

MENA Markets Daily Report

May 2, 2019

	Country	Benchmark		Index Value	DTD Change	YTD 2019	FY 2018
MENA Countries							
In this Report...	Kuwait	Premier Market Index	▼	6,043.80	(0.1%)	14.7%	9.9%
Kuwait 2	Kuwait	Main Market Index	▲	4,847.87	0.4%	2.3%	(1.9%)
Saudi Arabia 3	Kuwait	All Share Index	▲	5,633.75	0.1%	10.9%	5.2%
UAE - Dubai 4	Saudi Arabia	TADAWUL All Share Index	▲	9,361.96	0.6%	19.6%	8.3%
UAE - Nasdaq Dubai 5	UAE - Dubai	DFM General Index	▼	2,751.51	(0.6%)	8.8%	(24.9%)
UAE - Abu Dhabi 6	UAE - Nasdaq Dubai	FTSE NASDAQ Dubai UAE 20 Index	▼	3,335.63	(0.5%)	8.5%	(6.5%)
Qatar 7	UAE - Abu Dhabi	ADX General Index	▲	5,258.32	0.0%	7.0%	11.7%
Oman 8	Qatar	QE 20 Index	▲	10,400.29	0.2%	1.0%	20.8%
Jordan 9	Bahrain	Bahrain All Share	=	1,433.92	0.0%	7.2%	0.4%
	Oman	MSM 30 Index	▲	3,965.96	0.5%	(8.3%)	(15.2%)
	Egypt	EGX 30	=	14,920.15	0.0%	14.5%	(13.2%)
	Jordan	ASE Index	▼	1,790.78	(1.1%)	(6.2%)	(10.2%)
	Lebanon	Blom Stock Index	=	909.85	0.0%	(6.8%)	(15.0%)
	Tunisia	Tunisia Index	=	6,885.12	0.0%	(5.3%)	15.8%
	Morocco	MASI	=	11,192.06	0.0%	(1.5%)	(8.3%)
	Syria	DSE Weighted Index	=	6,091.88	0.0%	(1.6%)	3.5%
Emerging Markets							
	China	SSE Composite Index	▲	3,078.34	0.5%	23.4%	(24.6%)
	Russia	RUSSIAN RTS INDEX (\$)	▼	1,248.39	(0.5%)	16.8%	(7.6%)
	India	SENSEX	▼	39,031.55	(0.1%)	8.5%	5.9%
	Brazil	BOVESPA Stock Index	▲	96,353.33	0.2%	9.6%	15.0%
	Mexico	BOLSA Index	▼	44,597.32	(0.8%)	7.1%	(15.6%)
	Korea	KOSPI Index	▼	2,203.59	(0.6%)	8.3%	(17.3%)
	Taiwan	TAIEX Index	▲	10,967.73	0.3%	13.0%	(8.6%)
Global Markets							
	World	MSCI World Index	▼	2,170.03	(0.4%)	15.2%	(10.4%)
	Asia	MSCI Asia Pacific	▲	162.67	0.2%	10.9%	(15.6%)
	Europe	DJ Stoxx 600	▼	391.09	(0.1%)	15.8%	(13.2%)
	Europe	FTSEurofirst 300	▼	1,536.63	(0.1%)	15.4%	(13.0%)
	Emerging Markets	MSCI EM Index	▲	1,080.48	0.1%	11.9%	(16.6%)
	U.S.A	S&P 500	▼	2,923.73	(0.8%)	16.6%	(6.2%)
	U.S.A	DJIA	▼	26,430.14	(0.6%)	13.3%	(5.6%)
	U.S.A	NASDAQ Composite	▼	8,049.64	(0.6%)	21.3%	(3.9%)
	UK	FTSE 100	▼	7,385.26	(0.4%)	9.8%	(12.5%)
	Germany	DAX	▲	12,344.08	0.1%	16.9%	(18.3%)
	Japan	NIKKEI 225	▼	22,258.73	(0.2%)	11.2%	(12.1%)
	Hong Kong	HANG SENG INDEX	▼	29,699.11	(0.7%)	15.7%	(13.6%)
Commodities							
	Oil	OPEC Crude	▼	71.07	(1.8%)	37.9%	(20.0%)
	Oil	Brent	▼	72.18	(0.9%)	33.8%	(19.6%)
	Oil	Kuwait	▲	72.83	2.5%	37.6%	(16.5%)
	Natural Gas	NYMEX Natural Gas (USD/MMBtu)	▲	2.62	1.8%	(3.8%)	(4.0%)
	Gold	Gold Spot \$/Oz	▼	1,276.76	(0.5%)	(0.6%)	(1.6%)

