

Kuwait Portland Cement Co.

12-Nov-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	8,198,535	7,820,427	(4.6%)
Earnings Per Share (fils)	81.80	78.03	(4.6%)
Total Operating Revenue (KWD)	56,299,537	69,202,658	22.9%
Gross Profit / (Loss) (KWD)	5,916,486	5,621,429	(5.0%)
Return on Average Equity (ROAE)	13.54%	13.00%	
Return on Average Assets (ROAA)	10.52%	9.67%	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
<b>Assets:</b>			
Current Assets	68,799,278	68,215,155	(0.8%)
Non-current Assets	21,870,312	23,457,082	7.3%
<b>Total Assets</b>	<b>90,669,590</b>	<b>91,672,237</b>	<b>1.1%</b>
<b>Shareholders' Equity*</b>	<b>69,117,254</b>	<b>66,581,281</b>	<b>(3.7%)</b>

### Liabilities:

Current Liabilities	16,284,890	18,947,042	16.3%
Non-current Liabilities	5,267,446	6,143,914	16.64%
<b>Total Liabilities</b>	<b>21,552,336</b>	<b>25,090,956</b>	<b>16.4%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	5,608.6	P/E (x)	12.17
Value (KWD '000)	6,029.7	P/BV (x)	1.61
Closing Price (KWD)	1.071	Dividend Yield	8.40%
Book Value Per Share (KWD)	0.664	YTD Share Turnover	5.60%
Current Market Capitalization (KWD Million)	107.3	Beta	0.55

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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