

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	4,362,000	4,445,000	1.9%
Earnings Per Share (fils)	9.00	9.00	0.0%
Total Operating Revenue (KWD)	6,577,000	7,379,000	12.2%
Gross Profit / (Loss) (KWD)	2,390,000	2,891,000	21.0%
Return on Average Equity (ROAE)	5.34%	5.35%	
Return on Average Assets (ROAA)	2.59%	2.60%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	146,786,000	158,001,000	7.6%
Non-current Assets	191,400,000	180,977,000	(5.4%)
Total Assets	338,186,000	338,978,000	0.2%
Shareholders' Equity*	164,107,000	164,733,000	0.4%
Liabilities:			
Current Liabilities	87,644,000	88,520,000	1.0%
Non-current Liabilities	86,414,000	85,702,000	(0.8%)
Total Liabilities	174,058,000	174,222,000	0.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,972.5	P/E (x)	10.00
Value (KWD '000)	2,100.4	P/BV (x)	0.55
Closing Price (KWD)	0.170	Dividend Yield	8.94%
Book Value Per Share (KWD)	0.323	YTD Share Turnover	2.23%
Current Market Capitalization (KWD Million)	91.2	Beta	0.61

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company