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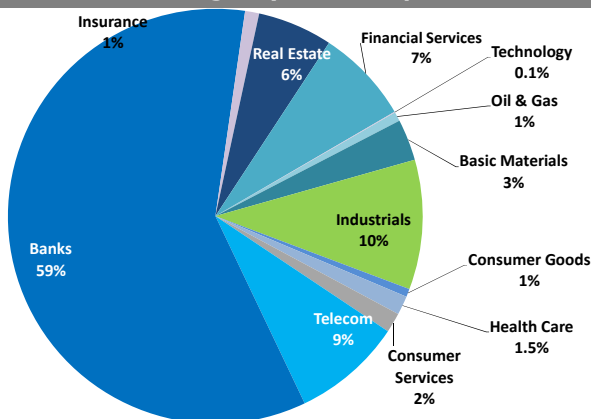
KAMCO Investment Company - K.S.C
(Public)

Source: Bloomberg & KAMCO Research

Boursa Kuwait Daily Report

May 2, 2019

Sector Weight by Market Cap



Top 10 Companies by Market Capitalization

Company Name	Market Cap. (Mn KWD)	P/E (X)	ROE* (%)
1- National Bank of Kuwait	6,047.7	16.3	11.7%
2- Kuwait Finance House	4,639.4	20.4	12.0%
3- Ahli United Bank - Bahrain	2,228.7	10.5	17.8%
4- Zain	2,012.1	10.2	15.4%
5- Boubyan Bank	1,548.8	27.6	13.7%
6- Agility (PWC Logistics)	1,283.4	15.8	8.0%
7- Commercial Bank of Kuwait	1,107.6	17.4	8.7%
8- Gulf Bank	938.8	16.5	9.0%
9- Burgan Bank	853.1	10.3	11.0%
10- Mabanee Co.	672.4	12.8	12.4%
Total	21,332	15.25	12.2%

*: ROE is calculated based on FY2018 net profit & shareholders' equity as of 31-December-18

Top Movers and Most Active Stocks

Today's Top % Gainers	Close (KWD)	Change (KWD)	Percent Change
Amwal International Investment Co.	0.087	0.015	20.9%
Kuwait Real Estate Holding Co.	0.030	0.002	8.7%
United Projects Group	0.455	0.035	8.3%
Salhia Real Estate Co.	0.350	0.022	6.7%
Al Rai Media Group Co.	0.046	0.003	5.8%



Today's Top % Losers	Close (KWD)	Change (KWD)	Percent Change
Al Eid Food Co.	0.048	(0.011)	(18.9%)
Senenergy Holding Co.	0.025	(0.005)	(15.3%)
Automated Systems Co.	0.081	(0.009)	(10.6%)
Tamdeen Investment Co.	0.300	(0.035)	(10.4%)
Inovest	0.073	(0.008)	(9.9%)

Today's Most Active by Volume	Close (KWD)	Percent Change	Volume (Shares)
Al Madina For Finance & Investment Co.	0.022	(0.5%)	6,467,216
A'ayan Leasing & Investment Co.	0.047	(3.3%)	6,360,812
Gulf Bank	0.308	1.3%	6,166,034
National Industries Group	0.217	(0.9%)	6,009,258
Kuwait International Bank	0.280	(1.1%)	4,437,119

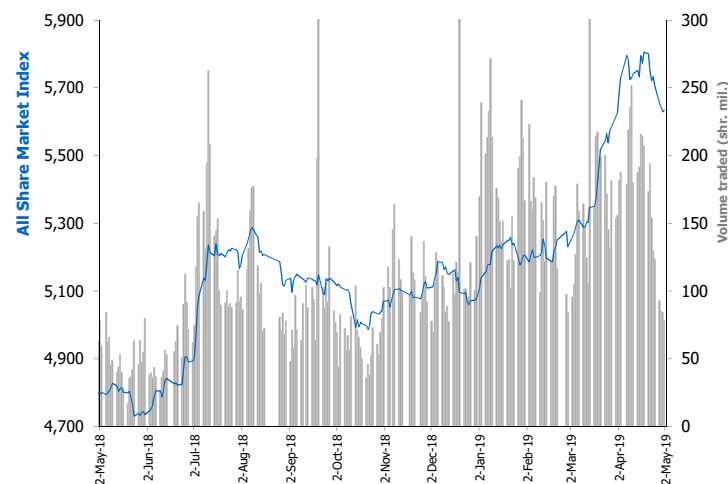
Source: Boursa Kuwait, KAMCO Research

Market Capitalization - Sector Returns

	Market Cap. (KWD Mn)	DTD %	DTD % Chg	MTD % Chg	YTD % Chg
Boursa Kuwait	32,394.2	▲	0.1%	0.1%	11.7%
Oil & Gas	231.9	▼	(0.5%)	(0.5%)	1.9%
Basic Materials	1,045.7	▲	0.1%	0.1%	1.4%
Industrials	3,275.3	▲	0.4%	0.4%	(3.8%)
Consumer Goods	204.7	▼	(1.7%)	(1.7%)	0.3%
Health Care	477.1	=	0.0%	0.0%	1.6%
Consumer Services	498.5	▼	(0.3%)	(0.3%)	(2.6%)
Telecommunications	2,767.4	▲	0.3%	0.3%	1.8%
Banks	19,243.1	▲	0.2%	0.2%	19.5%
Insurance	348.2	▲	0.9%	0.9%	(3.4%)
Real Estate	1,896.7	▲	1.6%	1.6%	1.8%
Financial Services	2,383.5	▼	(2.2%)	(2.2%)	13.7%
Technology	22.2	▼	(0.4%)	(0.4%)	(18.6%)

