

Kuwait Real Estate Holding Co.

15-May-19

## Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	66,546	92,550	39.1%
Earnings Per Share (fils)	0.35	0.49	40.0%
Total Operating Revenue (KWD)	462,160	522,284	13.0%
Gross Profit / (Loss) (KWD)	307,396	409,203	33.1%
Return on Average Equity (ROAE)	0.79%	1.21%	
Return on Average Assets (ROAA)	0.28%	0.36%	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
<b>Assets:</b>			
Current Assets	6,243,452	6,572,555	5.3%
Non-current Assets	30,178,366	30,322,165	0.5%
<b>Total Assets</b>	<b>36,421,818</b>	<b>36,894,720</b>	<b>1.3%</b>
<b>Shareholders' Equity*</b>	<b>10,833,230</b>	<b>10,835,799</b>	<b>0.0%</b>
<b>Liabilities:</b>			
Current Liabilities	7,598,034	7,626,285	0.4%
Non-current Liabilities	15,955,585	16,303,217	2.2%
<b>Total Liabilities</b>	<b>23,553,619</b>	<b>23,929,502</b>	<b>1.6%</b>

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,350	P/E (x)	36.69
Value (KWD '000)	94	P/BV (x)	0.44
Closing Price (KWD)	0.025	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnover	1.75%
Current Market Capitalization (KWD Million)	4.8	Beta	1.14

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

[kamconline.com](http://kamconline.com)

### Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company