

Kuwait National Cinema Co.

9-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	6,027,979	4,672,229	(22.5%)
Earnings Per Share (fils)	64.00	49.83	(22.1%)
Total Operating Revenue (KWD)	8,544,226	7,830,029	(8.4%)
Gross Profit / (Loss) (KWD)	1,769,955	1,411,363	(20.3%)
Return on Average Equity (ROAE)	14.95%	12.45%	
Return on Average Assets (ROAA)	10.28%	8.44%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	26,289,383	35,039,936	33.3%
Non-current Assets	75,981,306	71,433,370	(6.0%)
Total Assets	102,270,689	106,473,306	4.1%

Shareholders' Equity*	70,768,360	70,742,883	(0.0%)
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Liabilities:

Current Liabilities	29,923,385	33,965,819	13.5%
Non-current Liabilities	1,546,732	1,731,497	11.9%
Total Liabilities	31,470,117	35,697,316	13.4%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	1,609.5	P/E (x)	11.20
Value (KWD '000)	1,667.5	P/BV (x)	1.50
Closing Price (KWD)	1.050	Dividend Yield	4.89%
Book Value Per Share (KWD)	0.750	YTD Share Turnover	1.59%
Current Market Capitalization (KWD Million)	106.1	Beta	0.15

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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