

Al Eid Food Co.

9-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	744,880	744,932	0.01%
Earnings Per Share (fils)	7.41	7.42	0.13%
Total Operating Revenue (KWD)	8,124,316	8,701,315	7.1%
Gross Profit / (Loss) (KWD)	1,406,497	1,468,917	4.4%
Return on Average Equity (ROAE)	9.85%	8.94%	
Return on Average Assets (ROAA)	6.87%	6.26%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	20,639,356	21,793,168	5.6%
Non-current Assets	372,009	273,303	(26.5%)
Total Assets	21,011,365	22,066,471	5.0%

Shareholders' Equity*	14,419,344	15,737,094	9.1%
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Liabilities:

Current Liabilities	4,612,154	4,981,012	8.0%
Non-current Liabilities	1,979,867	1,348,365	(31.9%)
Total Liabilities	6,592,021	6,329,377	(4.0%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	292.6	P/E (x)	4.47
Value (KWD '000)	17.0	P/BV (x)	0.38
Closing Price (KWD)	0.060	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.157	YTD Share Turnover	0.29%
Current Market Capitalization (KWD Million)	6.0	Beta	0.05

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure:

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