Market Breadth		43		64		69
Benchmark Return	Closing	DTD	DTD	MTD	YTD	
	Value	Chg	% Chg	% Chg	% Chg	
Premier Market Index	6,043.80	(3.53)	(0.1%)	(0.1%)	14.7%	
Main Market Index	4,847.87	19.05	0.4%	0.4%	2.3%	
All Share Market Index	5,633.75	3.75	0.1%	0.1%	10.9%	
Market Cap (KWD Mn)	32,394.21	25.22	0.1%	0.1%	11.7%	

Index Performance relative to Volume



Market Trading Data and Volatility

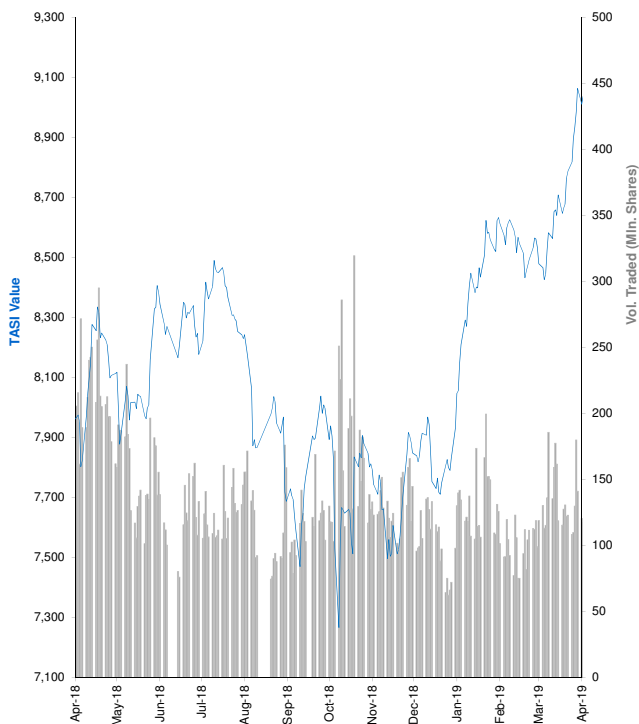
Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD 2019	YTD 2018
Volume (Shrs Mn)	78.6	(5.8)	(6.9%)	168.8	81.9
Value Traded (KWD Mn)	17.2	(1.9)	(10.0%)	31.5	12.2
No. of Trades	4,971	933	23.1%	5,829	3,321

Today's Most Active by Value	Close (KWD)	Percent Change	Value (KWD)
National Bank of Kuwait	0.927	(0.3%)	3,460,265
Gulf Bank	0.308	1.3%	1,887,233
Mabanee Co.	0.645	3.2%	1,862,345
Kuwait Finance House	0.665	0.0%	1,666,410
National Industries Group	0.217	(0.9%)	1,309,394

Saudi Tadawul Daily Report

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (SAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Saudi Stock Exchange	2,195,507	0.59%	0.6%	18.2%
Energy	28,974	1.5%	1.5%	(2.5%)
Materials	658,411	0.8%	0.8%	10.4%
Capital Goods	8,824	(0.1%)	(0.1%)	(1.3%)
Commercial & Professional Svc	7,758	(0.6%)	(0.6%)	1.9%
Transportation	11,945	0.8%	0.8%	4.3%
Consumer Durables & Apparel	2,917	(0.6%)	(0.6%)	2.4%
Consumer Services	18,291	(0.3%)	(0.3%)	22.9%
Media	6,169	(0.3%)	(0.3%)	(11.3%)
Retailing	33,514	(0.7%)	(0.7%)	14.8%
Food & Staples Retailing	8,287	(1.1%)	(1.1%)	9.0%
Food & Beverages	88,799	(0.2%)	(0.2%)	21.6%
Health Care Equipment & Svc	22,557	0.6%	0.6%	4.5%
Pharma, Biotech & Life Science	3,306	1.3%	1.3%	(6.3%)
Banks	807,327	1.0%	1.0%	30.4%
Diversified Financials	30,745	0.1%	0.1%	(1.3%)
Insurance	39,004	0.1%	0.1%	7.6%
Telecommunication Services	256,349	0.9%	0.9%	27.3%
Utilities	70,237	(3.8%)	(3.8%)	7.8%
REITs	13,128	0.2%	0.2%	(0.0%)
Real Estate Mgmt & Dev't	78,136	0.4%	0.4%	2.4%
Software & Services	830	(1.7%)	(1.7%)	15.3%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Umm Al-Qura Cement Company	14.38	9.9%	14,451
Southern Province Cement Co.	49.90	9.8%	31,684
Northern Region Cement Co.	9.90	8.1%	43,292
Arabia Insurance Cooperative Co.	17.98	7.2%	18,728
Al Jouf Cement co.	8.69	6.9%	91,402

