KAMCO كامكو

KAMCO Research

Al-Deera Holding Co. 14-Nov-19

Kuwait Stock Exchange 9M-2019 Financial Results Announcement

Profitability	9M-2018	9M-2019	Variance
Net Profit / (Loss) (KWD)	(39,016)	183,448	NM
Earnings Per Share (fils)	(0.20)	0.93	NM
Total Operating Revenue (KWD)	457,146	734,477	60.7%
Gross Profit / (Loss) (KWD)	(220,632)	(18,536)	91.6%
Return on Average Equity (ROAE)	4.76%	12.88%	
Return on Average Assets (ROAA)	1.82%	3.25%	

Balance Sheet Summary (KWD)	30-Sep-18	30-Sep-19	Variance
Assets:			
Current Assets	1,019,912	411,464	(59.7%)
Non-current Assets	21,334,249	19,876,983	(6.8%)
Total Assets	22,354,161	20,288,447	(9.2%)
Shareholders' Equity*	6,099,166	4,650,792	(23.7%)
Liabilities:			
Current Liabilities	4,619,835	5,091,798	10.2%
Non-current Liabilities	11,274,115	10,289,397	(8.7%)
Total Liabilities	15,893,950	15,381,195	(3.2%)

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	26,590.2	P/E (x)	3.34
Value (KWD '000)	354.6	P/BV (x)	0.50
Closing Price (KWD)	0.012	Dividend Yield	0.00%
Book Value Per Share (KWD)	0.024	YTD Share Turnover	13.47%
Current Market Capitalization (KWD Million)	2.3	Beta	1.48

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

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Disclosure: