

International Resorts Co.

6-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	457,544	246,669	(46.1%)
Earnings Per Share (fils)	2.96	1.60	(45.9%)
Total Operating Revenue (KWD)	2,537,234	2,473,914	(2.5%)
Gross Profit / (Loss) (KWD)	727,607	533,717	(26.6%)
Return on Average Equity (ROAE)	4.55%	2.23%	
Return on Average Assets (ROAA)	3.68%	1.86%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	5,139,047	4,670,217	(9.1%)
Non-current Assets	5,681,337	5,616,179	(1.1%)
Total Assets	10,820,384	10,286,396	(4.9%)

Shareholders' Equity*	8,733,941	8,884,724	1.7%
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Liabilities:			
Current Liabilities	1,910,294	1,233,335	(35.4%)
Non-current Liabilities	176,149	168,337	(4.4%)
Total Liabilities	2,086,443	1,401,672	(32.8%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples			
Volume (Shrs '000)	31,708.9	P/E (x)	16.17
Value (KWD '000)	851.7	P/BV (x)	0.36
Closing Price (KWD)	0.021	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.058	YTD Share Turnover	20.53%
Current Market Capitalization (KWD Million)	3.2	Beta	1.51

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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