Worst Return Performers	Price (SAR)	Daily % Chg	Value (SAR 000's)
Saudi Electricity Co.	16.30	(3.9%)	75,601
Gulf General Cooperative Insurance Co.	12.16	(3.8%)	8,036
Saudi Marketing Company	17.46	(3.0%)	5,131
Fawaz Abdulaziz Al-Hokair Co.	26.10	(3.0%)	9,472
Lazurde Company for Jewelry	17.52	(2.5%)	6,576

Most Active Stocks By Volume	Price (SAR)	Daily % Chg	Volume ('000 Shrs)
Al Jouf Cement co.	8.69	6.9%	10,822
Najran Cement Co.	8.95	4.7%	8,594
Alinma Bank	27.00	(0.4%)	7,012
National Industrialization Co	17.80	0.1%	6,949
ZAIN KSA	11.44	2.3%	6,580

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
Tadawul All Share Index	9,361.96	57.76	0.6%	0.6%	19.6%
Market Cap (SAR Mn)	2,195,507	12,856.7	0.6%	0.6%	18.2%

Trading Indicators	Today	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	143	(73.7)	(34.0%)	123	185
Value Traded (SAR Mn)	3,119	(3,875.5)	(55.4%)	2,957	4,027
No. of Trades	115,768	(24,551)	(17.5%)	103,758	105,787

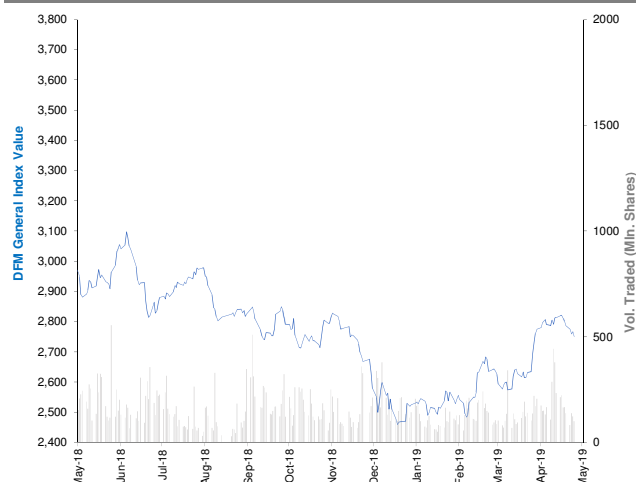
Market Breadth	▲ 100 ▼ 76 = 15
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Most Active Stocks By Value	Price (SAR)	Daily % Chg	Value (SAR Mn)
Al-Rajhi Bank	75.20	0.3%	225.2
Saudi Basic Industries Corp	124.80	0.5%	220.9
Alinma Bank	27.00	(0.4%)	188.4
National Industrialization Co	17.80	0.1%	123.6
Al Jouf Cement co.	8.69	6.9%	91.4

Dubai Financial Market Daily Report

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
	358,678	(0.2%)	(0.2%)	5.5%
Banking	188,059	0.2%	0.2%	10.4%
Consumer Staples	3,448	(0.5%)	(0.5%)	(1.0%)
Investment & Financial	15,090	0.4%	0.4%	2.4%
Insurance	4,676	1.4%	1.4%	(1.4%)
Industrial	4,159	0.0%	0.0%	23.3%
Real Estate & Construction	87,696	(1.0%)	(1.0%)	(0.1%)
Telecommunication	23,272	0.0%	0.0%	1.2%
Transportation	25,361	(0.7%)	(0.7%)	1.9%
Services	6,917	(0.4%)	(0.4%)	(8.6%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
Dubai National Insurance & Reinsurance	4.150	10.7%	4,992
SHUAA Capital	0.990	5.3%	2,512,087
Takaful Emarat	1.450	3.6%	10,828
Deyaar Development	0.367	2.5%	993,690
National General Insurance	2.050	2.5%	41,000

Worst Return Performers	Price (AED)	Daily % Chg	Value Traded (AED)
EMAAR Properties	4.640	(3.3%)	28,649,209
Amlak Finance	0.325	(2.4%)	214,573
Air Arabia Co.	1.000	(2.0%)	3,676,225
Arabtec Holding P.J.S.C.	2.030	(1.9%)	2,339,425
Aramex	4.680	(1.5%)	9,460,701

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
Gulf Finance House	1.02	2.20%	19,757
Union Properties	0.382	0.53%	18,176
Dubai Investment	1.360	0.00%	10,048
EMAAR Properties	4.640	(3.33%)	6,155
Emaar Development	3.910	(0.26%)	4,854

