

Humansoft Holding Co.

30-Jan-19

Kuwait Stock Exchange FY-2018 Financial Results Announcement

Profitability	FY-2017	FY-2018	Variance
Net Profit / (Loss) (KWD)	28,103,851	31,488,864	12.0%
Earnings Per Share (fils)	231.00	259.00	12.1%
Total Operating Revenue (KWD)	61,796,575	69,250,695	12.1%
Gross Profit / (Loss) (KWD)	29,677,976	33,220,920	11.9%
Cash Dividends Per Share (fils)	160.00	185.00	
Bonus Shares (%)	70.0%	0.0%	
Return on Average Equity (ROAE)	53.47%	50.82%	
Return on Average Assets (ROAA)	30.53%	30.23%	

Balance Sheet Summary (KWD)	31-Dec-17	31-Dec-18	Variance
Assets:			
Current Assets	40,293,699	47,648,858	18.3%
Non-current Assets	58,152,042	62,265,136	7.1%
Total Assets	98,445,741	109,913,994	11.6%
Shareholders' Equity*	56,868,979	67,046,915	17.9%
Liabilities:			
Current Liabilities	22,264,092	22,340,219	0.3%
Non-current Liabilities	19,312,670	20,526,860	6.3%
Total Liabilities	41,576,762	42,867,079	3.1%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	4,411.8	P/E (x)	12.62
Value (KWD '000)	14,208.8	P/BV (x)	5.93
Closing Price (KWD)	3.250	Dividend Yield	4.90%
Book Value Per Share (KWD)	0.551	YTD Share Turnover	3.61%
Current Market Capitalization (KWD Million)	397.3	Beta	0.41

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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