

Al Bareeq Holding

17-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	208,685	1,194,028	472.2%
Earnings Per Share (fils)	0.48	2.73	468.8%
Total Operating Revenue (KWD)	1,302,431	1,808,263	38.8%
Gross Profit / (Loss) (KWD)	1,057,996	1,663,035	57.2%
Return on Average Equity (ROAE)	2.83%	3.91%	
Return on Average Assets (ROAA)	2.58%	3.67%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	2,442,168	5,483,515	124.5%
Non-current Assets	40,484,239	35,502,539	(12.3%)
Total Assets	42,926,407	40,986,054	(4.5%)
Shareholders' Equity*	39,055,962	39,670,894	1.6%

Liabilities:

Current Liabilities	3,842,388	1,281,830	(66.6%)
Non-current Liabilities	28,057	33,330	18.8%
Total Liabilities	3,870,445	1,315,160	(66.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	120.4	P/E (x)	28.42
Value (KWD '000)	12.6	P/BV (x)	1.10
Closing Price (KWD)	0.100	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.091	YTD Share Turnover	0.03%
Current Market Capitalization (KWD Million)	43.7	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company