Source: KAMCO Research

YTD-2019 Top Movers and Most Active Stocks

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
DFM General Index	2,751.51	(15.59)	(0.6%)	(0.6%)	8.8%
Market Cap (AED Mn)	358,678	(738)	(0.2%)	(0.2%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	100.7	(23.6)	(19.0%)	142	185
Value Traded (AED Mn)	188.9	(70.9)	(27.3%)	200	287
No. of Trades	1,772	(929)	(34.4%)	2,545	2,903

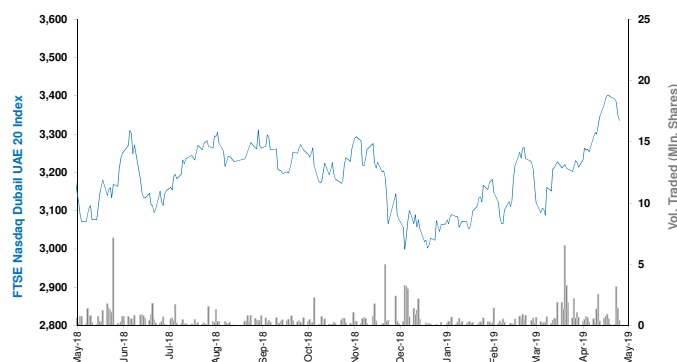
Market Breadth	▲ 16 ▼ 10 = 39
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED Mn)
Emirates NBD	12.000	0.4%	52
EMAAR Properties	4.640	(3.3%)	29
Gulf Finance House	1.020	2.2%	20
Emaar Development	3.910	(0.3%)	19
Dubai Investment	1.360	0.0%	14

Nasdaq Dubai Daily Report

May 2, 2019

Index Performance relative to Volume



Stock Returns

	Market Cap. (USD Mn)	DTD % Chg	YTD % Chg
Nasdaq Dubai	38,349	(0.00%)	8.4%
DP World	16,600	0.0%	17.0%
Nasdaq, Inc.	14,733	0.0%	4.9%
Hikma Pharmaceuticals GDR	5,301	0.0%	9.1%
Orascom Construction Limited	671	0.0%	(11.5%)
Al Baraka Banking Group	427	0.0%	11.8%
Emirates REIT (CEIC) Limited	220	(0.8%)	(21.1%)
DEPA Limited (AED)	156	0.0%	(72.3%)
ENBD REIT (CEIC) Limited	123	0.0%	(25.0%)
BLME Holdings plc	117	0.0%	0.0%

Top Movers and Most Active Stocks

Best Return Performers	Price (USD)	Daily % Chg	Value (USD)

Worst Return Performers	Price (USD)	Daily % Chg	Value (USD)
Emirates REIT (CEIC) Limited	0.73	(0.8%)	167,335

Most Active Stocks by Volume	Price (USD)	Daily % Chg	Volume ('000 Shrs)
Emirates REIT (CEIC) Limited	0.73	(0.8%)	230,000
DP World	20.00	0.0%	188,260

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
FTSE Nasdaq Dubai UAE 20	3,335.63	(15.96)	(0.5%)	(0.5%)	8.5%
Market Cap (USD Mn)	38,349	(1.8)	(0.0%)	(0.0%)	8.4%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	0.42	(1.02)	(71.0%)	0.67	0.74
Value Traded (USD Mn)	3.93	(2.7)	(41.1%)	6.94	4.84
No. of Trades	169	(37)	(18.0%)	148	114

Market Breadth

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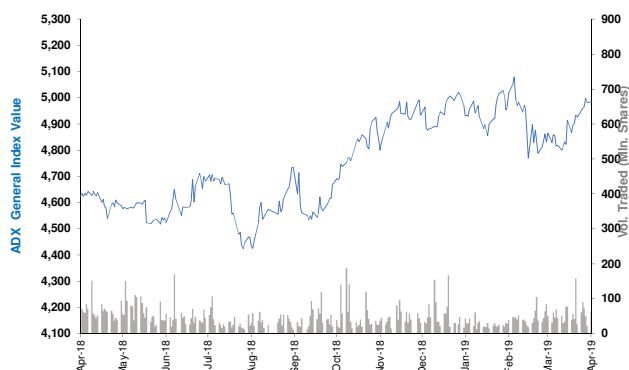
Most Active Stocks by Value	Price (USD)	Daily % Chg	Value (USD)
DP World	20.00	0.0%	3,764,457
Emirates REIT (CEIC) Limited	0.73	(0.8%)	167,335

Source: KAMCO Research

Abu Dhabi Securities Exchange Daily Report

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (AED Mn)	DTD % Chg	MTD % Chg	YTD % Chg
ADX	547,345	(0.0%)	(0.0%)	5.5%
Banks	291,723	(0.1%)	(0.1%)	13.3%
Inv. & Financial Services	2,083	0.9%	0.9%	(44.3%)
Real Estate	16,260	1.0%	1.0%	10.4%
Energy	44,883	0.7%	0.7%	5.9%
Consumer Staples	350	(2.7%)	(2.7%)	(17.4%)
Industrial	7,570	(0.2%)	(0.2%)	(6.7%)
Insurance	8,413	(0.2%)	(0.2%)	(6.3%)
Telecommunication	164,916	0.0%	0.0%	(3.4%)
Services	8,000	(0.8%)	(0.8%)	(7.4%)

