

Arabi Holding Group Co.

18-Nov-18

Kuwait Stock Exchange 9M-2018 Financial Results Announcement

Profitability	9M-2017	9M-2018	Variance
Net Profit / (Loss) (KWD)	(386,686)	(452,958)	(17.1%)
Earnings Per Share (fils)	(2.34)	(2.75)	(17.5%)
Total Operating Revenue (KWD)	74,779,520	83,167,497	11.2%
Gross Profit / (Loss) (KWD)	6,023,402	7,758,738	28.8%
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	30-Sep-17	30-Sep-18	Variance
Assets:			
Current Assets	121,052,042	144,608,198	19.5%
Non-current Assets	105,166,335	98,620,700	(6.2%)
Total Assets	226,218,377	243,228,898	7.5%

Shareholders' Equity*	27,054,111	26,787,507	(1.0%)
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Liabilities:

Current Liabilities	107,765,503	119,120,355	10.5%
Non-current Liabilities	84,841,981	90,105,717	6.2%
Total Liabilities	192,607,484	209,226,072	8.6%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	11,905.0	P/E (x)	NM
Value (KWD '000)	854.2	P/BV (x)	0.45
Closing Price (KWD)	0.069	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.161	YTD Share Turnover	6.88%
Current Market Capitalization (KWD Million)	11.9	Beta	0.28

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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