

Ithmaar Holding Co.

14-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	(2,802,144)	1,462,351	NM
Earnings Per Share (fils)	(0.97)	0.51	NM
Total Operating Revenue (KWD)	38,545,539	44,829,939	16.3%
Gross Profit / (Loss) (KWD)	9,039,096	12,572,295	39.1%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	1,399,184,228	1,273,296,236	(9.0%)
Non-current Assets	1,241,888,608	1,325,267,510	6.7%
Total Assets	2,641,072,836	2,598,563,746	(1.6%)

Shareholders' Equity*	132,595,527	55,836,162	(57.9%)
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Liabilities:

Current Liabilities	2,338,909,097	2,245,139,430	(4.0%)
Non-current Liabilities	114,993,367	249,459,937	116.9%
Total Liabilities	2,453,902,464	2,494,599,367	1.7%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	854,510.7	P/E (x)	NM
Value (KWD '000)	38,669.9	P/BV (x)	1.75
Closing Price (KWD)	0.032	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.019	YTD Share Turnover	28.19%
Current Market Capitalization (KWD Million)	97.6	Beta	1.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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