

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	184,155,321	227,410,928	23.5%
Earnings Per Share (fils)	29.46	36.36	23.4%
Total Operating Revenue (KWD)	713,279,730	746,007,788	4.6%
Gross Profit / (Loss) (KWD)	408,261,841	453,547,862	11.1%
Cash Dividends Per Share (fils)	17.00	20.00	
Bonus Shares (%)	10.0%	10.0%	
Return on Average Equity (ROAE)	10.00%	12.08%	
Return on Average Assets (ROAA)	1.09%	1.29%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	9,577,617,566	9,689,537,223	1.2%
Non-current Assets	7,780,363,564	8,080,740,540	3.9%
Total Assets	17,357,981,130	17,770,277,763	2.4%
Shareholders' Equity*	1,872,242,290	1,893,905,079	1.2%
Liabilities:			
Current Liabilities	10,489,492,662	11,022,918,045	5.1%
Non-current Liabilities	4,752,366,457	4,673,190,223	(1.7%)
Total Liabilities	15,241,859,119	15,696,108,268	3.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	154,278.1	P/E (x)	17.40
Value (KWD '000)	95,260.9	P/BV (x)	2.09
Closing Price (KWD)	0.624	Dividend Yield	2.69%
Book Value Per Share (KWD)	0.302	YTD Share Turnover	2.43%
Current Market Capitalization (KWD Million)	3,957.6	Beta	1.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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