

Sanam Real Estate Co.

11-Jul-19

Kuwait Stock Exchange 1H-2019 Financial Results Announcement

Profitability	1H-2018	1H-2019	Variance
Net Profit / (Loss) (KWD)	(147,568)	222,841	NM
Earnings Per Share (fils)	(1.22)	1.84	NM
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Jun-18	30-Jun-19	Variance
Assets:			
Current Assets	6,895,655	6,989,551	1.4%
Non-current Assets	2,959,003	2,824,531	(4.5%)
Total Assets	9,854,658	9,814,082	(0.4%)
Shareholders' Equity*	9,746,533	9,706,213	(0.4%)

Liabilities:

Current Liabilities	68,482	61,687	(9.9%)
Non-current Liabilities	39,643	46,182	16.5%
Total Liabilities	108,125	107,869	(0.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	3,465	P/E (x)	NM
Value (KWD '000)	118	P/BV (x)	0.57
Closing Price (KWD)	0.045	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.080	YTD Share Turnover	2.84%
Current Market Capitalization (KWD Million)	5.5	Beta	0.46

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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