

Investors Holding Group Co.

14-May-18

Kuwait Stock Exchange Q1-2018 Financial Results Announcement

Profitability	Q1-2017	Q1-2018	Variance
Net Profit / (Loss) (KWD)	(48,974)	(33,629)	31.3%
Earnings Per Share (fils)	(0.08)	(0.05)	37.5%
Total Operating Revenue (KWD)	587	NA	NM
Gross Profit / (Loss) (KWD)	587	(734)	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-17	31-Mar-18	Variance
Assets:			
Current Assets	270,848	271,833	0.4%
Non-current Assets	33,007,161	33,000,576	(0.0%)
Total Assets	33,278,009	33,272,409	(0.0%)

Shareholders' Equity*	23,346,488	22,985,293	(1.5%)
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Liabilities:

Current Liabilities	242,553	200,575	(17.3%)
Non-current Liabilities	9,679,216	10,076,734	4.1%
Total Liabilities	9,921,769	10,277,309	3.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	357,471	P/E (x)	NM
Value (KWD '000)	5,755	P/BV (x)	0.35
Closing Price (KWD)	0.013	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.036	YTD Share Turnover	55.61%
Current Market Capitalization (KWD Million)	8.0	Beta	1.68

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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