Sectors' MTD % Chg is based on the Change in market cap, and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (AED)	Daily % Chg	Value (AED)
Arkan Building Materials Co.	0.50	2.0%	1,425
Eshraq Properties Co.	0.47	1.7%	1,708,176
ADNOIC Distribution	2.63	1.2%	1,268,731
AL DAR Properties Co.	1.80	1.1%	3,746,851
Waha Capital Co.	1.10	0.9%	465,261

Worst Return Performers	Price (AED)	Daily % Chg	Value (AED)
Emirates Driving Co.	6.65	(9.4%)	6,650
International Holding Co	0.94	(6.1%)	25,111
Sharjah Cement Industrial Dev. Co.	0.95	(5.0%)	47,493
Al Dhafra Insurance Co.	3.40	(4.2%)	48,960
Abu Dhabi Islamic Bank	4.64	(3.1%)	9,136,104

Most Active Stocks by Volume	Price (AED)	Daily % Chg	Volume ('000 Shrs)
DANA GAS	0.94	(1.2%)	8,571,691
Abu Dhabi Commercial Bank	9.70	(1.8%)	5,666,510
Eshraq Properties Co.	0.47	1.7%	3,586,298
First Abu Dhabi Bank	16.10	0.6%	2,156,056
AL DAR Properties Co.	1.80	1.1%	2,094,813

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ADX General Index	5,258.32	0.27	0.0%	0.0%	7.0%
Market Cap (AED Mn)	547,345	(116)	(0.0%)	(0.0%)	5.5%

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume (Mn Shares)	28	(108.4)	(79.7%)	51	60.9
Value Traded (AED Mn)	125	(1000.9)	(88.9%)	196	132.1
No. of Trades	1,486	(2402)	(61.8%)	1,559	979

Market Breadth

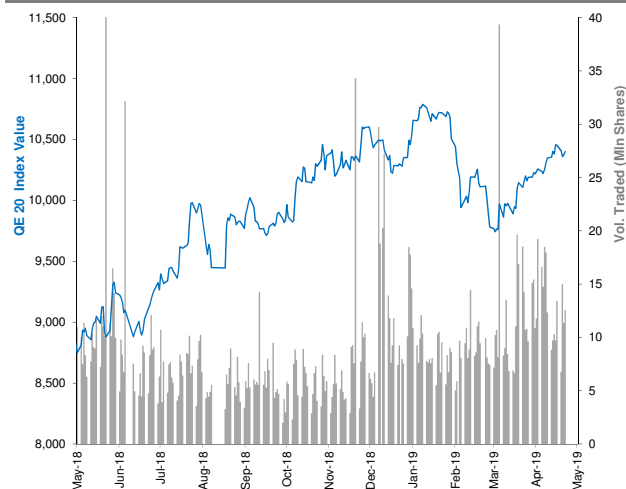
▲	7	▼	10	=	49
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Most Active Stocks by Value	Price (AED)	Daily % Chg	Value (AED)
Abu Dhabi Commercial Bank	9.70	(1.8%)	54,809,017
First Abu Dhabi Bank	16.10	0.6%	34,405,210
Abu Dhabi Islamic Bank	4.64	(3.1%)	9,136,104
Emirates Telecom. Co.	16.70	0.0%	8,437,531
DANA GAS	0.94	(1.2%)	8,227,397

Qatar Exchange Daily Report

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (QAR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Qatar Exchange	583,421	(0.2%)	(0.2%)	(0.9%)
Banking & Finance	298,002	(0.2%)	(0.2%)	2.1%
Goods & Consumer Services	28,183	0.1%	0.1%	14.2%
Industrial	142,535	(0.0%)	(0.0%)	(4.0%)
Insurance	18,047	1.4%	1.4%	5.8%
Real Estate	47,059	(1.2%)	(1.2%)	(16.1%)
Telecom	27,324	(0.1%)	(0.1%)	(10.8%)
Transport	22,272	(0.0%)	(0.0%)	12.8%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Investment Holding Group	5.92	9.8%	11,281,820
Qatar Islamic Insurance	54.88	3.4%	58,150
Doha Bank	22.29	2.7%	11,383,620
Doha Insurance Co.	11.99	2.5%	11,580
Gulf International Services	16.20	2.4%	17,244,960

Worst Return Performers	Price (QAR)	Daily % Chg	Value (QAR)
Qatar Aluminium Limited Q.S.A (Qatalu	10.24	(2.7%)	17,686,380
Mannai Corporation	43.50	(2.2%)	523,230
Ezdan Holding Group Co.	10.50	(2.0%)	2,449,150
Qatar National Cement	66.50	(1.9%)	724,470
Islamic Holding Group	22.12	(1.1%)	1,304,550

