272,409	34,187,857	2.8%

Shareholders' Equity*	22,985,293	23,748,374	3.3%
-----------------------	------------	------------	------

Liabilities:

Current Liabilities	200,575	194,056	(3.3%)
Non-current Liabilities	10,076,734	10,235,301	1.6%
Total Liabilities	10,277,309	10,429,357	1.5%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	530,608	P/E (x)	NM
Value (KWD '000)	6,150	P/BV (x)	0.28
Closing Price (KWD)	0.011	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.038	YTD Share Turnover	85.19%
Current Market Capitalization (KWD Million)	6.5	Beta	1.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company