

Yiaco Medical Co.

9-May-19

Kuwait Stock Exchange Q1-2019 Financial Results Announcement

Profitability	Q1-2018	Q1-2019	Variance
Net Profit / (Loss) (KWD)	165,152	104,116	(37.0%)
Earnings Per Share (fils)	0.91	0.57	(37.4%)
Total Operating Revenue (KWD)	18,122,728	10,360,281	(42.8%)
Gross Profit / (Loss) (KWD)	502,557	399,961	(20.4%)
Return on Average Equity (ROAE)	NM	NM	
Return on Average Assets (ROAA)	NM	NM	

Balance Sheet Summary (KWD)	31-Mar-18	31-Mar-19	Variance
Assets:			
Current Assets	61,920,179	57,301,993	(7.5%)
Non-current Assets	3,964,202	3,520,160	(11.2%)
Total Assets	65,884,381	60,822,153	(7.7%)

Shareholders' Equity*	8,795,101	887,207	(89.9%)
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Liabilities:

Current Liabilities	53,734,434	56,575,505	5.3%
Non-current Liabilities	3,387,377	3,391,972	0.1%
Total Liabilities	57,121,811	59,967,477	5.0%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	70	P/E (x)	NM
Value (KWD '000)	6	P/BV (x)	13.64
Closing Price (KWD)	0.067	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.005	YTD Share Turnover	0.04%
Current Market Capitalization (KWD Million)	12.1	Beta	0.62

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

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