

OSOS Holding Group Co.

24-Oct-18

## Kuwait Stock Exchange 9M-2018 Financial Results Announcement

| Profitability                   | 9M-2017 | 9M-2018   | Variance |
|---------------------------------|---------|-----------|----------|
| Net Profit / (Loss) (KWD)       | 946,135 | 1,525,935 | 61.3%    |
| Earnings Per Share (fils)       | 9.46    | 15.26     | 61.3%    |
| Total Operating Revenue (KWD)   | 205,651 | 317,460   | 54.4%    |
| Gross Profit / (Loss) (KWD)     | 197,478 | 299,951   | 51.9%    |
| Return on Average Equity (ROAE) | 5.05%   | 13.13%    |          |
| Return on Average Assets (ROAA) | 3.46%   | 8.53%     |          |

| Balance Sheet Summary (KWD) | 30-Sep-17         | 30-Sep-18         | Variance      |
|-----------------------------|-------------------|-------------------|---------------|
| <b>Assets:</b>              |                   |                   |               |
| Current Assets              | 11,653,277        | 10,907,777        | (6.4%)        |
| Non-current Assets          | 8,479,970         | 9,162,755         | 8.1%          |
| <b>Total Assets</b>         | <b>20,133,247</b> | <b>20,070,532</b> | <b>(0.3%)</b> |
| Shareholders' Equity*       | 12,667,990        | 13,458,943        | 6.2%          |

### Liabilities:

|                          |                  |                  |                |
|--------------------------|------------------|------------------|----------------|
| Current Liabilities      | 7,420,446        | 6,506,280        | (12.3%)        |
| Non-current Liabilities  | 44,811           | 105,309          | 135.0%         |
| <b>Total Liabilities</b> | <b>7,465,257</b> | <b>6,611,589</b> | <b>(11.4%)</b> |

\* Shareholders' equity may include minority interest

## Year-to-Date Trading Indicators & Current Valuation Multiples

|   |          |                    |        |
|---|----------|--------------------|--------|
| Volume (Shrs '000)                          | 12,883.9 | P/E (x)            | 5.41   |
| Value (KWD '000)                            | 1,175.4  | P/BV (x)           | 0.69   |
| Closing Price (KWD)                         | 0.093    | Dividend Yield     | 10.76% |
| Book Value Per Share (KWD)                  | 0.135    | YTD Share Turnover | 12.88% |
| Current Market Capitalization (KWD Million) | 9.3      | Beta               | 0.44   |

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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### Disclosure:

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