Most Active Stocks by Volume	Price (QAR)	Daily % Chg	Volume (Shares)
Vodafone Qatar	7.73	0.1%	2,857,872
Investment Holding Group	5.92	9.8%	1,948,374
Qatar Aluminium Limited Q.S.A (Qatalu	10.24	(2.7%)	1,715,050
Gulf International Services	16.20	2.4%	1,055,986
Qatar First Bank	4.95	(0.2%)	896,616

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
QE 20 Index	10,400.29	23.49	0.2%	0.2%	1.0%
Market Cap (QAR Mn)	583,421	(976)	(0.2%)	(0.2%)	(0.9%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	12,542	1,182	10.4%	10,908	11,158
Value Traded (QAR Mn)	195	(20.1)	(9.3%)	280	271
No. of Trades	4,986	(720)	(12.6%)	5,852	4,027

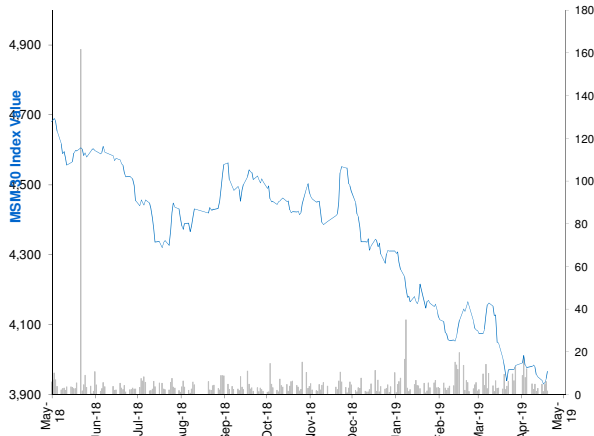
Market Breadth	▲ 17	▼ 22	= 7
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Most Active Stocks by Value	Price (QAR)	Daily % Chg	Value (QAR Mn)
Qatar National Bank	194.50	(0.8%)	41.8
Vodafone Qatar	7.73	0.1%	22.2
Qatar Aluminium Limited Q.S.A (Qatalum)	10.24	(2.7%)	17.7
Gulf International Services	16.20	2.4%	17.2
Doha Bank	22.29	2.7%	11.4

Muscat Securities Market Daily Report

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (OMR Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Muscat Securities Mkt	2,770	0.2%	0.2%	(8.7%)
Financial	1,785	0.5%	0.5%	(2.6%)
Industrial	168	(0.6%)	(0.6%)	(9.6%)
Services	817	(0.3%)	(0.3%)	(19.4%)

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Bank Sohar	0.113	1.8%	18020
Oman Investment & Finance	0.083	1.2%	31,065
Al Anwar Holding*	0.091	1.1%	24,297
Bank Muscat	0.406	0.5%	94,802

Worst Return Performers	Price (OMR)	Daily % Chg	Value (OMR)
Oman Cement Co.	0.240	(1.2%)	29,108
Al Madina Takaful	0.087	(1.1%)	17,470
Ooredoo	0.500	(0.4%)	5,003
Oman Telecommunication Co.	0.588	(0.3%)	11,421

Most Active Stocks by Volume	Price (OMR)	Daily % Chg	Volume (Shares)
Oman Investment & Finance	0.083	1.2%	375,000
Al Anwar Holding*	0.091	1.1%	267,636
Bank Muscat	0.406	0.5%	233,669
Al Madina Takaful	0.087	(1.1%)	200,000
Bank Sohar	0.113	1.8%	160,000

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
MSM 30 Index	3,965.96	20.32	0.5%	0.5%	(8.3%)
Market Cap (OMR Mn)	2,769.80	6.09	0.2%	0.2%	(8.7%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,599	(4,448)	(73.6%)	5,807	7,898
Value Traded (OMR '000)	256	(758)	(74.8%)	1,145	1,970
No. of Trades	134	(140)	(51.1%)	239	375

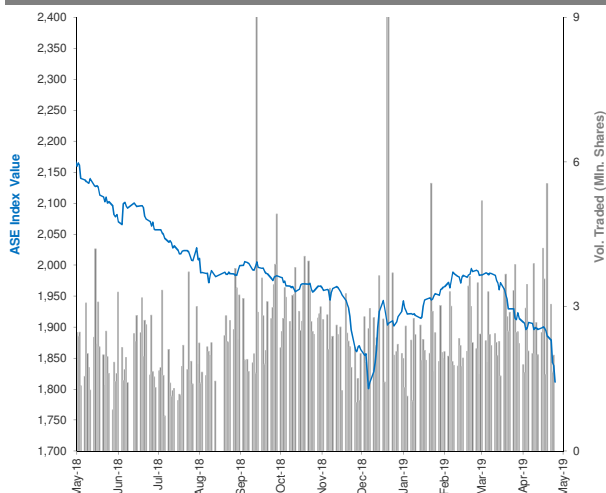
Market Breadth		4		4	=	12
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Most Active Stocks by Value	Price (OMR)	Daily % Chg	Volume (OMR'000)
Bank Muscat	0.406	0.5%	94.8
Oman Investment & Finance	0.083	1.2%	31.1
Oman Cement Co.	0.240	(1.2%)	29.1
Al Anwar Holding*	0.091	1.1%	24.3
Bank Sohar	0.113	1.8%	18.0

