

Kuwait Co. For Process Plant Cons. & Cont.

14-Aug-18

Kuwait Stock Exchange 1H-2018 Financial Results Announcement

Profitability	1H-2017	1H-2018	Variance
Net Profit / (Loss) (KWD)	506,634	2,696,918	432.3%
Earnings Per Share (fils)	5.16	27.81	439.0%
Total Operating Revenue (KWD)	14,369,875	46,136,719	221.1%
Gross Profit / (Loss) (KWD)	772,333	2,956,318	282.8%
Return on Average Equity (ROAE)	11.52%	21.13%	
Return on Average Assets (ROAA)	5.30%	7.84%	

Balance Sheet Summary (KWD)	30-Jun-17	30-Jun-18	Variance
Assets:			
Current Assets	23,869,744	45,811,715	91.9%
Non-current Assets	21,962,005	24,083,597	9.7%
Total Assets	45,831,749	69,895,312	52.5%

Shareholders' Equity*	20,625,649	22,284,649	8.0%
-----------------------	------------	------------	------

Liabilities:

Current Liabilities	22,091,864	44,541,778	101.6%
Non-current Liabilities	3,114,236	3,068,885	(1.5%)
Total Liabilities	25,206,100	47,610,663	88.9%

* Shareholders' equity may include minority interest

Year-to-Date Trading Indicators & Current Valuation Multiples

Volume (Shrs '000)	14,469.9	P/E (x)	5.10
Value (KWD '000)	3,163.0	P/BV (x)	1.07
Closing Price (KWD)	0.238	Dividend Yield	4.14%
Book Value Per Share (KWD)	0.226	YTD Share Turnover	14.43%
Current Market Capitalization (KWD Million)	23.9	Beta	0.33

Source: KAMCO Research & Kuwait Stock Exchange

NM: Not Meaningful

kamconline.com

Disclosure:

This document has been compiled by and is issued by KAMCO Investment Company KSC (Public), which has obtained the information used in this document from sources it believes to be reliable, but the issuer has not carried out an independent verification of the data contained herein and does not guarantee neither its accuracy nor its completeness. This document is not an offer to sell or a solicitation to buy any securities. The opinions and estimates expressed herein are those of the issuer and subject to change at any time without any prior notice. Past performance is not an indicator of future results. This original document or any copy is not to be redistributed inside Kuwait or distributed in any jurisdiction outside Kuwait where this action is restricted by law.

©KAMCO Investment Company