Amman Stock Exchange Daily Report (1st Market)

May 2, 2019

Index Performance relative to Volume



Sector Returns

	Market Cap. (JD Mn)	DTD % Chg	MTD % Chg	YTD % Chg
Amman Stock Exchange	11,134	(0.1%)	(0.1%)	(7.3%)
Banks	8,278	(0.1%)	(0.1%)	(8.3%)
Insurance	86	0.0%	0.0%	(6.9%)
Diversified Financial Services	156	(0.2%)	(0.2%)	3.8%
Real Estate	192	(1.5%)	(1.5%)	(2.2%)
Health Care Services	27	0.0%	0.0%	(10.3%)
Educational Services	221	0.0%	0.0%	(10.6%)
Hotels and Tourism	89	0.0%	0.0%	(2.5%)
Transportation	69	1.5%	1.5%	(6.8%)
Technology & Communications	307	0.0%	0.0%	(2.6%)
Media	4	0.0%	0.0%	(14.3%)
Utilities & Energy	356	1.0%	1.0%	1.7%
Commercial Services	65	0.1%	0.1%	(2.4%)
Pharmaceutical & Medical Ind.	45	0.0%	0.0%	9.2%
Chemical Industries	15	0.0%	0.0%	1.5%
Paper & Cardboard Industries	8	0.0%	0.0%	0.0%
Printing & Packaging	15	0.0%	0.0%	10.0%
Food & Beverages	58	0.2%	0.2%	2.4%
Tobacco & Cigarettes	741	0.0%	0.0%	(7.6%)
Mining & Extraction Industries	292	0.1%	0.1%	(0.9%)
Engineering & Construction	29	(0.9%)	(0.9%)	(18.7%)
Electrical Industries	9	0.0%	0.0%	(4.0%)
Textiles , Leathers & Clothings	67	0.0%	0.0%	(11.7%)
Glass & Ceramic Industries	6	0.0%	0.0%	0.0%

Sectors' MTD % Chg is based on the Change in market cap. and it might not conform with the benchmark % Chg for each sector

Top Movers and Most Active Stocks

Best Return Performers	Price (JD)	Daily % Chg
JORDAN NATIONAL SHIPPING LINES	1.47	5.0%
JORDAN ELECTRIC POWER	1.17	3.5%
AL-AMIN FOR INVESTMENT	0.69	3.0%
NATIONAL ALUMINIUM INDUSTRIAL	0.39	2.6%
NUTRIDAR	0.96	1.1%

Worst Return Performers	Price (JD)	Daily % Chg
INVEST BANK	1.29	(6.5%)
AL-AMAL FINANCIAL INVESTMENTS CO.	0.63	(4.5%)
UNION LAND DEVELOPMENT CORPORATION	1.63	(3.6%)
ARAB BANKING CORPORATION / (JORDAN)	0.85	(3.4%)
THE JORDAN CEMENT FACTORIES	0.46	(2.1%)

Most Active Stocks By Volume	Price (JD)	Volume ('000 Shrs)
SPECIALIZED INVESTMENT COMPOUNDS	1.10	672
JORDAN INTERNATIONAL TRADING CENTER	1.24	474
AL-AMIN FOR INVESTMENT	0.69	136
EMMAR INVESTMENTS & REALESTATE DEVELOPMENT	0.20	105
JORDAN PETROLEUM REFINERY	2.36	81

Source: KAMCO Research

Trading Indicators

Market Return	Closing Value	DTD Chg	DTD % Chg	MTD % Chg	YTD-19 % Chg
ASE Index	1,790.78	(20.67)	(1.1%)	(1.1%)	(6.2%)
Market Cap (JD Mn)	11,134.40	(8.81)	(0.1%)	(0.1%)	(7.3%)

Trading Indicators	Today's Value	DTD Chg	DTD % Chg	Average Daily YTD-19	YTD-18
Volume ('000 Shares)	1,992	356	21.7%	2,498	2,689
Value Traded (JD '000)	692	(1011)	(59.4%)	9,222	4,024
No. of Trades	113	(806)	(87.7%)	35,923	1,548

Market Breadth

▲ 8 ▼ 8 = 104

Most Active Stocks By Value	Price (JD)	Daily % Chg	Value (JD)
JORDAN INTERNATIONAL TRADING CENTER	1.24	0.8%	594,599
JORDAN PETROLEUM REFINERY	2.36	0.0%	15,372
SPECIALIZED INVESTMENT COMPOUNDS	1.10	(1.8%)	12,321
DAR AL DAWA DEVELOPMENT & INVESTMENT	1.13	0.0%	11,865
AMAD INVESTMENT & REAL ESTATE DEVELOPMENT	0.55	0.0%	7,315

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